Shock Load Capacity of Concrete Expansion Anchoring Systems in Uncracked Concrete

H. Salim, MASCE; R. Dinan; J. Shuili; and P. T. Townsend, MASCE

Abstract: Concrete anchoring systems are commonly used in blast resistant wall systems. These anchoring systems are often subjected to large tensile forces in a short time during an external blast event. Previous research has been conducted on anchoring systems to evaluate their response to cyclic and "shock" loads; however, the ultimate capacities of these systems were not determined, and tests were conducted at relatively slow loading rates. In this paper, testing has been performed to determine the ultimate capacity of various expansion anchors at high loading rates, which is characteristic of most blast events. Ultimately, concrete expansion anchors perform differently at high loading rates and some show improved ultimate performance. This paper will present the experimental findings and provide recommendations for anchor design under blast loads.

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CE Database subject headings: Blast loads; Bending capacity; Cracking; Concrete; Anchoring.

Introduction

Terrorism is an increasing threat to many high profile government and commercial buildings. Most often, these structures are subjected to vehicle bombs that overwhelm the typical conventional constructed wall and window systems causing debris to enter the interior of the building, injuring personnel. Many of these structures are concrete frame and window systems that provide protection for occupants of these facilities. Elastomer-reinforced concrete masonry unit walls, fabric reinforced masonry walls, and newly developed blast resistant steel-stud wall systems (Dinan et al. 2003) have all shown promise in providing acceptable protection. Many of these systems, such as the steel-stud wall, must be anchored to the concrete ceiling and floor slabs of the building using concrete anchoring systems. Postinstalled concrete anchoring systems are widely used because of their installation ease and variable placement in retrofitted facilities and new structures.

Most energy absorbent wall systems utilize tension membrane strength to be effective (Dinan et al. 2003). Steel-stud walls that are built using conventional construction techniques are relatively weak; however, if the steel studs are anchored properly, one can utilize the tensile capacity to create a highly effective blast remediation system. A stud loaded laterally, decaled as a flexible cable, creates tensile forces equivalent to the base cross section of the stud multiplied by the strength of the stud in question (Young 1989). Since the vertical anchorage forces govern the loading of the anchorage system, their tensile capacity is a major concern to the designer.

The static tensile strength of concrete anchors has been well defined by many, but the response of these systems to dynamic loads has not. The concrete capacity design (CCD) method, originally developed by Fuchs et al. (1945) and recently presented in ACI 318-02, Appendix D (ACI 2002), is widely accepted as the preferred method for computing the strength of fasteners loaded statically in tension and/or shear. The dynamic behavior of anchoring systems has been studied in depth by Collins et al. (1989) but has recently been presented for shock and cyclic loading situations by Hunziker (1999) and Rodriguez et al. (2001), respectively.

Hunziker (1999) studied the effects of shock loads on concrete anchors installed in cracked concrete. He found that torque controlled expansion anchors often perform better in shock loading situations because of their ability for the expansion mechanism to reengage the concrete after initial movement. The amount of movement before engagement is dependent on load, but the ultimate strength showed increases of up to four times the static capacity of the anchor. Over 100 anchors were tested in cracked systems with given time to maximum load or rise times of approximatively 80 ms. The study focused on the anchors' displacement behavior subject to impulse loads, only two of the 100 tests failed due to pullout; most often, the ultimate capacity of these systems was never found. From field explosion tests on cladded steel-stud systems (Dinan et al. 2003; DiPalo et al. 2003), it has been observed that the rise time for the peak load was about 35 ms corresponding to a midpoint deflection of 100.6 mm (4 in.). Since tensile membrane forces are larger at smaller postloaded deflections in a steel-stud system, and since the rise time of 80 ms used by Hunziker (1999) may be slower than expected in an actual blast, it is important to investigate the ge-
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Postinstalled Concrete Systems

Expansion Anchor Types

There are two basic types of heavy-duty postinstalled concrete expansion anchors: deformation-controlled and failure-controlled. Expansion anchors transfer load by friction through the application of lateral pressure to the concrete hole. A Deformation-controlled anchor's ultimate capacity is determined by the amount of anchor slip with respect to the concrete surrounding. Deformation-controlled anchors include wedge and drop-in anchors. A failure-controlled anchor's expansion action depends on slip, but also the initial torque applied to the anchor (Collins et al., 1989).

