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The Dynamics of Coupled Planar Rigid Bodies

Part I: Reduction, Equilibria and Stability

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Abstract

This paper studies the dynamics of coupled planar rigid bodies, concentrating on the case of two or three bodies coupled with a hinge joint. The Hamiltonian structure is non-canonical and is obtained using the methods of reduction, starting from canonical brackets on the cotangent bundle of the configuration space in material representation. The dynamics on the reduced space for two bodies occurs on cylinders in \( \mathbb{R}^3 \), stability of the equilibria is studied using the Energy - Casimir method and is confirmed numerically. The phase space of...
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the two bodies contains a homoclinic orbit which produces chaotic solutions when the system
is perturbed by a third body. This and a study of periodic orbits are discussed in part II. The
number and stability of equilibria and their bifurcations for three bodies as system parameters
are varied are studied here; in particular, it is found that there are always 4 or 6 equilibria.
§1. Introduction

The techniques of reduction of Hamiltonian systems with symmetry and the attendant Energy-Casimir method have proved to be useful in a wide variety of problems, including fluid and plasma stability (Holm, Marsden, Ratiu and Weinstein [1985]), rigid body dynamics with attachments and internal rotors (Holmes and Marsden [1983], Koiller [1985], Krishnaprasad [1985], Krishnaprasad and Marsden [1987]), and bifurcations of liquid drops (Lewis, Marsden and Ratiu [1986a,b]). In this paper we shall apply these techniques to the case of planar rigid bodies coupled by a hinge joint. Many of the results for the two and three bodies generalize to multibody structures and other modifications, such as the inclusion of hinge torques. In subsequent papers we shall be studying this as well as the problem of coupled three dimensional rigid bodies (e.g., with a ball-in-socket or hinge joint). We also expect that the non-canonical Hamiltonian methods that are useful here will also be useful in related problems of control (see Van der Schaft [1984] and Sanchez de Alvarez [1986]).

The reduction technique used here goes back to Arnold [1966], Meyer [1973], and Marsden and Weinstein [1974], amongst others. It involves starting with a Poisson manifold $P$ and a Lie group $G$ acting on $P$ by canonical transformations. The reduced phase space $P/G$ (assume it has no singularities) has a natural Poisson structure whose symplectic leaves are the Marsden-Weinstein-Meyer spaces $J^{-1}(\mu)/G_\mu \approx J^{-1}(O)/G$ where $\mu \in g^*$, the dual of the Lie algebra of $G$, $J : P \to g^*$ is an equivariant momentum map for the action of $G$ on $P$, $G_\mu$ is the isotropy group of $\mu$ (relative to the coadjoint action) and $O$ is the coadjoint orbit through $\mu$. If $P = T^*G$ and $G$ acts by left translations, then $P/G$ is identifiable with $g^*$ equipped with the (-) Lie-Poisson bracket:

$$\{F, H\}(\mu) = -\langle \mu, \frac{\delta F}{\delta \mu} \times \frac{\delta H}{\delta \mu} \rangle$$

(1.1)

The symplectic leaves in this case are just the coadjoint orbits. For $G = SO(3)$ we get the (Pauli-Martini) bracket for rigid body dynamics:

$$\{F, H\}(\ell) = -\ell \cdot (\nabla F \times \nabla H)$$

(1.2)

Here $\ell \in so(3)^*$ is identified with a vector in $\mathbb{R}^3$ and represents the angular momentum of the rigid body in a body-fixed frame. If $I$ is the moment of inertia tensor so $\ell = I \omega$ where $\omega$ is
the body angular velocity, then Euler’s equations:

\[ \frac{d\ell}{dt} = \ell \times \omega \]  

(1.3)

are equivalent to Hamilton’s equations

\[ \dot{F} = \{F, H\} \]  

(1.4)

where \( H(t) = \frac{1}{2} \ell \cdot \omega = \frac{1}{2} \ell^{-1} \ell \cdot \ell >. \)

Notice that (1.2) is a non-canonical bracket; i.e. the usual \((q, p)\) Poisson bracket formalism has disappeared through the reduction process. One of our first goals in the paper will be to develop a similar bracket for the dynamics of two coupled planar rigid bodies. We start with the canonical bracket on the cotangent bundle of configuration space just as one starts with \( T^*SO(3) \) (parametrized by Euler angles \((\theta, \phi, \psi)\) and their conjugate momenta \((p_\theta, p_\phi, p_\psi)\)) in rigid body dynamics.

When these procedures are carried out for coupled rigid body dynamics (§§2-4) we find that concepts akin to the ‘augmented body’ (cf. Wittenburg [1977]) come out in a natural way. The reduced Poisson structure obtained is a Poisson structure in \( \mathbb{R}^3 \) (not of Lie-Poisson type, however) whose symplectic leaves are cylinders. The reduced dynamics on one of these cylinders for specific rigid body parameters* is shown in Figure 1. Here, \( \mu_1, \mu_2 \) are closely related to the angular momenta of the two bodies and \( \theta \) is the joint angle.

* The parameters chosen, in the notation of §§2-4 are \( I_1 = 105.55, I_2 = 70, \epsilon = 55.55, \) and \( \mu_1 + \mu_2 = 50. \)
Being two dimensional and Hamiltonian, the flow on the cylinder is completely integrable. Notice that there are two equilibria, one a saddle and one a stable point. This is confirmed by a linearized analysis for the saddle point and an Energy-Casimir analysis for the stable point (see Holm et al [1985]). The stable point corresponds to the two bodies uniformly rotating in an extended position, while the saddle point corresponds to uniform rotation in a folded position (figure 2)

![Figure 2](image)

There are, of course, corresponding equilibria for oppositely oriented rotational motions.

Notice from Figure 1 that there are two homoclinic orbits from the unstable equilibrium back to itself. Thus, one can expect that when for example, an additional third body is attached nearly at the center of mass of body 2 or the system is forced (for instance by joint torques), there will be a splitting of these homoclinic orbits resulting in chaotic dynamics. One way to proceed with an analysis of this sort is via the Melnikov method (see Holmes and Marsden [1982, 1983] and Guckenheimer and Holmes [1983]). This analysis, together with more information on instability and periodic orbits will be given in part II of this paper.

Another benefit of doing the analysis systematically using the reduction procedure is that the generalization to multibody problems and three dimensional motion can be done using similar ideas. We discuss the planar multibody case in §6 and the three dimensional case in another publication.
We now summarize one of the results of the present work; namely we display the Hamiltonian form for the dynamic equations. The details of the derivation of this structure are given in §§2-4. Refer to Figure 3 and define the following quantities:

![Figure 3]

\[ d_i = \text{distance from the hinge to the center of mass of body } i = 1, 2 \]
\[ \omega_i = \text{angular velocity of body } i = 1, 2 \]
\[ \theta = \text{joint angle from body 1 to body 2} \]
\[ \lambda(\theta) = d_1 d_2 \cos \theta \]
\[ m_i = \text{mass of body } i = 1, 2 \]
\[ \epsilon = m_1 m_2 / (m_1 + m_2) = \text{reduced mass} \]
\[ I_i = \text{moment of inertia of body } i \text{ about its center of mass} \]
\[ I_1 = I_1 + \epsilon d_1^2; \quad I_2 = I_2 + \epsilon d_2^2 = \text{augmented moments of inertia.} \]
\[ \gamma = \frac{\epsilon \lambda'}{(I_1 I_2 - \epsilon^2 \lambda^2)} \]

The dynamics of the system is described by the following Euler-Lagrange equations for...
\[ \begin{align*}
\dot{\theta} &= \omega_2 - \omega_1 \\
\dot{\omega}_1 &= -\gamma (I_2 \omega_2^2 + \epsilon \lambda \omega_1^2) \\
\dot{\omega}_2 &= \gamma (I_1 \omega_1^2 + \epsilon \lambda \omega_2^2)
\end{align*} \] (1.5)

