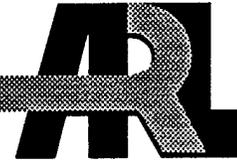


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Low Cycle Fatigue of Composite Materials in Army Structural Applications: A Review of Literature and Recommendations for Research

by Vasyl M. Harik, Bruce K. Fink, Travis A. Bogetti, J. Robert Klinger,
and John W. Gillespie, Jr.

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Abstract

Low cycle fatigue (LCF) of laminate composite structures used in Army applications is assessed to identify the key physical phenomena occurring during LCF processes and to determine their main characteristics. Special attention is given to the LCF conditions inherent in Army structures (i.e., high cyclic or pulse loads reaching up to 90% of the ultimate strength in a fraction of a second). A summary of fatigue-related issues in laminate composites employed in Army land combat systems is presented. Analysis indicates that finite strain rate effects are important under LCF conditions and the pulse vibration fatigue (PVF). Fatigue damage mechanisms, evolution patterns of damage, and damage accumulation processes are singled out and thoroughly analyzed as the key mechanical phenomena contributing to the changes in the material damage state and the property degradation under fatigue conditions. Possible correlation between ballistic and LCF performance is discussed. Various models for damage accumulation and fatigue life predictions are reviewed. Recommendations for fundamental research in the areas relevant to the LCF of composite structures are included to establish a conceptual framework for the U.S. Army Research Laboratory (ARL) LCF Program.

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1. Introduction

Advances in composite manufacturing technology lead to significant improvements in the mechanical properties of composite materials used in defense industries. Better control of processing defects, reduction of void content, and optimization of interphase properties improve structural performance of composites and yield higher strength-to-weight ratios, stiffness, and fracture toughness. However, multifunctional hybrid composite materials with further enhanced properties must be developed to meet the unprecedented needs of Army land combat systems for speed and mobility without sacrificing ballistic protection (Burns 1998).

The newly developing hybrid composite structures consist of a number of dissimilar materials, which themselves represent complex composite systems. The mechanical properties of novel hybrid composites are optimized by designing and tailoring various types of interphases at the molecular and nanostructural level. The properties of polymers adjacent to solid surfaces can be significantly perturbed, which can result in dramatic changes in bulk composite material behavior (Palmese and McCullough 1994; Fink and McCullough 1999; VanLandingham et al. 1999). New materials with functionally graded properties can be used to achieve optimal structural performance of the designed hybrid systems (Suresh and Mortensen 1998). It is imperative that such advanced composite structures possess superior mechanical properties over a long period of service life in harsh environmental conditions. The full potential of composites as advanced materials can be realized only if the deterioration of long-term material properties can be properly understood and controlled. Poor fatigue performance may significantly reduce the weight advantage of many composites (Reifsnider 1991; Talreja 1993). This is especially important for the Army systems subjected to the low cycle fatigue (LCF) conditions (i.e., high cyclic or pulse loads reaching up to 90-95% of the ultimate strength in a fraction of a second).

In addition to novel design strategies, the modeling of composite material structures must be enhanced to enable cost-effective design practices. New modeling capabilities rooted into fundamental research (Talreja 1987, 1996; Reifsnider 1991; Case and Reifsnider 1998) are especially needed for simulation of the high-load LCF environment inherent in many Army land combat systems. To extend the life cycle of new hybrid structures, the deterioration of composite properties such as strength, toughness, durability, and impact resistance must be understood and controlled. The advanced modeling capabilities, when integrated with appropriate design philosophies and methodologies, will result in significant performance improvements of vehicles, ordnance, and other Army polymer composite structures.

The purpose of this report is to assess the material issues affecting the fatigue behavior of various composite structures used in Army applications and to identify the key physical phenomena present in fatigue processes and their main characteristics. Special attention is given to the effects of LCF conditions inherent in Army systems. A summary of fatigue-related issues in laminate composites used in Army applications is presented in section 2. Following Talreja (1987) and Reifsnider (1991), the fatigue damage mechanisms and the kinetics of fatigue damage accumulation processes are singled out as the key mechanical processes controlling the property degradation rates under fatigue conditions (section 3). Various models for damage accumulation and fatigue life predictions are reviewed in sections 4 and 5, respectively. General recommendations for fundamental research in the areas relevant to the LCF of composite structures are included in section 2 and summarized in section 6. The literature review is not intended to be exhaustive. This report highlights the main issues and trends in the fatigue research, which are potentially useful for improved understanding of the LCF performance of Army land combat structures.

2. LCF-Related Issues in Army Applications

Many composite structures used in Army applications are subjected to severe fatigue loading conditions and harsh environment over long periods of time. Their fatigue life and performance depend on their fatigue damage tolerance and the rates of property degradation under cyclic or pulse loads. The LCF conditions occur when an Army land combat system is used under high loads that may be as high as 90-95% of the ultimate strength (section 2.2). Such high values of loading are reached in a fraction of a second. The low cycle and high cycle (i.e., lower load level) fatigue have common damage mechanisms and similar property degradation mechanisms. Both LCF and high cycle fatigue (HCF) conditions are relevant to the following examples of Army applications:

- composite armored vehicles (e.g., Crusader, Scout, vehicle shock absorption systems, and next generation vehicles [Davila, Chen, and Baker 1998]);
- composite assault bridge and future line-of-communication bridging;
- weapon systems (e.g., Howitzer trails, mortar base plate, electromagnetic gun components, Crusader cannon, gun tube overwraps, etc. [Tzeng 1999]);
- rotorcraft systems (e.g., Comanche, Apache, etc. [O'Brien et al. 1998]);

- lightweight personnel protection systems.