Failure Modes

Concrete anchor tensile performance is largely dependent on the type of failure mode that a structural connection experiences. There are five basic failure modes that are associated with concrete anchor connection tensile behavior that are recognized by the U.S. Nuclear Regulatory Commission (U.S. Regulatory Commission (NURFC) 1998), namely, steel failure, cone failure, pull-out failure, pull-through failure, and splitting failure. One common failure mode is steel failure. This typically occurs at deeper embedment depths where the gripping mechanism of the anchor is adequate but the cross section of the anchor shank is not. Steel failure is defined by the area of the least resistance was recorded.

The test results of Rodriguez et al. (2001) showed insight into anchor embedment depth and concrete substrate makeup and their effect on anchor capacity. First, as embedment of an anchoring system decreases, normalized tensile capacity increases. Deeper embedment depths theoretically yield higher tensile capacities, but due to the anchors' increased chance of pullout or pull-through, slipping occurs until the embedment allows a cone failure at shallow embedment depths. Rump or triangular pulse loading was applied to the anchors with rise times of 100 ms. Again, rise times for these tests may be considered inadequate for shock-type loads. Load controlled tests were conducted on a closed loop machine where anchor failure mode, deflection, and resistance were all recorded.

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ure modes can occur but are much more infrequent. Lateral blowout failures occur when an anchor is placed near an edge where the embedment depth of the anchor is equal to, or less than, the edge distance. Large bearing stresses are introduced into the concrete from the anchor causing a conical mass of concrete to spall off the edge of the concrete substrate. The 45° method, presented in ACI 349 and summarized in Breen et al. (1995), and the CCO method both attempt to correct for edge effects where lateral blowout failures are possible; however, continuing research (Shu [2002]) suggests that this approach is very conservative for large edge distances. Although further study needs to be done, it is suggested that Eq. (1) can be used to estimate the lateral blowout capacity in accordance with the 45° method

\[ F_1 = C m \left( \frac{A_{bc}}{m} \right) \]  

where \( F_1 \) = average lateral blowout capacity (N); \( C = \) constant = 16.62; \( m = \) edge distance (mm); \( A_{bc} = \) bearing area of anchor \(( \text{mm}^2 )\); and \( f'c = \) concrete compressive strength (MPa).

Finally, splitting failures are cracks that form and propagate through a concrete plane, usually between a line or group of anchors. Splitting failures develop in situations when large expansion-force anchors are placed in weak concrete of compromising geometries, where the anchors are too close to the edge of a member, or installed in a thin member (NUREG 1998). Currently, there is no model that exists to predict splitting failures.

**Concrete Capacity Design Method**

The CCO method (originally developed by Fuchs et al. (1995) and recently presented in ACI 318-02, Appendix D) is widely accepted as the preferred method for computing the elastic behavior of ductile or nonductile fasteners subjected to tensile loadings, which fail along a concrete hypothetical plane as shown in Fig. 1. Eq. (2) defines the CCO method's tensile strength (ACI 2002)

\[ N_{nt} = K_{nt} \sqrt{\pi f'c} \]  

where \( K_{nt} = 14.66 \) for postinstalled anchors; and \( K_{nt} = 16.75 \) for preinstalled anchors. \( N_{nt} \) represents the tensile strength, in Newtons, of a postinstalled concrete anchor placed in concrete of compressive strength \( f'c \), in MPa, with an effective embedment depth of \( h_{eff} \) in mm. Eq. (2) is valid for a single concrete anchor placed in uncracked concrete, which is independent of edge influence including concrete boundaries and/or other anchorage devices. For anchors whose strength footprints overlap or infringe upon a concrete boundary, as in Fig. 2, Eq. (3) governs their performance. Eq. (3) represents the governing CCO edge effect strength reduction equation

\[ N_{nt} = \psi_1 \psi_2 N_{nt} \]  

