

SOCIAL SECURITY OFFSET FACT SHEET

PRIVACY ACT STATEMENT

AUTHORITY: E.O. 9397 and 10 U.S.C. Chapter 73, §1451.

PRINCIPAL PURPOSE(S): To determine whether the member is receiving non-disability benefits from the SSA, and to compute a SBP annuity.

ROUTINE USE(S): The information on this form may be disclosed as generally permitted under 5 U.S.C. Section 552(a)(b) of the Privacy Act of 1974, as amended. It may also be disclosed outside of the Department of Defense to the Internal Revenue Service for tax purposes, and to the Department of Veterans Affairs (DVA) regarding VA compensation. In addition, other Federal, state, or local government agencies, which have identified a need to know, may obtain this information for the purpose(s) identified in the DoD Blanket Routine Uses as published in the Federal Register.

DISCLOSURE: Voluntary; however, failure to furnish the requested information could result in an incorrect computation of the SSA offset based on the information currently in the retired pay file. This computation could result in an overpayment or underpayment of benefits owed to the member's beneficiaries.

Some of the following service information that is required to compute a Social Security Offset, is not currently in your retired pay file. The information is needed for clarification on whether or not you are currently receiving non-disability SSA benefits, and if so, this information will be used to compute a future Survivors Benefit Plan (SBP) annuity. Submission of copies of your DD Form 214, Certificate of Release or Discharge from Active Duty, or Social Security Statement (of earnings), would assist in the computation; however, they are not required.

1. MEMBER'S NAME <i>(Last, First, Middle Initial)</i>		2. SSN
3. P.O. BOX/STREET ADDRESS		
4. CITY, STATE, AND ZIP CODE + 4		
5. BRANCH OF SERVICE	6. DATE OF BIRTH <i>(YYYYMMDD)</i>	7. SPOUSE'S DATE OF BIRTH <i>(YYYYMMDD)</i>
8. ARE YOU RECEIVING NON-DISABILITY SOCIAL SECURITY BENEFITS? <input type="checkbox"/> YES <input type="checkbox"/> NO		
NOTE - If you do not qualify for Social Security benefits due to insufficient quarter credits, there will be no offset. However, a statement from Social Security, verifying your non-entitlement, is required.		
9. WHEN DID YOUR SOCIAL SECURITY BENEFITS BEGIN? <i>(Provide AGE or DATE.)</i>		
10. SIGNATURE		11. DATE

NAME	SSN
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12. SERVICE EARNINGS INFORMATION

List your pay grades and (1) the dates or number of days of active duty (A/D) or active duty for training (ACDUTRA); or (2) the earnings for each calendar year.

a. YEAR	b. PAY GRADE	c. DATES OR NUMBER OF DAYS	OR	d. EARNINGS
1957				\$
1958				\$
1959				\$
1960				\$
1961				\$
1962				\$
1963				\$
1964				\$
1965				\$
1966				\$
1967				\$
1968				\$
1969				\$
1970				\$
1971				\$
1972				\$
1973				\$
1974				\$
1975				\$
1976				\$
1977				\$
1978				\$
1979				\$
1980				\$
1981				\$
1982				\$

NAME	SSN
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12. SERVICE EARNINGS INFORMATION *(Continued)*

a. YEAR	b. PAY GRADE	c. DATES OR NUMBER OF DAYS	OR	d. EARNINGS
1983				\$
1984				\$
1985				\$
1986				\$
1987				\$
1988				\$
1989				\$
1990				\$
1991				\$
1992				\$
1993				\$
1994				\$
1995				\$
1996				\$
1997				\$
1998				\$
1999				\$
2000				\$
2001				\$
2002				\$
2003				\$
2004				\$
2005				\$
2006				\$
2007				\$
2008				\$
2009				\$