In the following section, the material issues relevant to fatigue performance of composite structures used in various Army land combat systems are discussed. First, examples of design requirements for fatigue performance in several Army applications are discussed in section 2.1. A brief review of existing fatigue analysis codes and complementary analysis tools, which can be used for structural and microstructural design optimization, is also presented in section 2.1. Most common industrial applications of LCF models are highlighted in section 2.2. Fatigue issues in Army applications involving the thick-section composite are analyzed in section 2.3. The role of interphases and adhesive joints on fatigue performance is discussed in sections 2.4 and 2.5, respectively. Environmental effects on Army land combat systems are reviewed in section 2.6. Recommendations for fundamental research in the areas critical for understanding the LCF phenomena are included.

2.1 Design for Fatigue Performance. The fatigue performance characteristics of the composite materials used are required for finding the optimal design solutions for numerous Army structures. The following sections highlight software solutions that can be used to meet the design and fatigue analysis needs. For design of Army systems, special attention is given to the effects of high loads on the thick-section composite structures in the LCF conditions. Postrepair performance of new hybrid composites is also evaluated to assess the retained ballistic protection capabilities.

Knowledge of the property degradation rates is especially important for the design of systems in which fatigue performance is critical. The design requirements for fatigue performance vary from one Army system to another. For instance,

- the composite base plate of a mortar should withstand the maximum pressure of about 16 ksi for at least 3,000 service cycles,
- the composite barrel of a mortar is designed for a similar range of pressures but for 10^4 fatigue loading cycles,
- the composite compulsator for an electromagnetic gun is design to be in service for about 10^4 loading cycles (in service, the rotating gun compulsator experiences strain rates between 1 and 10 (in/in s) while it decelerates; the peak banding stress is calculated to be 155 ksi for the maximum rotor tip speed of 400 m/s), and
- the howitzer trails are designed for 5,000 effective full charges under maximum loads.

To address the Army after next (AAN) goals, most of the aforementioned design requirements should be doubled or the weight of structures should be halved.

Most of the design decisions are currently based on the static mechanical properties of composite materials and simple relations for fatigue performance. Such phenomenological criteria are predominantly based on experimental data and have limited predictive capabilities. Limitations of current fatigue life prediction models for composites force large factors of safety for the designed structures. The associated deficiencies in the design-for-fatigue methodologies lead to heavier “overdesigned” structures that tend to be more costly than necessary.

2.1.1 Fatigue Simulation Codes for Design. The MRLife simulation code (Case and Reifsnider 1998) is developed for the simulation of performance and fatigue life prediction of composite laminates. MRLife is suited for fatigue analysis of critical material elements in a wide variety of problems involving polymer matrix systems (see Appendix). Such problems include delamination and failure of notched and unnotched materials with or without moisture diffusion. The pointwise effects caused by thermal loads, creep, stress relaxation, and aging can also be accounted for in the MRLife's fatigue analysis of material elements. The LCF behavior of polymer matrix composites (PMCs) can be also predicted by using the MRLife fatigue performance simulation code.

Engineering Mechanics Technology, Inc. (Harris and Dedhia 1997) has developed two codes, Smart Crack and Non-Linear Smart Crack, for the linear and nonlinear analysis of fatigue crack propagation in metals. The linear analysis is based on linear elastic fracture mechanics and use of the mode I stress intensity factor for characterization of the near-crack-tip conditions. In the nonlinear analysis, the plasticity is described by the Ramberg-Osgood constitutive relation. The creep is simulated by a power law relation. The capability of the metal-oriented codes to perform fatigue analysis of composite structures is obviously limited.

The impact of various microstructures on macroscopic behavior of composites can be analyzed by using the theory of homogenization (Ericksen 1986) or “smearing-unsmeared” methodology (Chou, Carleone, and Hsu 1972). This methodology is implemented in a software program called LAMPAT, which was developed by Bogetti, Hoppel, and Burns (1995), for structural analysis and design of thick-section laminated composite structures. The code LAMPAT is intended to be used in conjunction with typical commercial finite element analysis (FEA) codes. At the preprocessing stage, LAMPAT is utilized to generate the effective, homogeneous, three-dimensional properties of a laminate, which are used as input for an FEA

code. It may be possible to link the LAMPAT capabilities with a fatigue performance simulation code (see Appendix).

For the structural design and stress analysis purposes, LAMPAT can be employed as a postprocessing tool. It can conduct a detailed ply-level-based failure assessment of a composite structure. The failure assessment is based on a wide variety of lamina failure criteria. The results can be portrayed graphically by PATRAN (PDA Engineering) in order to visualize the critically loaded regions within a structure. A postprocessing program with similar capabilities has been developed by Harik (1997) to carry out complementary analyses of stress and strain distributions obtained from the FEA of composite structures performed by the FEA commercial code ABAQUS (Hibbitt, Karlsson and Sorensen Inc). The program is called Post-ABAQUS, as it is designed to extend the postprocessing capabilities of the commercial code ABAQUS-POST. These postprocessing programs can be supplemented with simple S-N relations (i.e., stress level vs. number of cycles) for the basic fatigue analysis.