For the Hamiltonian structure it is convenient to introduce the momenta

\[ \begin{align*}
\mu_1 &= I_1 \omega_1 + \epsilon \lambda \omega_2 \\
\mu_2 &= I_2 \omega_2 + \epsilon \lambda \omega_1
\end{align*} \]

i.e.

\[ \begin{pmatrix} \mu_1 \\ \mu_2 \end{pmatrix} = J \begin{pmatrix} \omega_1 \\ \omega_2 \end{pmatrix}; \quad J = \begin{pmatrix} I_1 & \epsilon \lambda \\ \epsilon \lambda & I_2 \end{pmatrix} \] (1.6)

(this is done via the Legendre transform in §4.) The evolution equations for \( \mu \) are obtained by solving (1.6) for \( \omega_1, \omega_2 \) and substituting into (1.5). The Hamiltonian is

\[ H = \frac{1}{2} (\omega_1, \omega_2) J \begin{pmatrix} \omega_1 \\ \omega_2 \end{pmatrix} \] (1.7a)

i.e.

\[ H = \frac{1}{2} (\mu_1, \mu_2) J^{-1} \begin{pmatrix} \mu_1 \\ \mu_2 \end{pmatrix} \] (1.7b)

which is the total kinetic energy for the two bodies. The Poisson structure on the \( (\theta, \mu_1, \mu_2) \)-space (called \( P \) in §3) is

\[ \{F, H\} = \{F, H\}_2 - \{F, H\}_1 \] (1.8)

where

\[ \{F, H\}_i = \frac{\partial F}{\partial \theta} \frac{\partial H}{\partial \mu_i} - \frac{\partial H}{\partial \theta} \frac{\partial F}{\partial \mu_i} \]

The evolution equations (1.5) are then equivalent to Hamilton's equations \( \dot{F} = \{F, H\} \). Casimirs for the bracket (1.8) are readily checked to be

\[ C = \Phi (\mu_1 + \mu_2) \] (1.9)

for \( \Phi \) any function of one variable; i.e. \( \{F, C\} = 0 \) for any \( F \). One can also verify directly from (1.5) that, correspondingly, \( \mu_i \) is the system angular momentum.
The symplectic leaves of (1.8) are described by the variables \( \nu = (\mu_2 - \mu_1)/2, \theta \) which parametrize the cylinder shown in Figure 1. The bracket in terms of \((\theta, \nu)\) is the canonical one on \(T^*S^1\):

\[
\{F, H\} = \frac{\partial F}{\partial \theta} \frac{\partial H}{\partial \nu} - \frac{\partial H}{\partial \theta} \frac{\partial F}{\partial \nu}
\]

(1.10)

As we shall see, this canonical structure on \(T^*S^1\) is consistent with the Satzer-Marsden-Kummer cotangent bundle reduction theorem (Abraham and Marsden [1978], Kummer [1981]).
§2. Kinematical Preliminaries (for two coupled planar rigid bodies)

In this section we set up the phase space for the dynamics of our problem. Refer to Figure 4 and define the following quantities:

\[ d_{12} = \text{the vector from the center of mass of body 1 to the hinge point in a reference configuration (fixed).} \]

\[ d_{21} = \text{the vector from the center of mass of body 2 to the hinge point in a reference configuration (fixed).} \]

\[ R(\theta_i) = \begin{pmatrix} \cos \theta_i & -\sin \theta_i \\ \sin \theta_i & \cos \theta_i \end{pmatrix} = \text{the rotation through angle } \theta_i \text{ giving the current orientation of body } i \text{ (written as a matrix relative to the fixed standard inertial frame).} \]

\[ \mathbf{r}_i = \text{current position of the center of mass of body } i \]

\[ \mathbf{r} = \text{current position of the system center of mass} \]

\[ \mathbf{r}_i^0 = \text{the vector from the system center of mass to the center of mass of body } i \]

\[ \theta = \theta_2 - \theta_1 = \text{joint angle} \]

\[ R(\theta) = \text{joint rotation } = R(\theta_2) \cdot R(-\theta_1) \]

The basic configuration space we start with is \( Q \), the subset of \( SE(2) \times SE(2) \) (two copies of the special Euclidean group of the plane) consisting of pairs \( ((R(\theta_1), \mathbf{r}_1), (R(\theta_2), \mathbf{r}_2)) \)
satisfying the hinge constraint:

\[ r_2 = r_1 + R(\theta_1)d_{12} - R(\theta_2)d_{21} \]  

(2.1)

Notice that Q is of dimension 4 and is parametrized by \( \theta_1, \theta_2 \) and, say \( r_1 \); i.e. \( Q \approx S^1 \times S^1 \times \mathbb{R}^2 \).

We form the velocity phase space \( TQ \) and momentum phase space \( T^*Q \).

The Lagrangian on \( TQ \) is just the kinetic energy (relative to the inertial frame) given by summing the kinetic energies of each body. For convenience, we recall how this proceeds: let \( X_1 \) denote a position vector in body 1 relative to the center of mass of body 1, and let \( \rho_1(X_1) \) denote the mass density of body 1. Then the current position of the point with material label \( X_1 \) is

\[ x_1 = R(\theta_1)X_1 + r_1 \]  

(2.2)

Thus

\[ \dot{x}_1 = \dot{R}(\theta_1)X_1 + \dot{r}_1 \]

and so the kinetic energy of body 1 is

\[ K_1 = \frac{1}{2} \int \rho_1(X_1) \| \dot{x}_1 \|^2 d^2X_1 \]

\[ = \frac{1}{2} \int \rho_1(X_1) \langle \dot{R}X_1 + \dot{r}_1 &dot; \dot{X}_1 + \dot{r}_1 \rangle d^2X_1 \]

\[ = \frac{1}{2} \int \rho_1(X_1)[\langle \dot{R}X_1, \dot{R}X_1 \rangle + 2 \langle \dot{R}X_1, \dot{r}_1 \rangle + \| \dot{r}_1 \|)^2] d^2X_1 \]  

(2.3)

But

\[ \langle \dot{R}X_1, \dot{R}X_1 \rangle = \text{tr}(\dot{R}X_1(\dot{R}X_1)^T) = \text{tr}(\dot{R}X_1^T X_1 \dot{R}^T) \]  

(2.4)

and

\[ \int \rho_1(X_1) \langle \dot{R}X_1, \dot{r}_1 \rangle d^2X_1 = \langle \dot{R} \int \rho_1(X_1)X_1 d^2X_1, \dot{r}_1 \rangle = 0 \]  

(2.5)

since \( X_1 \) is the vector relative to the center of mass of body 1. Substituting (2.4) and (2.5) into (2.3) and defining the matrix

\[ I^1 = \int \rho(X_1)X_1X_1^T d^2X_1 \]  

(2.6)
we get
\[ K_1 = \frac{1}{2} \text{tr}(\dot{\mathbf{R}}(\theta_1) I^1 \dot{\mathbf{R}}(\theta_1)^T) + \frac{1}{2} m_1 || \dot{\mathbf{x}}_1 ||^2 \] \hspace{1cm} (2.7)
with a similar expression for \( K_2 \), we let
\[ L : TQ \rightarrow \mathbb{R} \quad \text{be} \quad L = K_1 + K_2 \] \hspace{1cm} (2.8)
The equations of motion then are the Euler-Lagrange equations for this \( L \) on \( TQ \). Equivalently, they are Hamilton’s equations for the corresponding Hamiltonian.