\[ \psi_1 = \frac{1}{1 + \frac{2.2 h_{eff}}{3 f'c}} < 1; \]  

\[ \psi_2 = \begin{cases} 1.0 & \text{for } C_1 \geq 1.5 h_{eff} \\ 0.7 + 0.3 \left( \frac{C_1}{1.5 h_{eff}} \right) & \text{for } C_1 < 1.5 h_{eff} \end{cases} \]

where \( C_1 = \) distance between the resultant tensile load and the centroid of the fastener group (for a symmetric connection, \( C_1 = 1.0 \)). Eq. (3) contains several correction factors including \( \psi_1, \psi_2, \) and \( A_w \); \( \psi_1 \) = tuning factor taking into account the connection between the centroid of anchor pattern and resultant tensile load.
ψ = tuning factor that accounts for the radial symmetric stress distribution of the connection. $A_{net}$ = net area shown shaded in Fig. 2. Edge effect strength reduction factors hinge on three main case criteria as shown in Fig. 2. For Case A, $A_{net}$ = $A_{t}$, and for combination geometric cases containing Case B and C, strengths may be derived using similar logic.

In the following section, the shock load testing setup and description of each anchor system tested is provided. In addition, discussion of the tests results is presented.

Shock Load Testing

Test Specimens

Four different concrete anchor systems were selected for this study. The anchors were installed in a concrete anchor mount, described later, following manufacturer’s recommendations. For all tests, once the hole was drilled, dust was blown from the hole using compressed air. Details of each anchor are presented next, followed by the test setup.

Torque Controlled Expansion Anchor

A 24-mm concrete hammer bit was used to drill a 152-mm deep hole in the concrete anchor mount. The 12.7-mm thick coupling device was placed on the mount then the anchor was placed in the hole and tightened to a specified torque of 204 N·m. The Hilti HSL-16/25 torque-controlled expansion anchor (Hilti 2002), shown in Fig. 3, is comprised of carbon steel with an $F_y$ = 640 MPa and $F_u$ = 800 MPa.

Wedge Anchor

A 15.9-mm concrete hammer bit was used to drill a 127-mm deep hole in the concrete anchor mount. After the anchor was driven into the hole, the coupling device was placed on the mount, then the anchor was tightened to a specified torque of 149 N·m. The 16×178 mm Hilti KB II long thread wedge anchor, shown in Fig. 4, is comprised of carbon steel 8.8 with a yield capacity $F_y$ = 643 MPa and an ultimate capacity $F_u$ = 800 MPa.

Drop-In Anchor

A 25-mm concrete hammer bit was used to drill an 83-mm deep hole in the concrete anchor mount. The anchor body was placed in the hole, and a setting tool was used to drive the expansion plug through the expansion wedge until the setting tool shoulder met the top of the anchor. Once the plug was in the proper position, the 12.7-mm thick coupling device was placed on the mount then the bolt was threaded into the anchor and tightened to a specified torque of 109 N·m (80 ft·lbs). The Hilti HDI 19-mm drop-in anchor, shown in Fig. 5, is comprised of AISI 4340 steel.

Fig. 4. Typical wedge anchor.

ψ = tuning factor that accounts for the radial symmetric stress distribution of the connection. $A_{net}$ = net area shown shaded in Fig. 2. Edge effect strength reduction factors hinge on three main case criteria as shown in Fig. 2. For Case A, $A_{net}$ = $A_{t}$, and for combination geometric cases containing Case B and C, strengths may be derived using similar logic.

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Fig. 5. Typical deep-in anchor.

ψ = tuning factor that accounts for the radial symmetric stress distribution of the connection. $A_{net}$ = net area shown shaded in Fig. 2. Edge effect strength reduction factors hinge on three main case criteria as shown in Fig. 2. For Case A, $A_{net}$ = $A_{t}$, and for combination geometric cases containing Case B and C, strengths may be derived using similar logic.