Another post-FEA program, called MSC/FATIGUE, has been developed by MacNeal-Schwendler Co. It offers new simulation capabilities for the effects of random vibrations on material properties. The fatigue life predictions are based on frequency response and the random vibration FEA techniques. The program is especially useful for the design of electronic components, microelectromechanical systems (MEMS), wind turbines, and various components in engines.

2.1.2 Recommendations for Fatigue Design. Development of new design methodologies that would include the assessment of fatigue performance is closely linked with the development of new fatigue modeling capabilities and associated design strategies. The short-term design requirements can be met by experimental characterization of specific composite materials (i.e., S-N curves, residual strength analysis, stiffness degradation rates, etc.). The experimental characterization should be preceded by thorough stress analysis of the composite structure involved in order to determine the critical structural elements, the types of critical loads, and expected damage and failure modes.

The experimental data can be used to develop simple fatigue life prediction models for specific composite structures. It should be noted that such models are phenomenological in nature and are limited to specific groups of composite materials and types of loading under consideration (see section 5.2). Phenomenological fatigue models can be linked with LAMPAT's structural analysis capabilities (Bogetti, Hoppel, and Burns 1995). The corresponding design-for-fatigue strategies may also include other postprocessing software tools.

In order to meet the long-term design requirements and carry out multilevel structural optimization analyses, one needs to overcome the limitations of simple phenomenological models and acquire advanced modeling capabilities for fatigue performance assessment. To avoid excessive duplication on one hand and accelerate the progress in the design-for-fatigue efforts on the other hand, it is important to consider and evaluate current state-of-the-art fatigue simulation technologies. The MRLife simulation code (see Appendix) is suited for fatigue performance analysis of a wide variety of polymer and ceramic composite systems. The MRLife code may simulate delamination and failure of notched and unnotched materials with or without moisture diffusion. The effects caused by thermal loads, creep, stress relaxation, and aging can also be accounted for in MRLife's fatigue analysis. The LCF modeling capabilities of the MRLife code can be validated via selected benchmark experiments.

The modeling capabilities of the MRLife fatigue performance simulation code can be linked with the structural analysis capabilities of commercial FEA codes (e.g., ANSYS, ABAQUS, etc.). The postprocessing software programs like LAMPAT can be incorporated into the design-for-fatigue strategies for complementary stress and strain analyses. Development of more robust methodologies for the assessment of long-term properties should result in better design strategies and more efficient use of composite materials in weight-critical applications.

2.2 LCF Behavior of Composites. LCF is a critical loading condition for many Army land combat composite systems and is not well understood. The unique features of LCF effects on hybrid composite systems have not been studied in any great detail. Most of publications on the LCF involve either metals, metal alloys, or, in some cases, metal matrix composites (Coffin 1969; Solomon et al. 1987; Rie and Portella 1998). Corresponding applications include:

- gas turbine and engine components made of titanium alloys for high-temperature creep-fatigue conditions (e.g., compressor discs, the disc rim, rotor blades, etc.),
- pressure vessels in power industries (e.g., cast-iron combustion chambers, steel pipes and tubes, etc.),
- multicycle forming operations (e.g., forging, rolling and drawing),
- defense applications (helicopter gears, shock absorbers, etc.), and
- structural applications in construction industry (Barnes 1990).

The LCF of PMCs or thick-section hybrid structures has received little attention. Walrath and Adams (1980) examined the LCF range for the pure epoxy resin during standard fatigue characterization tests in late 1970s. Other researchers have also reached the LCF loads in some of their fatigue experiments with PMCs; however, the unique features of the LCF range have not been identified (Mandell 1981; Barnes 1990; Reifsnider 1991; Case and Reifsnider 1998). Chaphalkar (1998) and Harik et al. (1999) are among few researchers who have investigated the effects of high LCF loads on thick-section PMCs in work recently performed under the Army-sponsored Tuskegee Research Consortium and ARL Postdoctoral Research Program.

2.2.1 Basic Physical Phenomena Relevant to the LCF Studies. LCF conditions are characterized by the high loads applied to a material over a fraction of a second and then repeated for a finite number of loading cycles. The corresponding strain rates may vary between 1 and 10 in/in-s, or even more than 100 in/in-s for some weapon systems. Since the LCF loads may reach 90-95% of the static ultimate strength, the material behavior of the composite's constituents may no longer be regarded as linear. Indeed, when the strains exceed 4-5%, the matrix material and the interphase undergo finite deformation, while fibers may experience interfacial debonding and fracture. The strain rates and nonlinear deformation encountered under a LCF loading are not as high as those seen during a ballistic impact. However, it is plausible that the material degradation mechanisms and material properties affecting the LCF performance of composites are similar to those determining the ballistic performance of Army combat composite systems. The extent of possible correlation between the LCF and ballistic performance of composite materials is not known.

Section 3 presents a review of typical fatigue damage mechanisms that are activated in composites having different microstructures. The effect of LCF conditions on typical damage mechanisms needs to be thoroughly examined. Patterns of damage evolution in the laminates with typical structures (e.g., unidirectional, cross-ply, and woven fiber composites) are also discussed in section 3. Classification of different stages in the damage accumulation processes is presented in section 4. A summary of the damage accumulation models and modeling approaches is included in section 5. The effects of LCF conditions on damage accumulation processes and the property degradation rates need to be evaluated.