For later convenience, we shall rewrite the energy (2.8) in terms of \( \omega_1 = \dot{\theta}_1 \), \( \omega_2 = \dot{\theta}_2, r_1^0 \) and \( r_2^0 \). To do this, note that by definition,
\[ m \mathbf{r} = m_1 \mathbf{r}_1 + m_2 \mathbf{r}_2 \] \hspace{1cm} (2.9)
where \( m = m_1 + m_2 \), and so, as \( \mathbf{r}_1 = \mathbf{r} + \mathbf{r}_1^0 \),
\[ 0 = m_1 \mathbf{r}_1^0 + m_2 \mathbf{r}_2^0 \] \hspace{1cm} (2.10)
and, subtracting \( \mathbf{r} \) from both sides of (2.1),
\[ \mathbf{r}_2^0 = \mathbf{r}_1^0 + R(\theta_1) \mathbf{d}_{12} - R(\theta_2) \mathbf{d}_{21} \] \hspace{1cm} (2.11)
From (2.10) and (2.11) we find
\[ \mathbf{r}_2^0 = \frac{m_1}{m} (R(\theta_1) \mathbf{d}_{12} - R(\theta_2) \mathbf{d}_{21}) \] \hspace{1cm} (2.12a)
and
\[ \mathbf{r}_1^0 = \frac{m_2}{m} (R(\theta_1) \mathbf{d}_{12} - R(\theta_2) \mathbf{d}_{21}) \] \hspace{1cm} (2.12b)
Now we substitute
\[ \mathbf{r}_1 = \mathbf{r} + \mathbf{r}_1^0 \quad \text{so} \quad \dot{\mathbf{r}}_1 = \dot{\mathbf{r}} + \dot{\mathbf{r}}_1^0 \] \hspace{1cm} (2.13a)
and
\[ \mathbf{r}_2 = \mathbf{r} + \mathbf{r}_2^0 \quad \text{so} \quad \dot{\mathbf{r}}_2 = \dot{\mathbf{r}} + \dot{\mathbf{r}}_2^0 \] \hspace{1cm} (2.13b)
into (2.8) to give

\[ L = \frac{1}{2} \text{tr}(\dot{R}(\theta_1)I^1 \dot{R}(\theta_1)^T + \dot{R}(\theta_2)I^2 \dot{R}(\theta_2)^T) + \frac{1}{2}[m_1(||\dot{x}_1 + \dot{x}_1^0||^2) + m_2(||\dot{x}_2 + \dot{x}_2^0||^2)] \]  

(2.14)

But \( m_1 < \dot{x}_1, \dot{x}_1^0 > + m_2 < \dot{x}_2, \dot{x}_2^0 >= 0 \) since \( m_1 \dot{x}_1^0 + m_2 \dot{x}_2^0 = 0 \) from (2.10). Thus (2.14) simplifies to

\[ L = \frac{1}{2} \text{tr}(\dot{R}(\theta_1)I^1 \dot{R}(\theta_1)^T + \dot{R}(\theta_2)I^2 \dot{R}(\theta_2)^T) + \frac{p^2}{2m} + \frac{1}{2} m_1 ||\dot{x}_1||^2 + \frac{1}{2} m_2 ||\dot{x}_2||^2 \]  

(2.15)

where \( p = m ||\dot{x}|| \) is the magnitude of the system momentum.

Now write

\[ \dot{R}(\theta_1) = \frac{d}{dt} \begin{pmatrix} \cos \theta_1 & -\sin \theta_1 \\ \sin \theta_1 & \cos \theta_1 \end{pmatrix} = \begin{pmatrix} -\sin \theta_1 & -\cos \theta_1 \\ \cos \theta_1 & -\sin \theta_1 \end{pmatrix} \omega_1 := R(\theta_1) \begin{pmatrix} 0 & -\omega_1 \\ \omega_1 & 0 \end{pmatrix} = R(\omega_1) \dot{\omega}_1 \]  

(2.16)

so that (2.12) gives

\[ \dot{x}_2^0 = \frac{m_1}{m} (R(\theta_1)\dot{\omega}_1 d_{12} - R(\theta_2)\dot{\omega}_2 d_{21}) \]  

(2.17a)

\[ \dot{x}_1^0 = \frac{m_2}{m} (R(\theta_1)\dot{\omega}_1 d_{12} - R(\theta_2)\dot{\omega}_2 d_{21}) \]  

(2.17b)

Substituting (2.17) and (2.16) into (2.15) gives

\[ L = \frac{1}{2} \text{tr}(\dot{\omega}_1 I^1 \dot{\omega}_1^T + \dot{\omega}_2 I^2 \dot{\omega}_2^T) + \frac{p^2}{2m} + \frac{m_1 m_2}{m} ||\dot{\omega}_1 d_{12} - R(\theta_2 - \theta_1)\dot{\omega}_2 d_{21}||^2 \]  

(2.18)

Finally we note that

\[ \frac{1}{2} \text{tr}(\dot{\omega}_1 I^1 \dot{\omega}_1^T) = \frac{1}{2} \text{tr}(\dot{\omega}_1^T \dot{\omega}_1^T) = \frac{1}{2} \text{tr}(\begin{pmatrix} \omega_1^2 & 0 \\ 0 & \omega_2^2 \end{pmatrix}) = \omega_1^2 \text{tr} I^1 := \omega_1^2 J_1 \]  

(2.19)
where

\[ I_1 = \int \rho(X_1,Y_1)(X_1^2 + Y_1^2) \, dX_1 \, dY_1 \]

is the usual moment of inertia of body one about its center of mass. One similarly derives \( (2.19_2) \) which “1” is replaced by “2”. The last term in \( (2.18) \) is manipulated as follows:

\[
\begin{align*}
| \dot{\omega}_1 d_{12} - R(\theta) \dot{\omega}_2 d_{21} |^2 & = | \dot{\omega}_1 d_{12} |^2 - 2 < \dot{\omega}_1 d_{12}, R(\theta) \dot{\omega}_2 d_{21} > \\
& + | \dot{\omega}_2 d_{21} |^2 \\
& = \omega_1^2 d_1 + \omega_2^2 d_2 - 2 \omega_1 d_{12} \cdot \omega_2 R(\theta) d_{21} \\
& + \omega_2^2 d_2 - 2 \omega_1 \omega_2 d_{12} R(\theta) d_{21} > \\
& = \omega_1^2 d_1 + \omega_2^2 d_2 - 2 \omega_1 \omega_2 d_{12} R(\theta) d_{21} > \\
& (2.20)
\end{align*}
\]

Substituting \( (2.19_1), (2.19_2) \) and \( (2.20) \) into \( (2.18) \) gives

\[
L = \frac{1}{2} \left[ (\omega_1^2 \bar{I}_1 + \omega_2^2 \bar{I}_2) + 2 \omega_1 \omega_2 \varepsilon \lambda(\theta) \right] + \frac{p^2}{2m} \\
(2.21)
\]

where

\[
\lambda(\theta) = - < d_{12}, R(\theta) d_{21} > = - [d_{12} \cdot d_{21} \cos \theta - (d_{12} \times d_{21}) \cdot \hat{Z} \sin \theta] \\
(2.22)
\]

Remarks: 1. If \( d_{12} \) and \( d_{21} \) are parallel (i.e. the reference configuration is chosen with \( d_{12} \) and \( d_{21} \) aligned), then \( (2.22) \) gives \( \lambda(\theta) = d_1 d_2 \cos \theta \), as in §1.

