



# PEO AMMUNITION

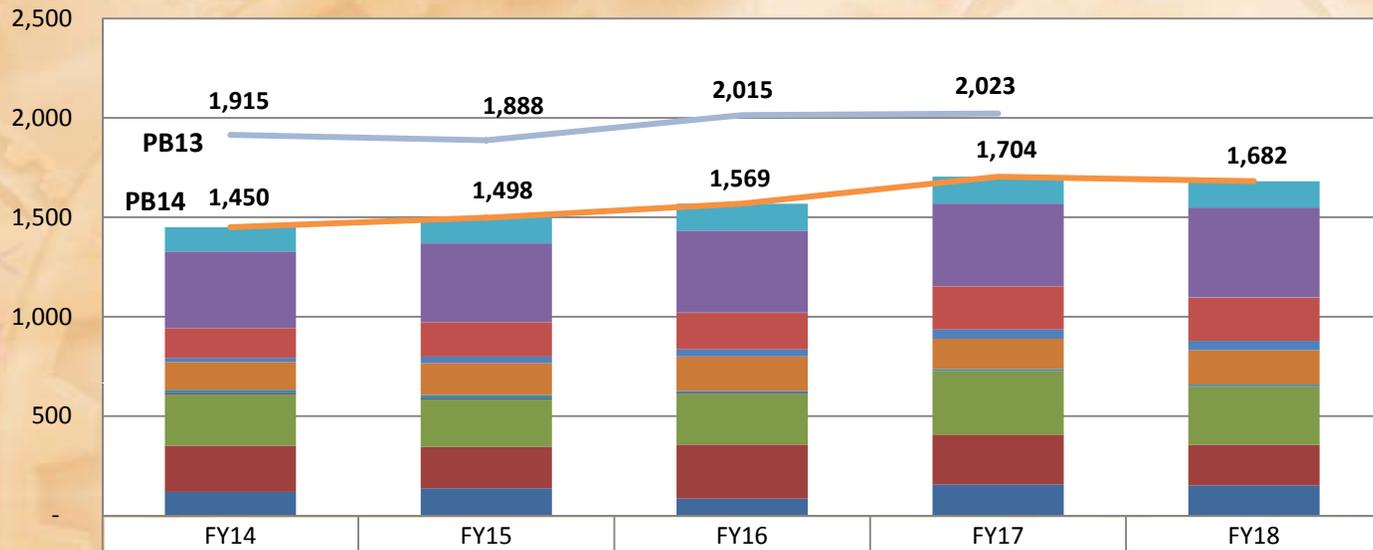
Munitions Executive  
Summit  
26 February 2014

Presented by:  
BG McGuiness  
PEO Ammunition





# SMCA Hardware FY14 PresBud FYDP by Ammunition Families (in \$M)



	FY14	FY15	FY16	FY17	FY18
Tank Ammo	122	129	135	135	132
Small Cal Ammo	384	395	413	415	452
Rockets	1	1	1	1	1
Other Ammo	150	173	184	217	218
Navy Gun	21	33	35	47	47
Mortar Ammo	139	161	173	153	173
Miscellaneous Items	16	17	9	10	8
Mines	9	5	7	2	2
Medium Cal Ammo	257	239	256	319	292
Bombs	232	208	272	250	204
Artillery Ammo	119	137	85	156	152
Total PB14	1,450	1,498	1,569	1,704	1,682
Total PB13	1,915	1,888	2,015	2,023	

\*Data Source: B&P System PBD13 and PBD14 cycle, funding requirements for all SMCA services. \*This data excludes FMS, Production Base and Demil.



# Key Ammunition Industrial Base Challenges and Opportunities

## **Challenges:**

- Ability to surge quickly
- Financial viability of ammunition supply chain
- Single versus multiple sources
- Increased pressure on 2<sup>nd</sup> & 3<sup>rd</sup> tier suppliers
- Modernizing Army Ammunition Plants without disrupting operations

## **Opportunities:**

- Consolidation of oversized capacity (commercial and organic)
- Public/Private Partnerships
- Lean and flexible manufacturing operations
- Increasing Foreign Military Sales / Direct Commercial Sales
- Large company Merger and Acquisition of 2<sup>nd</sup> and 3<sup>rd</sup> tier suppliers
- Selected growth areas



# At the End of the Day...



***We're Meeting Joint Warfighter's Needs !***