2.2.2 Recommendations for LCF Studies. More fundamental research is needed in the area of modeling and characterization of polymer composite materials subjected to low-cycle or pulse-vibration fatigue (PVF). The need to develop a physical understanding of the mechanisms and phenomena associated with fatigue-induced failure in PMCs is especially important. The effects of LCF conditions on typical damage mechanisms and the extent of plastic deformation (Hill

1950; Drucker 1967) can be evaluated by thorough experimental testing and detailed nondestructive monitoring of fatigue damage accumulation processes (Sasaki 1997). Comparative analysis of material degradation mechanisms present during LCF and ballistic loadings is required in order to determine the extent of possible correlation between the LCF and ballistic performance of composite structures in Army land combat applications. Experimental characterization is also needed for the development of novel LCF/PVF models and realistic service life prediction of thick-section composites in various Army systems. More accurate service life prediction capability for Army structures under LCF conditions would enable optimization for performance and cost.

2.3 LCF of Thick-Section Composites. The LCF behavior of thick-section composites is of special interest to Army applications. Multi-ply composites are part of integral armor composite systems. Advances in integral armor and other complex composite systems depend on a thorough understanding of possible failure mechanisms. Although, mechanics of anisotropic plates (Lekhnitskii 1968) and layered materials (Chou, Carleone, and Hsu 1972; Christensen 1979; Ericksen 1986) has been vigorously investigated, general fatigue behavior and LCF of thick-section composites have received little attention to date (Solomon and Halford 1987; Rie and Portella 1998). LCF behavior of homogeneous thick-section composites must be understood before LCF of their heterogeneous hybrid counterparts can be addressed. A review of typical mechanisms of fatigue damage accumulation is presented in section 3. In particular, the dependence of patterns of damage evolution on different microstructures is analyzed. Understanding the fatigue damage mechanisms and their interaction with overall mechanical response is needed to adequately model and predict LCF behavior.

2.3.1 LCF Testing of Thick-Section Composites. LCF performance of multilayer composites has not been studied in any great detail either analytically or experimentally. Fatigue behavior of composite materials is typically evaluated by experiments involving either tension-tension or tension-compression loading. Even for non-hybrid thick-section composites, sufficient load transfer between tensile grips and the specimen is difficult to achieve (Bakis and Stinchcomb 1986; Chaphalkar 1998). During flexural fatigue, which is relevant to the thick-section integral armor applications, both compressive and tensile loads are present. Bending fixtures are sufficiently robust for LCF testing of thick-section hybrid composite beams.

Composite materials with toughened matrices usually have better fatigue performance. The mechanisms of toughening in PMCs include interfacial debonding and interfacial void formation around rubber or thermoplastic particles, plastic shear localization, and dissipation of energy through viscoelastic relaxation. Viscoelastic relaxation is accompanied by a temperature rise;

because the polymer matrix is a poor thermal conductor, the dissipation of heat is slow and local temperature increases (Joseph 1990). Shen, Chen and Sauer (1983) demonstrated that at higher stresses hysteretic heating is quite extensive in the specimens of cast poly-methyl methacrylate subjected to tension-compression fatigue. As a result, so-called hot spots, extensive plastic deformation and voids are possible in PMCs. Thus, premature catastrophic failure of a composite structure can result.

Fundamental research is required to determine the role of localized heating and viscoelastic interfaces (Holmes et al. 1999) in the failure of composites under LCF conditions. Development of robust numerical techniques for viscoelastic models with geometric nonlinearities is especially important (Harik 1997; Harik and Cairncross 1999). A better understanding of the viscoelastic failure mechanisms will allow for the improved ability to predict catastrophic failures of composites under fatigue through computer modeling.

2.3.2 Recommendations for Studies of Thick-Section Composites. The load transfer problems commonly encountered during tension and compression testing of thick-section composites are easily avoided in flexural fatigue testing. Flexural fatigue tests can be carried out by using a three-point or a four-point bending fixture scaled up from existing testing fixtures (Whitney, Daniel, and Pipes 1984; Carlsson and Gillespie 1990). Recent advances in nonintrusive techniques for nondestructive testing allow systematic analysis of fatigue damage accumulation within the specimen being tested. Such techniques include x-rays, x-ray-based computed tomography, video-imaging, acoustic wave scattering, infrared thermal imaging, and embedded fiber optics (Carlsson and Gillespie 1990; Fink and Corona-Bittick 1999; Flores et al. 1998). Material damage assessment prior to, during, and following fatigue tests can enable greater understanding of material's fatigue behavior and damage accumulation processes. From this information, possible deviations from typical damage mechanisms can be evaluated and understanding of fatigue performance of the thick-section composites can be advanced.

Comprehensive analysis of the fatigue damage data (e.g., damage location, type, shape, size, and evolution patterns [Talreja 1993; Sasaki 1997]) and gross experimental measurements of macroscopic mechanical properties (e.g., stiffness, residual strength) can provide the physical foundation for future analytical and finite element fatigue models. Once the fatigue behavior of homogeneous multi-ply composites is more fully understood, the fatigue of heterogeneous hybrid composites can be analyzed by more sophisticated fatigue models. It should be noted that the hybrid composites possess layers with significant differences in stiffnesses that would lead to the deformations violating the basic assumptions used in classical bending analyses.