2. \( \bar{I}_1, \bar{I}_2 \) are the moments of inertia of “augmented” bodies as defined in §1; for example \( \bar{I}_1 \) is the moment of inertia of body 1 augmented by putting a mass \( \varepsilon \) at the hinge point.
§3. Reduction to the Center of Mass Frame

In this section we reduce the dynamics by the action of the translation group $\mathbb{R}^2$. This group acts on the original configuration space $Q$ by

$$v \cdot ((R(\theta_1), r_1), (R(\theta_2), r_2)) = ((R(\theta_1), r_1 + v), (R(\theta_2), r_2 + v))$$

(3.1)

This is well-defined since the hinge constraint (2.1) is preserved by this action. The induced momentum map on $TQ$ is calculated by the standard formula

$$J_\xi = \frac{\partial L}{\partial \dot{q}_i} \xi^i(q)$$

(3.2a)

or on $T^*Q$ by

$$J_\xi = p_i \xi^i(q)$$

(3.2b)

where $\xi^i_q$ is the infinitesimal generator of the action on $Q$. (See Abraham and Marsden [1978]).

To implement (3.2) we parametrize $Q$ by $\theta_1$, $\theta_2$ and $r$ with $r_1$ and $r_2$ determined by (2.12) and (2.13). From (2.15) we see that the momentum conjugate to $r$ is

$$p = \frac{\partial L}{\partial \dot{r}} = m \dot{r}$$

(3.3)

and so (3.2) gives

$$J_\xi = \langle p, \xi \rangle$$

(3.4)

Thus $J = p$ is conserved since $H$ is cyclic in $r$ and so $H$ is translation invariant. The corresponding reduced space is obtained by fixing $p = p_0$ and letting

$$P_{p_0} = J^{-1}(p_0)/\mathbb{R}^2$$

(See Abraham and Marsden [1978, Ch.4]). But $P_{p_0}$ is clearly isomorphic to $T^*(S^1 \times S^1)$ i.e. to the space of $\theta_1$, $\theta_2$ and their conjugate momenta. The reduced Hamiltonian is simply the Hamiltonian corresponding to (2.21) with $p$ regarded as a constant.

Note that in this case the reduced symplectic manifold is a cotangent bundle, in agreement with the cotangent bundle reduction theorem (Abraham and Marsden [1978], Kummer [1981]).
The reduced phase space has the canonical symplectic form; one can also check this directly here.

In (2.21) we can adjust $L$ by a constant and thus assume $p = 0$; this obviously does not affect the equations of motion.

Let us observe that the reduced system is given by geodesic flow on $S^1 \times S^1$ since (2.21) is quadratic in the velocities. Indeed the metric tensor is just the matrix $J$ given by (1.6), so the conjugate momenta are $\mu_1$, $\mu_2$ given by (1.6).

We remark, finally, that the reduction to center of mass coordinates here is somewhat simpler and more symmetric than the Jacobi-Haretu reduction to center of mass coordinates for $n$ point masses. (Just taking the positions relative to the center of mass does not achieve this since this does not reduce the dimension at all!) What is different here is that the two bodies are hinged, and so by (2.12), $r_1^0$ and $r_2^0$ are determined by the other data.
§4. Reduction by Rotations

To complete the reduction, we reduce by the diagonal action of $S^1$ on the configuration space $S^1 \times S^1$ that was obtained in §3. The momentum map for this action is obviously given by

$$J((\theta_1, \mu_1), (\theta_2, \mu_2)) = \mu_1 + \mu_2$$

(4.1)

For purposes of later stability calculations, we shall find it convenient to form the Poisson reduced space

$$P := T^*(S^1 \times S^1)/S^1$$

(4.2)

whose symplectic leaves are the reduced symplectic manifolds

$$P_n = J^{-1}(\mu)/S^1 \subset P$$

We coordinatize $P$ by $\theta = \theta_2 - \theta_1$, $\mu_1$ and $\mu_2$; topologically, $P = S^1 \times \mathbb{R}^2$. The Poisson structure on $P$ is computed in the standard way: take two functions $F(\theta, \mu_1, \mu_2)$ and $H(\theta, \mu_1, \mu_2)$. Regard them as functions of $\theta_1, \theta_2, \mu_1, \mu_2$ by substituting $\theta = \theta_2 - \theta_1$ and compute the canonical bracket. It is clear that the asserted bracket (1.8) is what results. The Casimirs on $P$ are obtained by composing $J$ with Casimirs on the dual of the Lie algebra of $S^1$; i.e. with arbitrary functions of one variable; thus (1.9) results. This can of course be checked directly.

If we parametrize $P_n$ by $\theta$ and $\nu = \frac{\mu_2 - \mu_1}{2}$, then the Poisson bracket on $P_n$ becomes the canonical one. This, again, is consistent with the cotangent bundle reduction theorem which asserts in this case that the reduction of $T^*(S^1 \times S^1)$ by $S^1$ is symplectically diffeomorphic to $T^*((S^1 \times S^1)/S^1) \cong T^*S^1$. There are no 'magnetic' terms since the reduced configuration space $S^1$ is one dimensional, and hence has no non-zero two forms.

The realization of $P_n$ as $T^*S^1$ is not unique. For example we can parametrize $P_n$ by $(\theta_2, \mu_2)$ or by $(\theta_1, \mu_1)$, each of which also gives the canonical bracket. (In the general theory there can be more than one one-form $\alpha_n$ by which one embeds $P_n$ into $T^*S^1$, as well as more than one way to identify $(S^1 \times S^1)/S^1 \cong S^1$. The three listed above correspond to three such choices of $\alpha_n$).

Remark. The reduced bracket on $T^*(S^1 \times S^1)/S^1$ can also be obtained from the general formula for the bracket on $(P \times T^*\mathbb{G})/\mathbb{G} \cong P \times g^*$ found in Krishnaprasad and Marsden [1986]; it
produces one of the variants above, depending on whether we take $G$ to be parametrized by $\theta_1$ or $\theta_2$, or $\theta_2 - \theta_1$.

The reduced Hamiltonian on $P$ is just (1.7b) regarded as a function of $\mu_1, \mu_2$ and $\theta$. We therefore know that the Euler-Lagrange equations (1.5) are equivalent to $\dot{F} = \{F, H\}$ for the reduced bracket (1.8).

We can also obtain a Hamiltonian system on the leaves, parametrized by say $(\theta, \nu)$. We simply take (1.7b), namely

$$H = \frac{1}{2\Delta} (\mu_1, \mu_2) \left[ \begin{array}{cc} \tilde{I}_2 & -\varepsilon \lambda \\ -\varepsilon \lambda & \tilde{I}_1 \end{array} \right] \left( \begin{array}{c} \mu_1 \\ \mu_2 \end{array} \right)$$

(4.3)

where $\Delta = \tilde{I}_1 \tilde{I}_2 - \varepsilon^2 \lambda^2$, and substitute $\mu_1 = \frac{\nu}{\varepsilon} - \nu$, $\mu_2 = \nu + \frac{\nu}{\varepsilon}$ producing

$$H = \frac{1}{2\Delta} (\tilde{I}_1 + \tilde{I}_2 + 2\varepsilon \lambda) \nu^2 + \frac{1}{2\Delta} [(\tilde{I}_1 - \tilde{I}_2) \mu] \nu$$

$$+ \frac{1}{2\Delta} \left( \frac{1}{4} \mu^2 (\tilde{I}_1 + \tilde{I}_2 - 2\varepsilon \lambda) \right)$$

(4.4)

The presence of the linear term in $\nu$ can be eliminated by completion of squares: it is not there in the general theory (Abraham and Marsden [1978], Smale [1970]) because reduced coordinates adapted to the metric of the kinetic energy are used; these are produced by the completion of squares. Notice that the Hamiltonian now is the form of kinetic plus potential energy but that the metric now on $S^1$ is $\theta$-dependent and, unless $d_1$ or $d_2$ vanishes, it is a non-trivial dependence. The potential piece is usually referred to as the amended potential.

