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ENGINEERING

Team Critical Thinking: Foundations & Research Directions

TC3

15-17 January 2002 – San Diego

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Report Documentation Page

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Overview

- What is critical thinking?
- What is teamwork?
- What is team critical thinking?
- The role of collaboration technology in team critical thinking



What is Critical Thinking?

- Evaluating and improving understanding of
 - Cognitive products:
 - “Do I accurately recognize this problem?”
 - “Do I recall the correct solution?”
 - Cognitive process:
 - “Am I using the best method to solve this problem?”



What is a Team?

- An organization of individuals with different roles
- ... who execute missions via:
 - Individual task work
 - Team coordination (management of overlap)
 - Explicit coordination: communication of information
 - Implicit coordination based on:
 - plans
 - direct observation of team mates
 - inference from observed events
 - Team structure (e.g., functional, divisional)



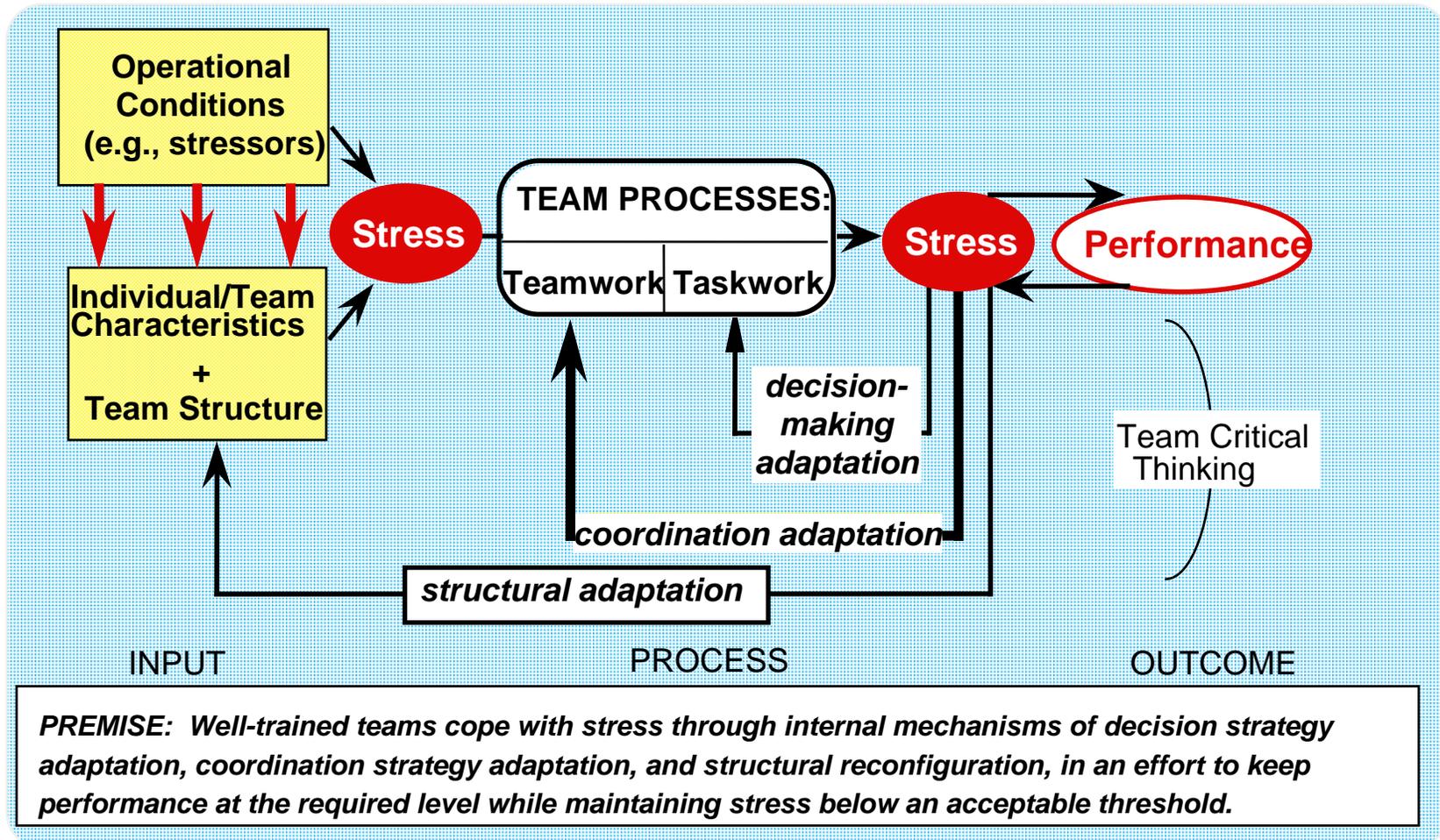
What is Team Critical Thinking?