Ultimately, a more complete understanding of fatigue damage mechanisms in thick-section and integrated composites will be invaluable to advancing the applicability of composites in the Army systems. The resulting knowledge incorporated into useful models should yield reliable predictions of the fatigue life of composite structural components subjected to various fatigue conditions. It will enable life-cycle design of thick-section composite Army structures subjected to LCF.

2.4 Optimization of Interphases for LCF Performance. A primary concern for composites being used under LCF conditions, which involve high loads, is premature failure. Thick-section composites typically fail at stresses and strains that are well below the expected failure limits. This early failure is often attributed to the existence of critically sized processing and/or material defects and interfacial problems in the interphase region between the matrix and the reinforcing phase (Drzal 1983, 1986; Sottos 1990; Palmese 1992; Skourlis 1995; Hrivnak 1996; Harik 1997; VanLandingham 1997; Fink and McCullough 1999). Evaluation of interphasial mechanical properties can be carried out experimentally (Sottos 1990; VanLandingham 1997) or theoretically (Palmese 1992; Chu and Rokhlin 1996). Modification of either the polymer matrix or the reinforcing fibers to improve the adhesion between the material components has proven to be a key in the optimization of performance of various composite structures. Such optimization should be based on rapidly developing interfacial mechanics of fiber-reinforced materials (Clyne and Watson 1991; Harik 1997; Harik and Lambros, to be published).

The extent of the interphase region in composites is significant (Hughes 1991). For instance, a 1 cm³ of a composite is filled with a fiber volume content of 60% and contains as many as 3 million single filaments. The total area of the fiber surface is 3,400 cm². As a result, the matrix and its ability to adhere to a fiber are paramount to the effective transfer of the mechanical load in the composite (Erikson and Plueddemann 1974; Drzal 1983, 1986; Fishman 1991; Piggott 1991). The interface between matrix and fiber has many commonalties with the interfacial region in laminated systems (O'Brien 1991). In both cases, a large surface area plays a direct role in the load transfer from the matrix to the reinforcing constituent. Stinchcomb and Reifsnider (1975) emphasized that "the way the interface interacts with the matrix and with the fibers is quite important in determining fatigue damage initiation in composite materials." Reifsnider (1994), Subramanian, Reifsnider, and Stinchcomb (1995), and Subramanian et al. (1996) demonstrated that the fiber-matrix interphase can significantly affect the mechanical properties and fatigue behavior of composites.

The fiber-matrix interphases (Drzal 1983; Hughes 1991; Palmese 1992; Sottos, Hiemstra, and Scott 1994; Hrivnak 1996; Fink and McCullough 1999) are known to affect the local material

properties (Skourlis 1995; VanLandingham 1997), stress distribution (Sottos 1990; Cervenka 1995; Kharik 1997), interphasial deformation (Grabovsky and Kohn 1995; Harik and Lambros, to be published) and nucleation of interfacial cracks (Harik 1997), which may interact with transverse cracks (Bailey and Parvizi 1981) and affect the fatigue behavior (Reifsnider 1994; Lesko, Rau, and Riffle 1995). Reinforcing fibers and particles themselves may serve as stress raisers and lead to interfacial cracking (Eshelby 1957). Fiber-matrix debonding and cracks may significantly reduce the load transfer between matrix and the fibers and cause cracking in composites (Sottos, Li, and Agrawal 1994; Budiansky, Hutchinson, and Slutsky 1995). Interfacial damage (Keer, Dundurs, and Kiattikomol 1973; Hashin 1991; Pan, Green, and Hellman 1996) or material inhomogeneity of interphases also affects the elastic properties of composites (Jasiuk and Kouider 1993; Lagache et al. 1994; Low et al. 1995; Theocaris and Demakos 1995; Lutz and Zimmerman 1996), the residual stresses (Jayaraman and Reifsnider 1993), and their macroscopic behavior (Tsai, Arocho, and Gause 1990; Kharik 1997; Kim and Mai 1991, 1998).

2.4.1 Fracture Toughness of Fiber/Matrix Interfaces. In understanding failure at the interface, one must closely examine the polymer matrix and its interaction with the interfacial surfaces (Wool 1995; Hrivnak 1996). It has been known that surface treatments can improve the interfacial bond strength in fiber-reinforced composites (Shorthall and Yip 1976). Recently, research on polymer films demonstrated that a polymer chain adapts to the presence of an interface so the physical properties of the polymer films are affected (Drzal 1986; Palmese and McCullough 1994; Skourlis 1995; Fink and McCullough 1999; VanLandingham et al. 1999). Such phenomena may lead to reduced glass transition temperatures, increased diffusion rates, and nonuniform curing (Palmese 1992; Skourlis 1995). In a thermoplastic polymer, such as polystyrene, the surface has a glass transition temperature that is significantly lower than that for the bulk material (Skourlis 1995).