We summarize:

**Theorem 1**: The reduced phase space for two coupled planar rigid bodies is the three dimensional Poisson manifold $P = S^1 \times \mathbb{R}$ with the bracket (1.8); its symplectic leaves are the cylinders with canonical variables $(\theta, \nu)$. Casimirs are given by (1.9).

The reduced dynamics are given by $\dot{F} = \{F, H\}$ or equivalently,

$$\begin{align*}
\dot{\theta} &= \frac{\partial H}{\partial \mu_2} - \frac{\partial H}{\partial \mu_1} \\
\dot{\mu}_1 &= \frac{\partial H}{\partial \theta} \\
\dot{\mu}_2 &= -\frac{\partial H}{\partial \theta}
\end{align*}$$

(4.5)
where $H$ is given by (1.7b). The equivalent dynamics on the leaves is given by

$$
\begin{align*}
\frac{\partial \theta}{\partial t} &= \frac{\partial H}{\partial \nu} \\
\frac{\partial \nu}{\partial t} &= -\frac{\partial H}{\partial \theta}
\end{align*}
$$

where $H$ is given by (4.4).
§5. Equilibria and Stability by the Energy - Casimir Method

We now use Arnold’s energy-Casimir method, as is summarized in Holm et al. [1985] and Krishnaprasad and Marsden [1986] to determine the equilibrium points and their stability. An equivalent alternative to this method is to look for critical points of $H$ given by (4.4) in $(\theta, \nu)$ space and test $d^2 H$ for definiteness at these equilibria.

To search for equilibria we look directly at Hamilton’s equations on $P$. Using the bracket (1.8) and $\dot{F} = \{F, H\}$, we obtain equations (4.5), where $H$ is given by (1.7b). The conditions $\dot{\mu}_1 = \dot{\mu}_2 = 0$ become

$$ \frac{\partial H}{\partial \theta} = 0; \text{ i.e. } -\frac{1}{2}(\mu_1, \mu_2)J^{-1}\frac{dJ}{d\theta}J^{-1}(\mu_1, \mu_2) = 0 $$

(5.1)

Clearly

$$ \frac{dJ}{d\theta} = \begin{pmatrix} 0 & \epsilon \lambda' \\ \epsilon \lambda' & 0 \end{pmatrix} $$

(5.2)

from (1.6), so (5.2) becomes

$$ -\frac{1}{2}(\omega_1, \omega_2) \begin{pmatrix} 0 & \epsilon \lambda' \\ \epsilon \lambda' & 0 \end{pmatrix} \begin{pmatrix} \omega_1 \\ \omega_2 \end{pmatrix} = 0 $$

(5.3)

i.e.

$$ -\epsilon \lambda' \omega_1 \omega_2 = 0 $$

(5.4)

The equilibrium condition $\dot{\theta} = 0$ becomes $\hat{I}_1 \mu_1 - \epsilon \lambda \mu_2 = \hat{I}_2 \mu_2 - \epsilon \lambda \mu_1$, or equivalently, $\omega_1 = \omega_2$.

Thus, the equilibria are given by

(i) $\omega_1 = \omega_2 = 0$ \hspace{1cm} or

(ii) $\omega_1 = \omega_2 \neq 0$, $\lambda' = 0$

Let us, for simplicity, choose our reference configuration so that $d_{12}$ and $d_{21}$ are parallel. Then

$$ \lambda'(\theta) = d_{12} \cdot d_{21} \sin \theta $$

so the equilibria in case (ii) occur when
(ii)' either \( d_{12} = 0 \) or \( d_{21} = 0 \),
or \( \theta = 0 \) or \( \pi \).

The case \( \theta = \pi \) corresponds to the case of folded bodies, while \( \theta = 0 \) corresponds to extended bodies.

The first step in the energy-Casimir method is to realize the equilibria as critical points of \( H + C \), where \( H \) is given by (1.7b) and \( C = \Phi(\mu_1 + \mu_2) \).

One calculates from (5.2) and (1.7) that

\[
\begin{align*}
\frac{\partial H}{\partial \theta} &= \epsilon \lambda \omega_1 \omega_2 \\
\frac{\partial H}{\partial \mu_1} &= \omega_1; \quad \frac{\partial H}{\partial \mu_2} = \omega_2
\end{align*}
\]

where

\[
\begin{pmatrix}
\omega_1 \\
\omega_2
\end{pmatrix} = \mathbf{J}^{-1}
\begin{pmatrix}
\mu_1 \\
\mu_2
\end{pmatrix} = \frac{1}{\Delta}
\begin{pmatrix}
\tilde{I}_2 \mu_1 - \epsilon \lambda \mu_2 \\
\tilde{I}_1 \mu_2 - \epsilon \lambda \mu_1
\end{pmatrix}
\]

The first variation is

\[
d(H + C) = \frac{\partial H}{\partial \theta} d\theta + \left( \frac{\partial H}{\partial \mu_1} + \Phi' \right) d\mu_1 + \left( \frac{\partial H}{\partial \mu_2} + \Phi' \right) d\mu_2
\]

from which it is clear that critical points of \( H + C \) correspond to equilibria of (4.5) with

\[
\Phi'(\mu_e) = -\left( \frac{\partial H}{\partial \mu_1} \right)_e = -\left( \frac{\partial H}{\partial \mu_2} \right)_e
\]

where the subscript 'e' means evaluation at the equilibrium. As in other examples (the rigid body and heavy top in Holm et al. [1985]), \( \Phi''(\mu_e) \) is arbitrary.

The matrix of the second variation is

\[
\delta^2 (H + C) = \begin{bmatrix}
\delta^2 H & \frac{\partial^2 H}{\partial \mu_1^2} + \Phi'' & \frac{\partial^2 H}{\partial \mu_2^2} + \Phi'' \\
\frac{\partial^2 H}{\partial \mu_1 \partial \mu_2} + \Phi'' & \frac{\partial^2 H}{\partial \mu_1^2} + \Phi'' \\
\frac{\partial^2 H}{\partial \mu_2 \partial \mu_1} + \Phi'' & \frac{\partial^2 H}{\partial \mu_2^2} + \Phi''
\end{bmatrix}
\]
where

\[
\begin{bmatrix}
\frac{\partial^2 H}{\partial \theta \partial \mu_1} & \frac{\partial^2 H}{\partial \mu_1 \partial \mu_2} \\
\frac{\partial^2 H}{\partial \mu_1 \partial \mu_2} & \frac{\partial^2 H}{\partial \mu_2 \partial \mu_2}
\end{bmatrix}
= J^{-1} = \frac{1}{\Delta} \begin{bmatrix}
\bar{I}_2 & -\epsilon \lambda \\
-\epsilon \lambda & \bar{I}_1
\end{bmatrix}
\]

and

\[
\frac{\partial^2 H}{\partial \theta \partial \mu_1} = \frac{\epsilon \lambda'}{\Delta^2} (\bar{I}_2 \omega_2 - \epsilon \lambda \omega_1)
\]

\[
\frac{\partial^2 H}{\partial \theta \partial \mu_2} = -\frac{\epsilon \lambda'}{\Delta^2} (-\epsilon \lambda \omega_2 + \bar{I}_1 \omega_1)
\]

At equilibrium, \(\lambda = \pm d_1 d_2\) (+ if \(\theta = 0\), - if \(\theta = \pi\)) so

\[
J^{-1} = \frac{1}{(\bar{I}_1 \bar{I}_2 - \epsilon^2 d_1^2 d_2^2)} \begin{bmatrix}
\bar{I}_2 & \mp \epsilon d_1 d_2 \\
\mp \epsilon d_1 d_2 & \bar{I}_1
\end{bmatrix}
\]

\[
\frac{\partial^2 H}{\partial \theta \partial \mu_1} = 0 = \frac{\partial^2 H}{\partial \theta \partial \mu_2}
\]

and

\[
\frac{\partial^2 H}{\partial \theta^2} = -\epsilon \lambda'' \omega_2^2 = \pm \epsilon d_1 d_2 \omega_2^2
\]

where \(\omega_* = \omega_1 = \omega_2 \neq 0\) at equilibrium. Thus (5.8) becomes

\[
\delta^2 (H + C) = \begin{bmatrix}
\pm \epsilon d_1 d_2 \omega_2^2 & 0 \\
0 & J^{-1} + \Phi'' \begin{bmatrix} 1 & 1 \end{bmatrix}
\end{bmatrix}
\]

(5.9)

This matrix is clearly positive definite if \(d_1 \neq 0, d_2 \neq 0\) if \(\theta = 0\) (+ sign) and \(\Phi''(\mu_\theta) \geq 0\) and is indefinite for any choice of \(\Phi''(\mu_\theta)\) if \(\theta = \pi\).