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Shock Load Testing

Test Specimens

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Torque Controlled Expansion Anchor

A 24-mm concrete hammer bit was used to drill a 152-mm deep hole in the concrete anchor mount. The 12.7-mm thick coupling device was placed on the mount then the anchor was placed in the hole and tightened to a specified torque of 204 N·m. The Hilti HSL-16/25 torque-controlled expansion anchor (Hilti 2002), shown in Fig. 3, is comprised of carbon steel with an $F_y$ = 640 MPa and $F_u$ = 800 MPa.

Wedge Anchor

A 15.9-mm concrete hammer bit was used to drill a 127-mm deep hole in the concrete anchor mount. After the anchor was driven into the hole, the coupling device was placed on the mount, then the anchor was tightened to a specified torque of 149 N·m. The 16×178 mm Hilti KB II long thread wedge anchor, shown in Fig. 4, is comprised of carbon steel 8.8 with a yield capacity $F_y$ = 643 MPa and an ultimate capacity $F_u$ = 800 MPa.

Drop-In Anchor

A 25-mm concrete hammer bit was used to drill an 83-mm deep hole in the concrete anchor mount. The anchor body was placed in the hole, and a setting tool was used to drive the expansion plug through the expansion wedge until the setting tool shoulder met the top of the anchor. Once the plug was in the proper position, the 12.7-mm thick coupling device was placed on the mount then the bolt was threaded into the anchor and tightened to a specified torque of 109 N·m (80 ft·lbs). The Hilti HDI 19-mm drop-in anchor, shown in Fig. 5, is comprised of AISI 4340 steel.

Fig. 6. Typical self-threading anchor.

ψ = tuning factor that accounts for the radial symmetric stress distribution of the connection. $A_{net}$ = net area shown shaded in Fig. 2. Edge effect strength reduction factors hinge on three main case criteria as shown in Fig. 2. For Case A, $A_{net}$ = $A_{t}$, and for combination geometric cases containing Case B and C, strengths may be derived using similar logic.

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Wedge Anchor

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Drop-In Anchor

A 25-mm concrete hammer bit was used to drill an 83-mm deep hole in the concrete anchor mount. The anchor body was placed in the hole, and a setting tool was used to drive the expansion plug through the expansion wedge until the setting tool shoulder met the top of the anchor. Once the plug was in the proper position, the 12.7-mm thick coupling device was placed on the mount then the bolt was threaded into the anchor and tightened to a specified torque of 109 N·m (80 ft·lbs). The Hilti HDI 19-mm drop-in anchor, shown in Fig. 5, is comprised of AISI 4340 steel.

Fig. 7. Concrete anchor mount: (a) hole preparation, and (b) schematic test setup.
12L12 steel with a yield capacity $F_y=414$ MPa and an ultimate strength $F_u=538$ MPa.

Self-Threading Anchor
A 17.5-mm concrete hammer bit was used to drill a 127-mm deep hole in the concrete anchor mount. After the anchor was driven into the hole, the 12.7-mm thick coupling device was placed on the mount then the anchor was threaded into the hole and tightened with a maximum torque of 340 N·m. The Powers wedge bolt, shown in Fig. 6 (Powers 2002), is comprised of AISI 1020 steel with a yield capacity $F_y=295$ MPa and ultimate strength $F_u=395$ MPa.

Test Setup
All concrete anchor specimens were installed in a concrete filled, steel pipe mount shown in Fig. 7. A steel pipe with a diameter of 406.4 mm and a wall thickness of 6.4 mm was cut into 305-mm sections then filled with 34.5±1.65 MPa river aggregate concrete 203 mm above the mount base. To provide adequate shear resistance to hold the concrete in the pipe during loading, four 12.7-mm Nelson studs were welded to each mount 102 mm above the base at quarter points. Anchors were then installed at varying depths according to manufacturer’s guidelines. To ensure proper mounting of each anchor, a drilling stand was developed that allowed for the measurement of the drilling depth, placement of the anchor in the center of the mount, and perpendicular hole geometry.