Lesko, Rau, and Riffle (1995) investigated fatigue performance of a woven carbon/vinyl ester composite that had carbon fibers sized with the thermoplastic coating. The sizing considered led to an improved bond between the matrix and fibers. This resulted in better fatigue durability of the composite with thermoplastic interphase in relation to the composites with unsized carbon fibers. Oyama et al. (1996) show that the interdiffusion at the interface between the poly-vinyl pyrrolidone sizing considered by Lesko, Rau, and Riffle (1995) and the vinyl ester resin is easily facilitated. This leads to an order of magnitude larger interphasial thickness, which allows greater energy absorption by the interphase.

2.4.2 Recommendations for Studies of Interphases. The LCF performance of composite structures can be affected by improving energy-absorbing capabilities of the fiber/matrix

interphase (DiAnselmo, Accorsi, DiBenedetto 1992; Kim and Mai 1998). Subramanian et al. (1995, 1996) demonstrated that the interphasial properties may influence the fatigue behavior of composites. The energy absorption mechanisms such as fiber-matrix debonding, interfacial void growth, fiber push-out, or frictional fiber sliding (Kim and Mai 1998) should be extensively investigated. A new test apparatus called Dynamic Interphase-Loading Apparatus (DILA), developed by Tanoglu et al. (to be published), can be employed to characterize the fiber-matrix interphase properties around an individual fiber under various strain rates. This knowledge should also contribute to the understanding of the ballistic performance of composite structures, develop new methodology for experimental characterization of interphase mechanical properties (Wang and Chiang 1996), and advance the physical understanding of various interfacial phenomena (Verpoest and Jones 1991).

The AAN armor systems may benefit from the hybrid composite structures involving glass and carbon fibers. Such composite systems would have high durability and corrosion resistance due to glass fibers and superior specific stiffness and strength due to the carbon fiber reinforcement (Mahfuz et al. 1995, 1996). It is known that glass fiber/vinyl ester composites have good static and long-term fatigue durability. The majority of commercially available carbon fiber tows are not sized for optimal chemical compatibility with the vinyl ester resin. Therefore, the adequacy of the strength and fatigue performance of composites with the carbon fiber/vinyl-ester interphases is uncertain. The fatigue characterization of vinyl-ester systems is also important because of advances in new co-injection resin transfer molding (CIRTM) technology involving vinyl-ester resin (Fink, McKnight, and Gillespie 1998; Fink and Gillespie 1999).

2.5 Fatigue of Adhesive Joints in Composite Structures. Composite integral armor can be viewed simplistically as a composite system of five basic subsystems that are connected by adhesive bonds. The composite subsystems include a thin graphite/epoxy or glass/epoxy face sheet, a ceramic tile for ballistic protection, a rubber layer to mitigate damage to the composite backing during initial fracture of the ceramic, and a thick composite layer for structural and ballistic performance. Each layer has very distinctive mechanical properties that induce unique stress distributions in the adhesive layers. The prevalent loading modes are compression and flexure (Davila, Chen, and Baker 1998). The integrity of adhesive joints and interfaces must be maintained under severe fatigue loading in order to retain the ballistic performance. It is important before and after a ballistic impact and after consequent repairs. Appropriate analysis can be carried out with analytical models that take into account the effect of inclusions on the mechanical response of plates subjected to point loads.

The adhesion of the interphases between the constituent materials strongly affects ballistic performance, damage tolerance, and long-term durability. Modification of these interfaces could change the modes of failure and energy-absorption characteristics. To optimize the ballistic performance, it is important to isolate the effect of high-strain-rate loading in the adhesive bondline. The interfaces between dissimilar materials in hybrid composite structures (Delale and Erdogan 1988) have many common features with the interphase between the matrix and a fiber. Indeed, both cases involve large surface areas that play an important role in the load transfer from one constituent material to another. Henceforth, the fatigue performance studies of both types of interphases can be linked together. New processing techniques, such as CIRTM (Fink, McKnight, and Gillespie 1998; Fink and Gillespie 1999) that has been shown to provide improved ballistic properties in composite armor and create diffused interphases between dissimilar resin layers in a composite structure (Fink, McKnight, and Gillespie 1998).

2.5.1 Repair of Composite Structures. A ballistic impact of a composite armor structure induces multiple cracks and delamination within the structure. Interfacial debonding and delamination fractures are effective mechanisms for absorption of projectile energy (Monib et al. 1999). However, the defects induced may reduce the residual strength of the composite structure so that it may no longer possess the required structural and ballistic characteristics. If such characteristics are below the design allowables then immediate repairs are needed. Fundamental studies are needed to predict the postrepair performance of hybrid composite structures (Fink and Gillespie 1999). The structural integrity of repaired components may influence the constraining pressure effects on adjacent regions of a composite structure and their property degradation (Coffin and Rogers 1967; Harik 1997; Harik and Cairncross 1999).

The repair of complex composite structures should be carried out as a comprehensive structural maintenance program. Establishing such a program should include evaluation of the following aspects:

- sources of structural deterioration in Army systems,
- susceptibility of each Army structure to various sources of deterioration,
- the consequences of deterioration to continued battle worthiness,
- the effectiveness of detection methods in finding structural deterioration (taking into account inspection thresholds and intervals,

- the effectiveness of the repair in restoring load-carrying and ballistic capabilities and the effect on the integrity of an Army structure, and
- the effectiveness of prevention and control measures to mitigate existing and anticipated problems.