Another way to do the stability analysis is to use the reduced Hamiltonian on \(T^\ast S^1\) given by equation (4.4). After completing squares, \(H\) will have the form of kinetic plus potential energy with effective potential given by

\[
V(\theta) = \frac{1}{2\Delta} \left[ \frac{1}{4} \mu^2 (\bar{I}_1 + \bar{I}_2 - 2\epsilon \lambda) + \frac{(\bar{I}_1 - \bar{I}_2)^2 \mu^2}{4(\bar{I}_1 + \bar{I}_2 + 2\epsilon \lambda)} \right]
\]

(5.10)
Minima of $V$ are then the stable equilibria while maxima are unstable.

For three or more bodies, this method of looking for minima of the potential will not work because the symplectic structures on the symplectic leaves will have magnetic terms.

Theorem 2: The dynamics of the 2 body problem is completely integrable and contains one stable relative equilibrium solution ($\theta = 0$ - the stretched out case) and one unstable relative equilibrium solution ($\theta = \pi$ - the folded over case). The dynamics contain a homoclinic orbit, as in Figure 1.
§6 Multibody Problems

We have proved that the Hamiltonian formulation of the previous sections extends in a natural way to systems of N planar rigid bodies connected to form a tree structure (Figure 5). Since the general statement of this result requires significant additional notation and the explicit introduction of the notion of nested bodies, we limit ourselves to the special case of a chain of N bodies (Figure 6).

**Theorem 3:**  The total kinetic energy (Hamiltonian) for an open chain of N planar rigid bodies connected together by hinge joints takes the form,

$$H = \mu^T J^{-1} \mu$$

where $\mu = (\mu_1, \mu_2, \ldots, \mu_N)^T$ is the momentum vector and $J$ is the corresponding $N \times N$ pseudo-inertia matrix which is a function of the set of relative (or joint) angles between adjacent bodies. The reduced dynamics takes the form:

$$\begin{align*}
\dot{\mu}_1 &= \frac{\partial H}{\partial s_{1,1}} \\
\dot{\mu}_2 &= \frac{\partial H}{\partial s_{2,2}} - \frac{\partial H}{\partial s_{2,1}} \\
&\vdots \\
\dot{\mu}_i &= \frac{\partial H}{\partial s_{i+1,i}} - \frac{\partial H}{\partial s_{i,i-1}} \\
&\vdots \\
\dot{\mu}_N &= -\frac{\partial H}{\partial s_{N,N-1}}
\end{align*}$$

where $\theta_{i+1,i}$ is the joint angle between body $i+1$ and body $i$.

The associated Poisson structure is given by,

$$\{f, g\} = \sum_{i=1}^{N-1} \left(\frac{\partial f}{\partial \mu_i} - \frac{\partial f}{\partial \mu_{i+1}}\right) \frac{\partial g}{\partial \theta_{i+1,i}} - \frac{\partial f}{\partial \theta_{i+1,i}} \left(\frac{\partial g}{\partial \mu_i} - \frac{\partial g}{\partial \mu_{i+1}}\right)$$

This is proved in a way similar to the two body case (see Sreenath, Krishnaprasad, Marsden [1987]).

The structure of equilibria and the associated stability analysis become quite complex and interesting as the number of interconnected bodies increases. A mixture of
Figure 5

Figure 6
topological and geometric methods may be necessary to extract useful information on
the phase portraits.

In the remainder of this section, we illustrate some of the complexities of multibody
problems by giving an analysis of the equilibria and stability for a system of three planar
rigid bodies connected by hinge joints (see Figure 7).

§6.1 Three-Body Problem

The Hamiltonian of the planar three-body problem is given by equation (6.1) with
the momentum vector \( \mu \) and the coefficient of inertia matrix \( J \) being defined as below:

\[
\mu = (\mu_1, \mu_2, \mu_3)^T
\]

\[
J = \begin{bmatrix}
I_1 & \bar{X}_{12} (\theta_{2,1}) & \bar{X}_{31} (\theta_{2,1} + \theta_{3,2}) \\
\bar{X}_{12} (\theta_{2,1}) & I_2 & \bar{X}_{32} (\theta_{2,2}) \\
\bar{X}_{31} (\theta_{2,1} + \theta_{3,2}) & \bar{X}_{32} (\theta_{2,2}) & I_3
\end{bmatrix}
\] (6.4)

where, \( I \)'s and \( \bar{X} \)'s are defined later. \( \theta_{2,1} \) and \( \theta_{3,2} \) are the relative angles between body
2 and body 1, and, body 3 and body 2, respectively.
The dynamics of a three-body system of planar, rigid bodies in the Hamiltonian setting is given by:

\[
\begin{align*}
\dot{\mu}_1 &= \frac{\partial H}{\partial \theta_{2,1}}, \\
\dot{\mu}_2 &= -\frac{\partial H}{\partial \theta_{2,2}} + \frac{\partial H}{\partial \theta_{2,3}}, \\
\dot{\mu}_3 &= -\frac{\partial H}{\partial \theta_{3,3}}, \\
\dot{\theta}_{2,1} &= \frac{\partial H}{\partial \mu_2} - \frac{\partial H}{\partial \mu_1}, \\
\dot{\theta}_{3,3} &= \frac{\partial H}{\partial \mu_3} - \frac{\partial H}{\partial \mu_2}.
\end{align*}
\]

(6.5)

Remark: The sum \((\mu_1 + \mu_2 + \mu_3)\) of momentum variables is a constant.

Remark: The coefficient of inertias, \(I_i\) and \(\tilde{\lambda}_{ij}\)'s are given by:

\[
\begin{align*}
I_1 &= [I_1 + (\epsilon_{12} + \epsilon_{51}) < d_{12}, d_{12} >], \\
I_2 &= [I_2 + \epsilon_{12} < d_{21}, d_{21} > + \epsilon_{23} < d_{23}, d_{23} > \\
&\quad + \epsilon_{31} < (d_{23} - d_{21}), (d_{23} - d_{21}) >], \\
I_3 &= [I_3 + (\epsilon_{23} + \epsilon_{31}) < d_{32}, d_{32} >], \\
\tilde{\lambda}_{12}(\theta_{2,1}) &= [\epsilon_{12} \lambda(-d_{21}, d_{12})(\theta_{2,1}) + \epsilon_{51} \lambda(d_{23} - d_{21}, d_{12})(\theta_{2,1})], \\
\tilde{\lambda}_{23}(\theta_{3,2}) &= [\epsilon_{23} \lambda(-d_{22}, d_{23})(\theta_{3,2}) + \epsilon_{51} \lambda(-d_{22}, d_{23} - d_{21})(\theta_{3,2})], \\
\tilde{\lambda}_{31}(\theta_{2,1} + \theta_{3,2}) &= \epsilon_{51} \lambda(-d_{33}, d_{12})(\theta_{2,1} + \theta_{3,2}), \\
\epsilon_{ij} &= \frac{m_i m_j}{m_1 + m_2 + m_3}, \quad i \neq j, \text{ and } i, j = 1, 2, 3, \\
\lambda(x,y)(\alpha) &= x y \cos(\alpha) + [x \times y] \sin(\alpha)
\end{align*}
\]

where \(m_i\)'s and \(I_i\)'s are the mass and inertia respectively of body \(i\), and \(d_{ij}\)'s are defined as in Figure 7.

