

MIBTF

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**Rich Palaschak, Director of Operations
Munitions Industrial Base Task Force**

INDUSTRY PANEL

JIM BRANDT

PRESIDENT

ESTERLINE DEFENSE TECHNOLOGIES

GREG SCAVEN

PRESIDENT

PACIFIC SCIENTIFIC ENERGETIC MATERIALS

ERIC ELLIS

PRESIDENT

L-3 FUZING & ORDNANCE SYSTEMS

SCOTT SELLE

PRESIDENT

NAMMO TALLEY

MUNITIONS EXECUTIVE SUMMIT THEME

MAINTAINING A RESPONSIVE MUNITIONS ENTERPRISE

.... PERSEVERING IN AN UNCERTAIN LANDSCAPE

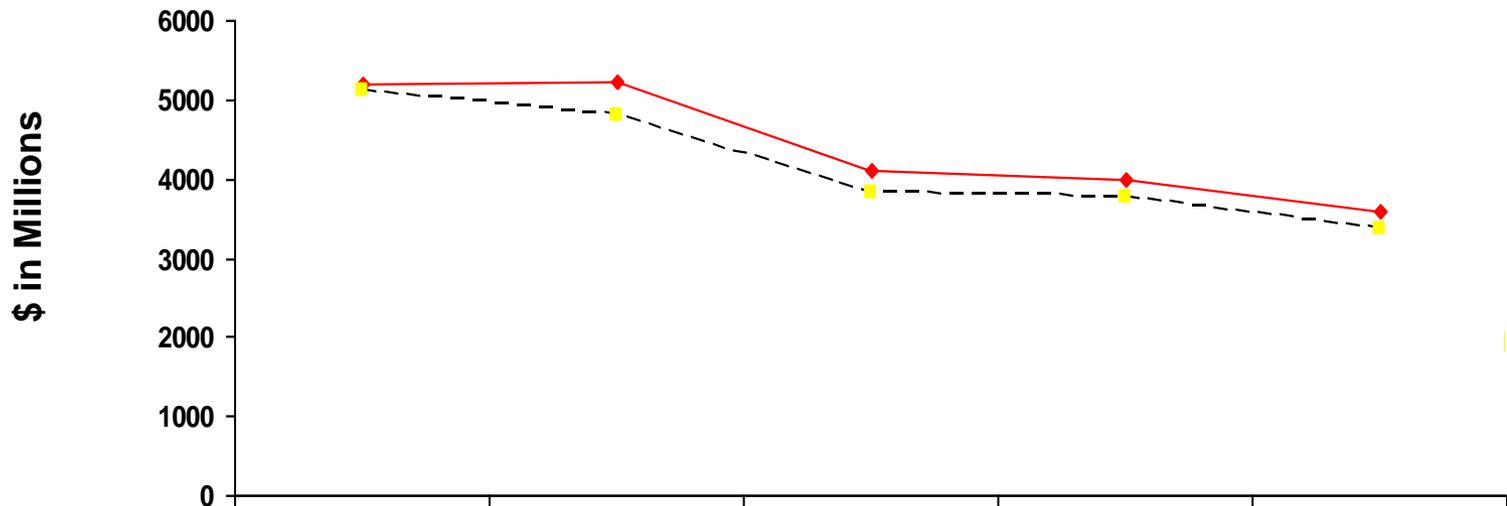
WHAT WE KNOW

- NATIONAL DEBT CONTINUES GROWING
 - FORCED REDUCTIONS IN DISCRETIONARY FUNDING FOR NATIONAL DEFENSE AND SOCIAL PROGRAMS
- MANDATORY FUNDING FOR SOCIAL PROGRAMS CONTINUES GROWING
 - NO ACTION TO CURTAIL