2.5.2 Recommendations for Studies of Adhesive Joints. A comprehensive study of primary LCF damage evolution mechanisms in ballistically impacted and repaired Army structures is needed. Reliable prediction of the ballistic damage tolerance of various Army systems is possible, only if the LCF mechanics of damaged hybrid structures is well understood. The LCF performance of damaged composites has to be evaluated in order to set the guidelines for the repair program. The postrepair mechanics of complex composite systems is also closely linked with the mechanics of in-service degradation processes such as fatigue, corrosion, and the effects of discrete ballistic impacts.

2.6 Environmental Effects on Army Systems. Future Army applications of polymer-matrix and hybrid composites presume that the composite structures will experience considerable exposure to a wide range of temperatures and humidity levels. Hence, during service life, the mechanical fatigue loading is often complemented with various environmental conditions. The resulting physical environment may involve thermomechanical loads, moisture effects, chemical corrosion, mechanical wear, etc. In the moist or chemically active environment, degradation of mechanical properties may be especially severe since the pre-existing defects and developing matrix cracking may lead to significant plasticization of the matrix. Dramatic changes in the material damage state can lead to premature failure.

Adams, Bowles, and Herakovich (1986) demonstrated that transverse tracking, which is common under fatigue conditions, significantly reduces the coefficient of thermal expansion. In the 1980s, a number of researchers* showed how the moisture uptake increases due to matrix cracking and affects the matrix material properties. Wang, Bogetti, and Gillespie (1998) showed that the fiber-matrix interphase has higher moisture content that leads to increased stress concentration and higher probability of interfacial failure.

2.6.1 Environmental Effects on Integrity of Interfaces. Interfacial mechanical properties may deteriorate due to a number of environmental effects. In humid environments, the composite

* See Wang, Bogetti, and Gillespie (1998).

structures can absorb water or chemically active vapors. Absorbed moisture can affect the residual stress states, stress concentration, material damage state, molecular network structure, and glass transition temperature. Furthermore, plasticization of the interphase may also be caused by moisture absorption (Wang, Bogetti, and Gillespie 1998). Such interphasial changes would affect the load transfer between the matrix and reinforcing fibers and the macroscopic damage state. In the toughened matrices, along with the aforementioned interfacial phenomena, there may be additional interfacial problems such as crazing around rubber particles.

Fiber-reinforced plastics exhibit values of hardness and thermal resistance that are lower than those of metallic materials. Surface microcracks may nucleate from the surface flaws and notches and evolve into matrix cracks under mechanical and environmental fatigue conditions. As the microcracks grow, they may interact with the matrix macrocracks. This would increase the crack density and the probability of changes in the material damage state. Protective coating of composites (Paesano, Visconti, and Penasa 1992) may impede the growth of surface defects. Metallic or ceramic coatings usually improve the hardness and thermal fatigue resistance of PMCs (Vishwanath, Varna, and Rao 1990). Such coatings have advanced surface properties and a coat-substrate adhesion that is strong enough to withstand high loads present in structures under LCF. The only drawback is that high adhesion is achieved by high-temperature processing, that is not always well tolerated by the plastic substrate.

2.6.2 Recommendations for Studies of Environmental Effects. Long-term exposure of Army composite structures to a humid and/or chemically active environment can significantly affect the material properties, material damage states, ballistic performance, and fatigue life of Army systems. During moisture absorption, various fatigue events such as matrix microcracking, interfacial debonding, and property degradation of the matrix and the interphase take place. On the other hand, the external mechanical loads may initiate different structural defects and induce the material damage states that cause higher rates of moisture absorption. These deleterious effects require in-depth studies especially in the area of interfacial properties of composites, kinetics of fatigue damage, and material damage states. The microstructural and macrostructural interphases play a critical role in load transfer between dissimilar constituent materials and structural components.

3. Fatigue Damage Mechanisms: Structural Effects

Advances in fatigue life prediction capability require understanding of the fundamental mechanisms of material degradation during service life. The changes in macroscopic mechanical

behavior of composites and the corresponding rates of property degradation strongly depend on the patterns of damage evolution. High loads and moderate strain rates associated with the LCF conditions may affect the initiation of damage and the kinetics of fatigue damage accumulation between different material damage states. Under fatigue loading conditions, composite systems accumulate extensive microstructural and macroscopic damage. The complex nature of damage in composite systems can be understood only if the microstructural effects are also considered, as different microstructures lead to different patterns of fracture and damage accumulation (Talreja 1993, 1994), which result in different material damage states (Case and Reifsnider 1998).

On a microscopic level, the mechanical damage occurs through various uncoupled (i.e., noninteractive) and coupled (i.e., interactive) damage and failure modes. A particular damage mechanism may involve a number of different damage modes (Talreja 1987). On a macroscopic level, accumulation of damage leads to significant changes in material properties (e.g., stiffness, strength, thermal, and electric conductivities [Case and Reifsnider 1998]), as well as changes in the material damage state. The effects of high loads and finite strain rates on various damage and failure modes depend on microstructural elements (e.g., properties of fibers and their sizing, properties, and structure of interphases) and macrostructural elements (e.g., stacking sequence, interlaminar layers, and through-thickness reinforcement).