The anchor mounts were attached to a coupling device, through a 445-kN tension link load cell attaching the specimen to the dynamic loading machine. The dynamic loading machine works by pressurizing cavities above and below a steel piston head with hydraulic fluid. Once the desired pressure is reached, a pneumatic valve is thrown and the pressurized hydraulic fluid below the piston head is released into an expansion tube; thus, forcing the piston downward. The rate at which the piston travels is dependent on the initial pressure of the cavities above and below the piston and the size of the pneumatic valve orifice. The machine has capacities in excess of 890 kN with variable loading rates of less than 5 ms of rise-time. Deflection measurements were recorded using a cable-extension position transducer. All data were fed to a digital oscilloscope, saved, and later reduced and presented graphically as shown in Figs. 8-11.

Test Results
All four expansion anchors were tested to determine their ultimate capacities and failure modes when subjected to varying loading rates. Complete load and deflection time histories are presented in Figs. 8-11 for each anchor test conducted, and the test results are given in Table 1, which summarizes the expansion anchor performance for each test conducted. Behavior of each anchor system is discussed next.

Torque Controlled Expansion Anchor
The torque-controlled expansion anchor (TCEA) system showed improved ultimate performance and increased stiffness as loading
rates increased. Each anchor was tested in a similar manner and all exhibited a similar failure mode. Each anchor slipped initially until concrete failure occurred, which is visible in the load-deflection time histories by the sharp decrease in load following the fracture. The static strength of the anchor was slightly less than the predicted tensile strength using the CCD method and the initial embedment depths; however, if the deflection at failure is considered, the predicted ultimate tensile capacity is within 3% of the experimental value. As the loading rate increased, so did the ultimate tensile capacity. In Tests A4 and A5, the average dynamic capacity was 26% higher than that of their static counterparts. Also, the deflection at failure decreased as loading rates increased. Static Test A1 and Dynamic Tests A2 and A3 show similar deflections at failure, but Tests A4 and A5 experienced one-half of the deflection at failure; therefore, the stiffness of the system increased as loading rates increased. The load deflection curves for A1–A5 tests are shown in Fig. 8. The posttest pictures of the static test and two dynamic tests are shown in Fig. 12. In the static test, the concrete wedge remained intact, whereas in the dynamic tests the concrete wedge split at three or more locations. The higher loading rate resulted in more damage to the concrete wedge (Fig. 12). In addition the overall diameter of the concrete wedge on the surface was larger for the dynamic tests than that for the static test (Fig. 12).

**Wedge Anchor**

The wedge anchor (WA) system showed decreased ultimate tensile performance and stiffness as loading rates increased. Like before, each anchor was tested in a similar manner, but failure modes between the static and dynamic cases are slightly dissimi-

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**Fig. 9.** Load and deflection time histories for wedge anchor samples B1–B3

**Fig. 10.** Load and deflection time histories for drop-in anchor Samples C1–C4
The drop-in anchor (DJA) anchoring system initially behaved in a partial pull-out behavior, but because of the concrete fracture caused failure. Concrete fracture did not occur in either dynamic case at initial embedment depth. The anchor ultimate tensile capacity did increase as the loading rate increased. Statically, the DIA maximum resistance occurred early in the load deflection history. Load continued to be resisted as the anchoring system initially experienced partial pullout, but concrete fracture governed the end of the load deflection time history. Unlike the WA, the DIA initial tensile capacity and maximum resistance increased following increases in loading rate. Although fracture at initial embedment depth did not occur, the CCD method did come close to predicting the strength of the system at the original embedment depth. The anchor showed signs of increased dynamic capability as its performance shifted from a ductile weak-gripping anchor to a stiffer well-engaged system with some ductility.

**Self-Threading Anchor**

The self-threading anchor (STA) anchoring system showed signs of improved performance under dynamic loads. Upon testing of the anchoring systems, concrete fracture was the visible sign of failure; however, concrete fracture had initiated from the mid-height of the threads. The anchor did generally decrease in stiffness, but deeper origins of the fracture plane—are visible—at increased loading rates. In the statically loaded case, the maximum resistance is visible by a peak in the load-time history. Load falls off at an aggressive pace until a jump in deflection occurs, presumably the fracture of the concrete substrate. Dynamically, all anchors exhibit similar load deflection time histories as in the statically loaded case, but with less of a sharp rise in deflection at failure. The anchor ultimate tensile capacity did increase as the loading rate increased, but ultimate tensile capacity was overesti-
Table 1. Expansion Anchor Performance Summary