		Topic of Critical Thinking			
		Individual cognition	Team: Explicit coordination (communication)	Team: Implicit coordination	Team: Structure
Depth of Critical Thinking	Product	What is the problem & solution?	What information to communicate to whom, when? (Information state & requirements)	What act of coordination is needed? (System state & requirements)	What team architecture is required? (System configuration)
	Process	How to improve the problem definition or solution?	How can communication be improved? (Protocols)	How can coordination be improved? (Procedures)	How can the team be transformed? (Adaptation procedures)

- Think critically about
 - Individual taskwork or teamwork
 - Products or processes



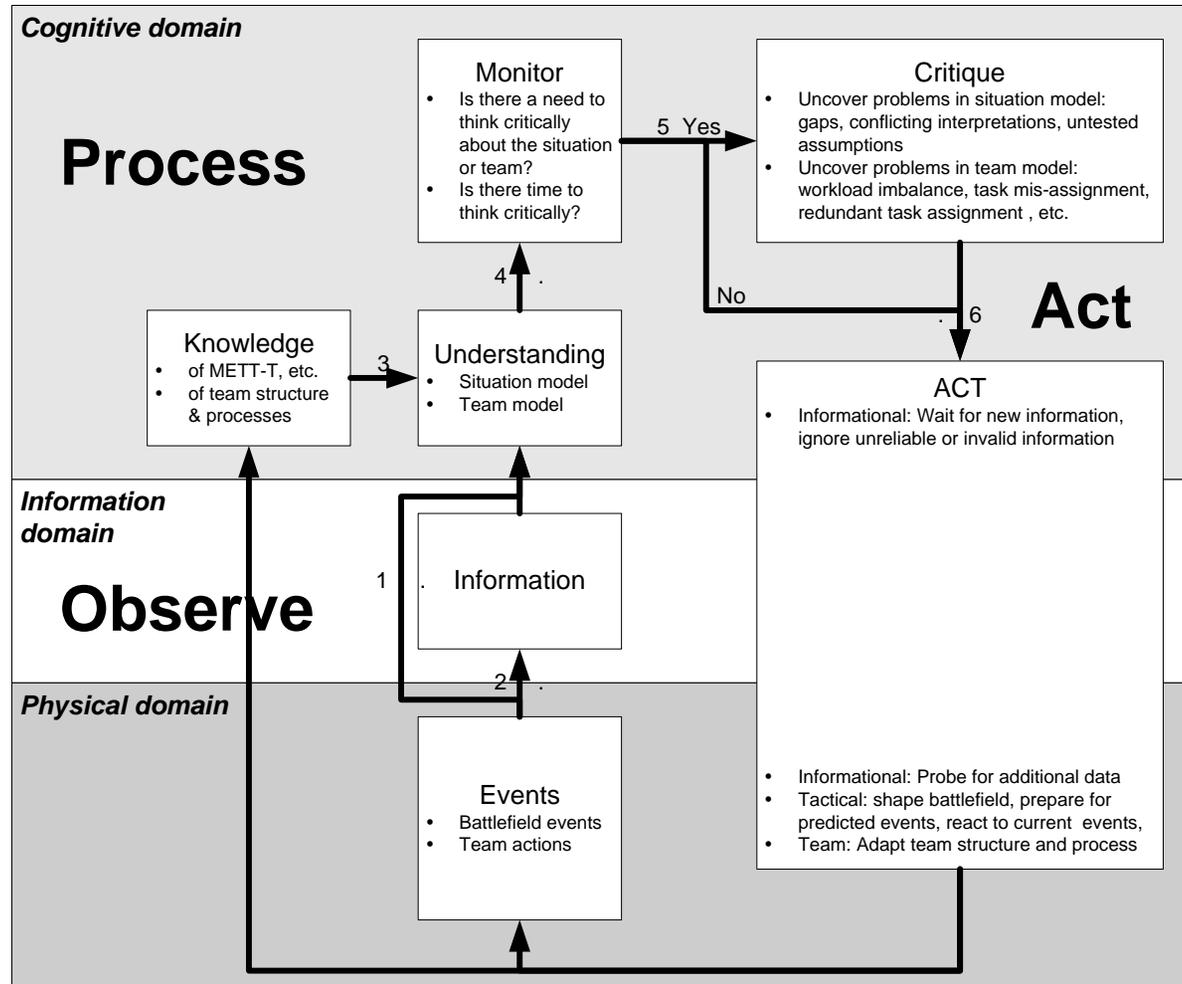
When Do Teams Think Critically?



PREMISE: Well-trained teams cope with stress through internal mechanisms of decision strategy adaptation, coordination strategy adaptation, and structural reconfiguration, in an effort to keep performance at the required level while maintaining stress below an acceptable threshold.