MUNITIONS PROCUREMENT FUNDING

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BUDGET VERSUS APPROPRIATION

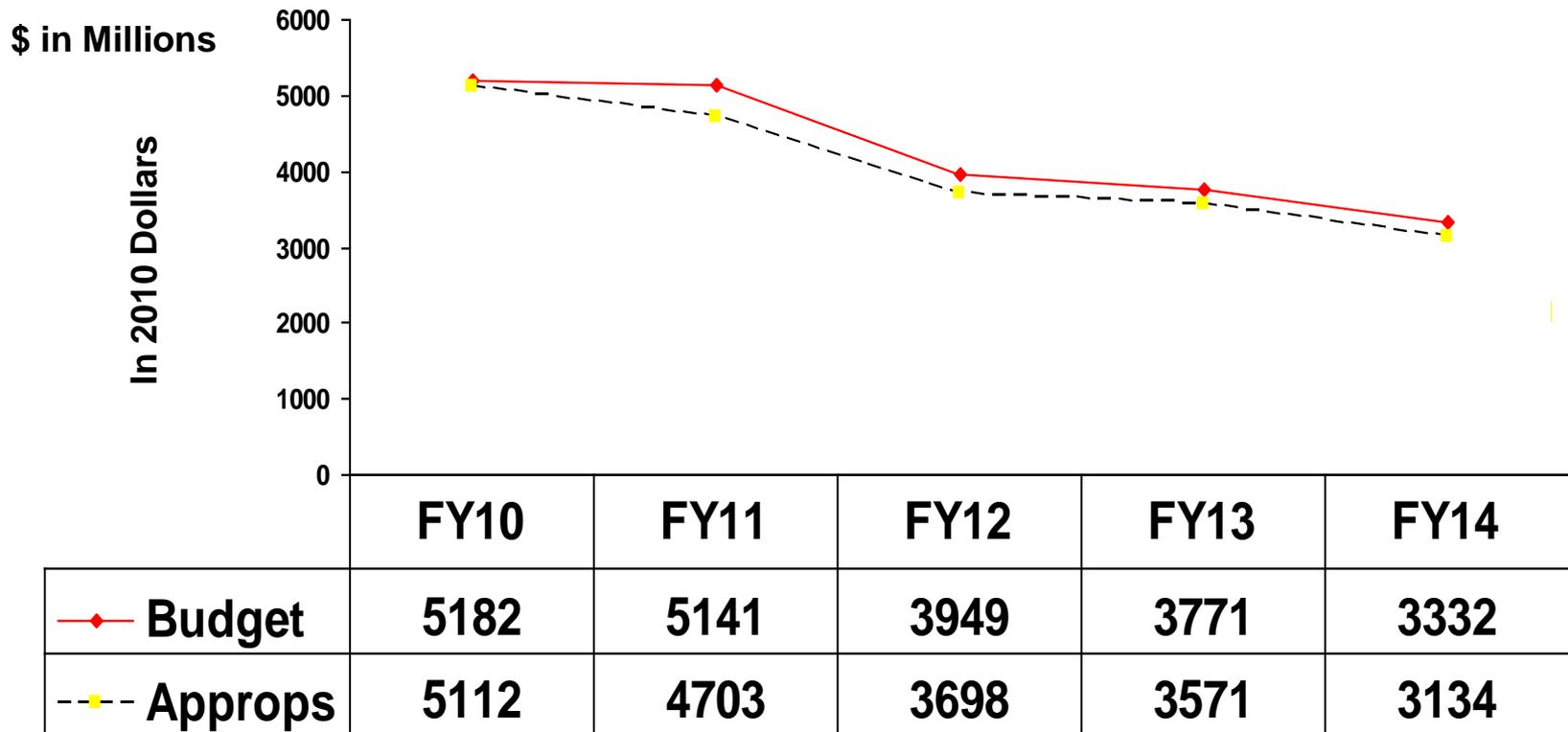


	FY10	FY11	FY12	FY13	FY14
—◆— Budget	5182	5232	4092	3978	3576
- -■- - Approps	5112	4787	3832	3752	3364

MUNITIONS PROCUREMENT FUNDING

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BUDGET VERSUS APPROPRIATION



MSR SUMMARY

AMMUNITION FACILITY	FY13	FY14	FY15	FY16	FY17	FY18
A	Green	Red	Red	Red	Red	Red
B	Green	Green	Green	Green	Green	Green
C	Green	Green	Green	Green	Green	Green
D	Red	Red	Red	Red	Red	Red
E	Green	Red	Red	Red	Green	Green
F	Yellow	Red	Red	Red	Red	Red
G	Green	Red	Red	Red	Red	Red

MSR SUMMARY

AMMUNITION FACILITY	FY13	FY14	FY15	FY16	FY17	FY18
H	Red	Red	Red	Red	Red	Red
I	Red	Red	Red	Red	Red	Red
J	Red	Red	Red	Red	Red	Red
K	Red	Red	Red	Red	Red	Red
L	Green	Green	Yellow	Yellow	Green	Green
M	Red	Red	Yellow	Green	Green	Green
N	Yellow	Red	Red	Red	Yellow	Yellow

MSR SUMMARY

AMMUNITION FACILITY	FY13	FY14	FY15	FY16	FY17	FY18
O	Red	Red	Yellow	Green	Green	Green
P	Green	Red	Red	Red	Red	Red
Q	Green	Green	Green	Green	Green	Green
R	Green	Green	Green	Green	Green	Green
S	Red	Red	Red	Red	Red	Red
T	Green	Green	Green	Green	Green	Red
U	Red	Red	Red	Red	Red	Red

MSR SUMMARY

AMMUNITION FACILITY	FY13	FY14	FY15	FY16	FY17	FY18
V	Red	Red	Red	Red	Red	Red
W	Green	Green	Yellow	Yellow	Green	Green
X	Red	Red	Red	Red	Red	Red

WHAT OUR LEADERS SAY

“THE 2015 CUTS WILL BE WORSE THAN 2014 AND WE DON’T KNOW WHAT HAPPENS AFTER THAT.”

**-- FRANK KENDALL, U.S. UNDERSECRETARY OF DEFENSE
FOR ACQUISITION, TECHNOLOGY & LOGISTICS**

JANUARY 2014

WHAT OUR LEADERS SAY

**“I LOOK AROUND THE WORLD TODAY
AND ALL I SEE IS MORE TROUBLE COMING.
. . . WE HAVE NO IDEA WHERE WE’LL USE
MILITARY FORCE NEXT. WE *WILL*.
BUT WE HAVE NO IDEA WHERE.”**

-- ROBERT GATES, FORMER SECRETARY OF DEFENSE

JANUARY 2014

**“ONLY THE DEAD HAVE
SEEN THE END OF WAR”**

-- GEORGE SANTAYANA

QUESTIONS FOR OUR INDUSTRY PANEL

- **WHAT WE AS A COMPANY HAVE DONE, ARE DOING, AND ARE PLANNING TO DO TO SURVIVE THE FUNDING DOWNTURN?**
- **WHAT OUR DOD CUSTOMERS AND OTHERS CAN DO TO ENSURE OUR CAPABILITIES REMAIN, REMAIN CAPABLE, AND REMAIN RESPONSIVE?**