§6.2 Three-Body Problem: Equilibria

Refer to Figure 7. Let the centers of mass of the bodies \(O_1, O_2\) and \(O_3\) respectively, also be the origins of the local frames of references. The \(O_{12}\) be the joint between body 1 and body 2, and, \(O_{23}\) be the joint between body 2 and body 3 respectively. The local coordinate system for body 1 is chosen such that the x-axis is parallel to the line joining \(O_1\) and \(O_{12}\). Similarly the coordinate systems for body 2 and body 3 are chosen to be
parallel to the line joining $O_2$ and $O_{12}$, and, the line joining $O_3$ and $O_{23}$ respectively. Define the vectors $d_{12}, d_{21}, d_{23}, d_{32}$, in their respective local coordinate systems to be: $d_{12} = [e_1, 0], d_{21} = [-b_1, 0], d_{23} = [e_2, e_3], d_{32} = [-d_1, 0]$.

The equilibria for the three-body system can be found by setting the dynamical equations in (6.5) to be zero. This results in the following equations:

$$
\begin{align*}
\frac{\partial H}{\partial \theta_3} &= \frac{\partial H}{\partial \theta_3} = 0 \\
\dot{\theta}_{2,1} &= \omega_2 - \omega_1 = 0 \\
\dot{\theta}_{3,2} &= \omega_3 - \omega_2 = 0
\end{align*}
\quad (6.6)
$$

From the above equations it can be seen that

$$
\omega_1 = \omega_2 = \omega_3 = \omega_0 \text{(constant.)}
\quad (6.7)
$$

The system angular momentum $\mu_s$, and the Hamiltonian $H$ are given by

$$
\begin{align*}
\mu_s &= \omega_0 \left[ \sum_{i=1}^{3} I_i + 2(\bar{X}_{12}(\theta_{2,1}) + \bar{X}_{23} + \bar{X}_{31}(\theta_{2,1} + \theta_{3,2})) \right] \\
H &= \frac{1}{2} \omega_0^2 \left[ \sum_{i=1}^{3} I_i + 2(\bar{X}_{12}(\theta_{2,1}) + \bar{X}_{23}(\theta_{2,3}) + \bar{X}_{31}(\theta_{2,1} + \theta_{3,2})) \right] \\
&= \frac{1}{2} \omega_0 \mu_s
\end{align*}
\quad (6.8, 6.9)
$$

or,

$$
\omega_0 = \frac{2H}{\mu}
\quad (6.10)
$$

It is a consequence of Theorem 3 and (6.6) that,

$$
\begin{align*}
\left[ \frac{\partial H}{\partial \theta_{2,1}} \right]_s &= \frac{1}{2} \frac{\partial}{\partial \theta_{2,1}} (\mu, J^{-1}\mu)_s \\
&= -\frac{1}{2} (J^{-1}\mu, \frac{\partial J}{\partial \theta_{2,1}} J^{-1}\mu)_s \\
&= -\frac{1}{2} (\omega_0, \frac{\partial J}{\partial \theta_{2,1}} \omega)_s \\
&= -\frac{\omega_0^2}{2(m_1 + m_2 + m_3)} [A_1 \sin(\theta_{2,1} + \theta_{3,2}) + B_1 \sin(2\theta_{2,1}) + C_1 \cos(\theta_{2,1})] \\
&= 0
\end{align*}
$$

or, for the non-degenerate case ($\omega_0 \neq 0$),

$$
A_1 \sin(\theta_{2,1} + \theta_{3,2}) + B_1 \sin(2\theta_{2,1}) + C_1 \cos(\theta_{2,1}) = 0
\quad (6.11)
$$
where,
\[ A_1 = m_1 m_2 c_1 d_1 \]  \hspace{1cm} (6.12)
\[ B_1 = [m_3 (b_1 + e_1) + m_2 b_1] m_1 c_1 \]  \hspace{1cm} (6.13)
\[ C_1 = m_1 m_2 c_1 e_2 \]  \hspace{1cm} (6.14)

Similarly, for \( \frac{\partial H}{\partial \theta_{a,3}} \) we get,

\[
\frac{\partial H}{\partial \theta_{a,3}} = \frac{\omega^2}{2(m_1 + m_2 + m_3)} [A_1 \sin(\theta_{2,1} + \theta_{3,2}) + B_2 \sin(\theta_{3,2}) + C_3 \cos(\theta_{3,2})] = 0
\]  \hspace{1cm} (6.15)

where,
\[ B_2 = [m_1 (b_1 + e_1) + m_2 e_1] m_3 d_1 \]  \hspace{1cm} (6.16)
\[ C_2 = (m_1 + m_2) m_3 d_1 e_2 \]  \hspace{1cm} (6.17)

We assemble the final equilibrium equations from equations (6.11) and (6.15):

\[
\begin{align*}
A_1 \sin(\theta_{2,1} + \theta_{3,2}) + B_1 \sin(\theta_{2,1}) + C_1 \cos(\theta_{2,1}) &= 0 \\
A_1 \sin(\theta_{2,1} + \theta_{3,2}) + B_2 \sin(\theta_{3,2}) + C_3 \cos(\theta_{3,2}) &= 0
\end{align*}
\]  \hspace{1cm} (6.18)
§6.3 Three-Body System: Special Kinematic Case

We consider here a case of the three-body system with a special kinematic structure where the centers of mass of the bodies are aligned with the joints in a straight line when the bodies are in a stretched out position. In this case we shall prove that (6.18) has 4 or 6 solutions. For this situation $e = [e_1, e_2]^T = [e_1, 0]^T$, and so from (6.14) and (6.17)

$$e_2 = 0 \implies C_1 = C_2 = 0$$

Thus (6.18) reduces to

$$A_1 \sin(\theta_{2,1} + \theta_{3,2}) + B_1 \sin(\theta_{2,1}) = 0, \quad (6.19)$$
$$A_1 \sin(\theta_{2,1} + \theta_{3,2}) + B_2 \sin(\theta_{3,2}) = 0, \quad (6.20)$$

with

$$A_1 = e_1 d_1 m_1 m_3, \quad (6.21)$$
$$B_1 = [(b_1 + e_1) m_3 + b_1 m_2] e_1 m_1, \quad (6.22)$$
$$B_2 = [(b_1 + e_1) m_1 + e_1 m_2] d_1 m_3. \quad (6.23)$$

Subtracting (6.19) and (6.20) we get

$$\sin(\theta_{3,2}) = \kappa \sin(\theta_{2,1}), \quad (6.24)$$

where

$$\kappa = \frac{B_1}{B_2}. \quad (6.25)$$

Expanding (6.19) and substituting (6.24), we get

$$A_1 \sin(\theta_{2,1}) [\cos(\theta_{3,2}) + \kappa \cos(\theta_{2,1}) + \tau] = 0, \quad (6.26)$$

where

$$\tau = \frac{B_1}{A_1}. \quad (6.27)$$

Consequently from (6.24) and (6.26) we have

$$\sin(\theta_{2,1}) = 0 \quad \text{and} \quad \sin(\theta_{3,2}) = 0, \quad (6.28)$$
Figure 8 : Fundamental equilibria

or,

\[
\sin(\theta_{2,2}) = \kappa \sin(\theta_{2,1}), \quad (6.29)
\]

\[
\cos(\theta_{2,2}) + \kappa \cos(\theta_{2,1}) + \tau = 0. \quad (6.30)
\]

It is obvious from considering (6.28) that the following four roots of the \{\theta_{2,1}, \theta_{2,2}\} pair could be readily identified:

\[
\left\{ \begin{array}{l}
(0,0) \\
(0, \pi) \\
(\pi,0) \\
(\pi, \pi)
\end{array} \right. \quad (6.31)
\]

We label these equilibria as the fundamental equilibria. A stick figure representation (Figure 8) helps in bringing out the symmetrical way in which these equilibria occur.