How Do Teams Think Critically?





Research Questions

- How can we support team critical thinking?
 - Make cognitive products public
 - Orders, plans, ...
 - Make cognitive processes public
 - Arguments (reasoning), causal models, stories, ...
 - Help team members monitor, critique, and refine products & processes



Evidence: Making Process Public

- H: Making COA analysis (process) explicit improves decisions & persuades
- Method: STIM (product + process) vs. text (mainly product) in dynamic re-planning task by 11 former Army officers
- Finding: STIM may improve
 - Accuracy of decisions
 - Persuasiveness
 - Use of information
 - Proaction, net discipline, filtering, data processing

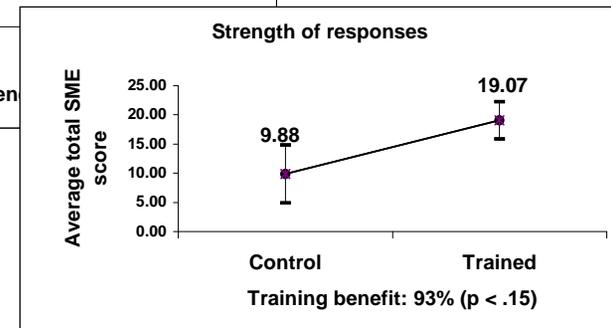
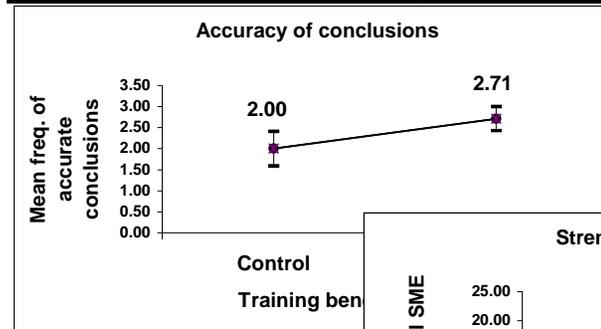
I: Identified Gap:
D: Deconflicting Assumption:
E: Evaluated Assumption:
A: Action:

Conflicting Evidence:
Supporting Evidence:
Conclusion:

Alt	Alt	Char	Char
47	Alt 25	Char 07	Char 07; Red 2; FA A4
48	Alt 25	Char 07	Char 07; Medevac; FA A
49	Alt 25	Char 05	Char 05; Yellow 3; BN AV
50	Alt 25	Falcon 16	Falcon 06; Fregat; FA Cmd

From: Falcon 06 <bryan>
To: 313 JU; Falcon 06
Date: Fri Apr 25 1:37:22 GMT 1997
Subject: Falcon 06; Due 2; BN Cmd

Time: 6:19:00; Report: Blue 2; From: Falcon 06; To: Falcon 06;
Net: BN Cmd
What are your recon needs, one or two disbursements (CICD to BP DC, Team C to DP 22, and Team C to DP 2)?

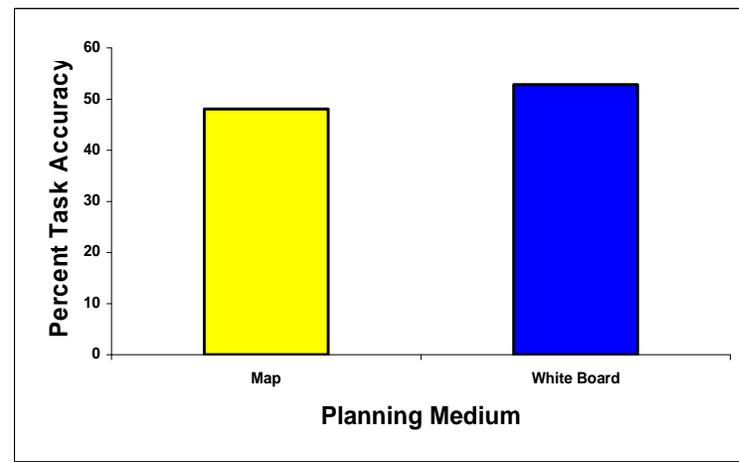
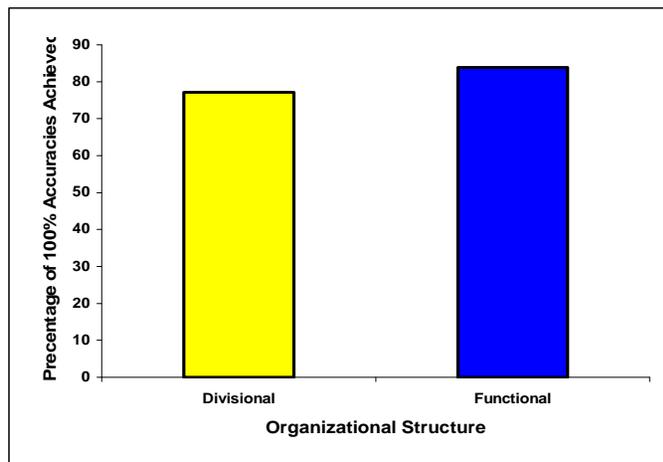
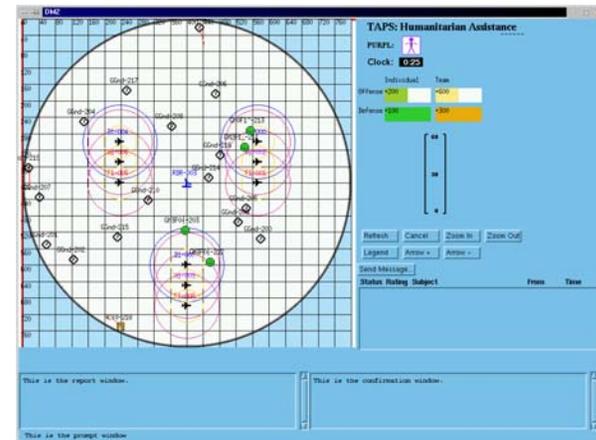