<table>
<thead>
<tr>
<th>Test Anchor group</th>
<th>TCEA</th>
<th>WA</th>
<th>STA</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ultimate tensile capacity (kN)</td>
<td>105.13</td>
<td>105.13</td>
<td>105.13</td>
</tr>
<tr>
<td>Deflection at ultimate (mm)</td>
<td>7.20</td>
<td>7.62</td>
<td>7.37</td>
</tr>
<tr>
<td>Rise time (ms)</td>
<td>213.0</td>
<td>13,549.42</td>
<td>532.795</td>
</tr>
<tr>
<td>Static stiffness (kN/m)</td>
<td>12,407.33</td>
<td>477,570.0</td>
<td>1,128,44</td>
</tr>
<tr>
<td>Rate of loading (kN/s)</td>
<td>1,070.93</td>
<td>1,041.23</td>
<td>1,051.35</td>
</tr>
<tr>
<td>Dynamic stiffness (kN/m)</td>
<td>39%</td>
<td>67%</td>
<td>100%</td>
</tr>
<tr>
<td>Dynamic strength ratio</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Rate2</td>
<td>0.97</td>
<td>0.98</td>
<td>0.98</td>
</tr>
</tbody>
</table>

Note: CCD—Concrete capacity design; TCEA=Torque-controlled expansion anchor; WA=Wedge anchor; DIA=Drop-in anchor; STA=Self-threading anchor.

Conclusions

TCEAs, WA, DIs, and STAs were tested in static and dynamic load situations indicative of shock loads that occur in blast events. All test results have only been validated for specific anchoring systems and loading rates defined above. The following conclusions can be summarized from the experimental data.

1. Ultimate tensile capacities and stiffness will increase when the anchor is exposed to high dynamic loading rates, but the CCD method will underestimate faster dynamically loaded systems. When exposed to dynamic loads, the DIA anchoring system will engage at a deeper depth than static cases, yielding tensile capacity increases of up to 14% above the CCD predicted strength.

The Hilti HFDI DIA ultimate tensile capacity and system stiffness will increase when the anchor is exposed to high dynamic loading rates, but the CCD method will underestimate faster dynamically loaded systems. When exposed to dynamic loads, the DIA anchoring system will engage at a deeper depth than static cases, yielding tensile capacity increases of up to 14% above the CCD predicted strength.

The requirements for the ultimate tensile capacity of the system will increase as the load rate increases, but the CCD method ultimately overestimates the tensile strength of the system. Statically, the anchoring system exhibits poor performance when compared to CCD predicted values. Under dynamic load application, ultimate performance increases but only to 93% of the CCD predicted value.

Recommendations

It is suggested that the designer should consider using TCEA or an equivalent system because of its ease of installation, predictable static performance, and consistent improved dynamic capability in environments where tension shock loads are of high probable.
Limited testing on epoxy-based concrete anchoring systems have been performed. Epoxy anchoring systems are more economical than other anchoring systems due to their ease of assembly and low raw material costs. Since these anchoring systems transfer load in a different manner than expansion anchors, more testing is required to accurately predict the performance of these systems (Shull 2002).

Acknowledgments

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Notation

The following symbols are used in this paper:

\[
\begin{align*}
A_h & \quad \text{bearing area of anchor;} \\
A \_p & \quad \text{projected area of concrete wedge;} \\
C \_e & \quad \text{distance between the resultant tensile load and the centroid of the fastener;} \\
F & \quad \text{average lateral blowout capacity;} \\
F_a & \quad \text{yield strength of anchor;} \\
F_p & \quad \text{ultimate strength of anchor;} \\
K_p & \quad \text{concrete compressive strength;} \\
K_m & \quad \text{effective embedment depth;} \\
\theta_1 & \quad \text{correction factor; and} \\
\theta_2 & \quad \text{correction factor.}
\end{align*}
\]

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Fig. 12. Typical static and dynamic response of torque-controlled expansion anchor HSL-16/25 anchor.
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