The remaining equilibria for this system are computed as the solutions to (6.29) and (6.30). Since the equilibrium equations are nonlinear and parameter dependent, one needs to exercise care while solving them. The parameter dependence of the
equilibrium solutions can be summarized by two sets of constraints – parameter-sign and parameter-value constraints respectively. It was found that two extra equilibria (other than the fundamental equilibria) can exist at a time, subject to the existence of suitable values of $\kappa$ and $\tau$ satisfying these constraints. The maximum number of equilibria for a general three-body system (special kinematic case) is thus, 6. For some values of $\kappa$ and $\tau$ not satisfying these constraints and for the cases with $\kappa$ and/or $\tau$ being zero these extra equilibria merge with the fundamental equilibria to give a total of 4 equilibria.

6.3.1 Parameter-Sign Constraints

This constraint set restricts the existence of values of $\{\theta_{2,1}, \theta_{2,2}\}$ pair depending on the signs of $\kappa$ and $\tau$.

Using (6.27) in (6.19) we get

$$\sin(\theta_{2,1} + \theta_{2,2}) = -\tau \sin(\theta_{2,1}).$$  \hspace{1cm} (6.32)

Taking into account the signs of $\kappa$ and $\tau$, from (6.29) and (6.32) we get Figure 9, which illustrates the feasible regions of the solution pair $\{\theta_{2,1}, \theta_{2,2}\}$ to form the parameter-sign constraints.

6.3.2 Parameter-Value Constraints

The existence of solutions of (6.29) and (6.30) is also dependent on the actual values of $\kappa$ and $\tau$ (which are constants for a given three-body system). The parameter-value dependence of the solutions can be formulated by squaring and adding (6.29) and (6.30), and simplifying to get

$$\cos(\theta_{2,1}) = \frac{1 - \kappa^2 - \tau^2}{2\kappa\tau},$$ \hspace{1cm} (6.33)

$$\cos(\theta_{2,2}) = \frac{\kappa^2 - \tau^2 - 1}{2\tau},$$ \hspace{1cm} (6.34)

so,

$$1 < \frac{1 - \kappa^2 - \tau^2}{2\kappa\tau} < 1,$$ \hspace{1cm} (6.35)

$$1 < \frac{\kappa^2 - \tau^2 - 1}{2\tau} < 1.$$ \hspace{1cm} (6.36)
These equations could be represented in the form of a graph as in Figure 10. The graph has been drawn for $\kappa' > 0$ and $\tau' > 0$, where

\[ \kappa' = |\kappa|, \]
\[ \tau' = |\tau|. \]

6.3.3 Local Frames of Reference

It is necessary to choose a local frame of reference for each of the bodies in order to parameterize the system and study the system equilibria. Refer to Figure 11. Proper choice of the local frames of reference for bodies 1 and 3 results in the vectors $c = [e_1, 0]^T$ and $d = [d_1, 0]^T$, where both $e_1$ and $d_1$ are positive. In general, the local frame of reference of body 2 could be chosen in such a way that $e = [e_1, e_2]^T = [e_1, 0]^T$, where $e_1$ is positive. Note that if $b = [b_1, 0]^T$, the kinematic parameter $b_1$ could be either negative or positive. The two cases of the signs of $b_1$ represent whether the center of mass of body 2 is inside the line segment joining the hinges $O_{12}$ and $O_{23}$ or outside it. If
Figure 10: Parameter-value constraints

Figure 11: Reference configuration
any of the kinematic parameters \( e_1 \) or \( d_1 \) is equal to zero then the three body problem decomposes into a two-body problem and a one-body problem. It is also important to observe that with this choice of local frames of reference, \( A_1 \) is positive (see (6.21)).

### 6.3.4 Parameter-Dependent Equilibria

We now delve into particular cases of the signs of parameters \( \kappa \) and \( \tau \) and establish the solutions to the equilibrium equations. We constantly refer to (6.21)-(6.27) while formulating the necessary conditions.

In all the cases we consider, we first ascertain that there exist physically realizable values of the kinematic parameters \( -c_1, b_1, e_1 \) and \( d_1 \), before finding the actual solutions. The equilibria are evaluated based on the signs of \( \cos(\theta_{2,1}) \), and, \( \cos(\theta_{3,2}) \) (see (6.33) and (6.34)), and according to the parameter-sign and parameter-value constraints. The results are presented in the form of a table for each case. The graphs under the column parameter-sign constraints have to be read with \( \theta_{2,1} \) as the X-axis and \( \theta_{3,2} \) being the Y-axis (see Figure 5.6 for more details). The shaded regions represent the valid regions of existence of the \( \{\theta_{2,1}, \theta_{3,2}\} \) pair. In the column of the parameter-value constraints, the regions referred to are the regions of Figure 5.7.

Given values of \( \kappa \) and \( \tau \), one can identify the corresponding table depending on the signs of these parameters, and determine which region they belong to with regard to Figure 5.7. The two extra equilibria, if any, could then be read off from the table.

**CASE 1 :** \( \kappa > 0 \ \tau > 0 \)

For \( \kappa \) and \( \tau \) to be greater than zero, \( A_1, B_1 \) and \( B_2 \) should be greater than zero. By choice of the local frames of reference we have from (6.22) and (6.23):

\[
(b_1 + e_1)m_3 + b_1m_2 > 0 \quad \Rightarrow \quad e_1 > -\left(1 + \frac{m_2}{m_3}\right)b_1,
\]

\[
(b_1 + e_1)m_1 + e_1m_2 > 0 \quad \Rightarrow \quad e_1 > -\left(\frac{m_1}{m_1 + m_3}\right)b_1,
\]

i.e.,

\[
e_1 > -\left(1 + \frac{m_2}{m_3}\right)b_1.
\]

(6.37)
CASE 2: $\kappa < 0$, $\tau < 0$

The case $\kappa < 0$ and $\tau < 0$ can be realized if and only if $B_1 < 0$, and $B_2 > 0$ (since $A_1 > 0$ always). Simplifying so from (6.22) and (6.23) we have

$$-(1 + \frac{m_2}{m_3})b_1 > \epsilon_1 > -\left(\frac{m_1}{m_1 + m_2}\right)b_1.$$  \hfill (6.38)

Naturally, the above equation indicates that this case is possible only if $b_1$ is negative (since $\epsilon_1 > 0$).

Table 2 gives the equilibria associated with this case if (6.38) is satisfied.

CASE 3: $\kappa > 0$, $\tau < 0$
CASE 3: \( \kappa > 0, \tau > 0 \)

The necessary condition for this case is

\[
-b_1 \left( 1 + \frac{m_2}{m_3} \right) < e_1 < -b_1 \left( \frac{m_1}{m_1 + m_2} \right).
\]

(6.40)
But $e_1 > 0$, so $b_1$ has to be negative. Then from (6.40) $|b_1|$ is greater than 1 but less than a fraction – which is impossible.

So kinematic parameters satisfying $\kappa < 0$ and $\tau > 0$ can never exist.
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