- Freeman, et al. (1997)



Evidence: Making Process Public

- H: Team performance in low uncertainty task should benefit from functional (vs. divisional) architecture & e-whiteboard (vs. paper map)
- Method: 3-person teams plan humanitarian mission using whiteboard (process + product) vs. map (mainly product) & execute as divisional vs. functional team
- Findings: Accuracy reliably improves ($p < .05$) with functional structure & e-whiteboard

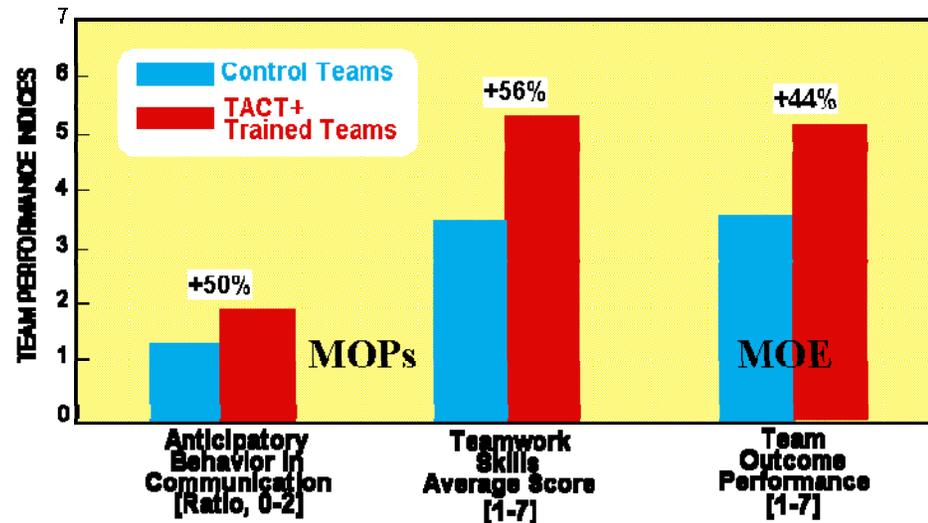


- Miller, Price, Entin, & Rubineau. (2001).



Evidence: Making Process Public

- H: Team performance benefits from knowledge and control of teamwork processes.
- Method: 6 teams of 5 execute AAW scenario with(out) training in stress recognition, process adaptation, situation updates (TACT+)
- Findings: Knowledge & control of teamwork improves process & effects



- Entin & Serfaty (1999)



Research Questions

- How can we support team critical thinking?
 - Make cognitive products public – Common
 - Make cognitive processes public – Rare
- When should we make process public?
 - Multi-disciplinary teams & ad hoc teams – To expose contrasting problem-solving strategies & instill trust
 - Distributed team – To compensate for lack of direct observation of problem solving process



Research Questions

What knowledge (below), skills, & attitudes are required for TCT? By whom?

What types of teams most benefit from TCT? What missions?

When should TCT be exercised?

What effects does TCT have on performance?

		Topic of Critical Thinking			
		Individual cognition	Team: Explicit coordination (communication)	Team: Implicit coordination	Team: Structure
Depth of Critical Thinking	Product	Is my solution adequate?	What information do others have? What do they need? What channels do they use?	What requires coordination: member goals, resources, info, or tasks?	What team architecture is congruent with the mission?
	Process	Do I have time, opportunity, and need to refine my understanding or solution? How should I do so?	When should we push vs. pull info?	When does a change in the mission entail a new plan? A different mode of operation?	How can a team adapt its structure? How can it learn to do so better? How will organizational inertia manifest itself?