Laminated composite structures have inherently low interlaminar fracture toughness (Reifsnider 1991). As a result, their most prevalent fatigue failure mode is delamination. The process of interlaminar delamination of composites, its initiation, and growth are complex mechanical phenomena (O'Brien et al. 1982; O'Brien 1991). The delamination failure is usually preceded by extensive damage accumulation in the matrix, fiber-matrix interphase and interlaminar region (Talreja 1987). Different types of fatigue damage influence each other and affect the damage evolution patterns (Broutman and Sahu 1969; Mandell 1981; Mandell et al. 1984; Pook 1995, 1997, 1998; Talreja, to be published).

The evolution of fatigue damage in most composite systems can be described by a series of material damage states (Reifsnider 1994) and a set of damage mechanisms (Talreja 1987). These mechanisms can be divided into six groups:

- evolution of existing damage (deformation of microvoids, propagation of microcracks, void-crack interaction, coalescence of voids),
- fiber damage mechanisms (evolution of surface defects, nucleation of surface cracks due to surface roughness, failure caused by the interfacial stress concentration),

- interfacial damage mechanisms (nucleation of interfacial cracks, debonding of the interface, interfacial separation and sliding, microcracking in the interphase, interfacial void formation),
- matrix damage mechanisms (nucleation of microcracks from existing flaws, propagation of microcracks, formation of transverse macrocracks),
- interlaminar damage mechanisms (interlaminar debonding, interlaminar cracking), and
- through-the-thickness splitting of composite laminates.

As noted before, a particular type of damage mechanism can be associated with one or more fracture modes. For instance, formation of a transverse matrix microcrack is associated with mode I crack opening that is caused by the normal tensile stresses. The interfacial crack opening, which may affect the transverse matrix macrocracking, is associated with mode I and mode II crack opening. Mode II is caused by the pure shear failure. Mode I has dominant influence on the interfacial separation (Hashin 1991; Harik 1997). Intrinsic strength of a composite material is often controlled by these highly localized stress conditions and fracture events.

3.1 Fatigue Damage in Unidirectional Laminated Composites. The activation of particular fatigue damage mechanisms in unidirectional composites depends on the type of loading (e.g., tension-tension, tension-compression, compression-compression), its value with respect to the ultimate strength of structural components, the loading rate, and the direction of loading (e.g., parallel, inclined or perpendicular to the fiber direction). First, the fatigue damage is analyzed under the most common tensile loads parallel to fibers.

3.1.1 Damage Caused by Axial Fatigue Loading. Fatigue damage in unidirectional composites usually starts with transverse microcracking in the matrix, breakage of individual weak fibers, and longitudinal interfacial debonding. The matrix microcracking can evolve into a network of macrocracks via crack propagation and crack bridging. The evolution of macrocracks may be affected by the interfacial debonding and finite separation of the fiber-matrix interface through crack interaction and crack bridging. The surface cracks and notches may evolve into matrix cracks and interact with the matrix macrocracks as well. Initially, matrix cracking can be considered homogeneous and non-interactive throughout individual plies (Talreja 1987). The crack density may reach a steady state as the characteristic damage state (CDS) sets in (Reifsnider 1977). The transverse cracks may also induce an interlaminar fracture and consequent delamination of different plies (see sections 4.2 and 4.3). This stage in the fatigue damage accumulation often leads to the final failure of a laminate composite.

The broken fibers cause shear-stress concentrations at the interface around the fracture site (Gamstedt and Talreja 1999). This usually leads to localized interfacial failure with the length of debonding being equal to a few fiber diameters. The extent of debonding depends on the shear strength of the interface. The segments of a broken fiber usually separate and form a void. The void formed induces stress concentration for the longitudinal tensile stress

The individual fiber breakage occurs when the applied stresses exceed the strength of the weakest fibers in the unidirectional composite. This may happen as the service loads of higher values are being applied. Initially, such fiber failures and associated intralaminar voids do not significantly affect overall strength of the composite as the fibers failed are the weakest in the plies so they carry a relatively small amount of load. Such isolated failures are usually noninteractive when they occur.

The intralaminar voids, which are formed after a few individual fibers fail, may interact with existing or newly formed microcracks in the surrounding material. As a result, these microvoids may grow along with the wing-shaped macrocracks on both sides. The growing macrocracks may reach the neighboring fibers and introduce interfacial stress concentration that may lead either to the fiber failure by cleavage or to the interfacial shear failure (Tanimoto and Amijima 1975; Talreja 1987; Reifsnider 1991). The interfacial debonding promotes the macrocrack bridging, formation of a macrovoid, and the tensile failure of the neighboring fibers. When interaction and the consequent coalescence of neighboring macrovoids begin, the final failure of a composite is imminent.

3.1.2 Damage Caused by Off-Axis Fatigue Loading. Under off-axis fatigue loading, the probability of fiber breakage will rapidly decrease as the off-axis orientation angle increases. The predominant damage mechanisms involve matrix cracking and interfacial debonding between the matrix and reinforcing fibers. Any crack nucleated at the fiber-matrix interface is subjected to the normal stress in transverse direction and the tangential stress along the fiber direction. These stresses result in opening and sliding crack displacements, respectively. The relative magnitudes of these crack displacements depend on the off-axis angle defining the orientation of fibers. This also applies to the plies having $\pm 45^\circ$ or $\pm 30^\circ$ orientation angles.

The opening mode of the interfacial crack growth under fatigue conditions has a greater effect on the degradation of macroscopic mechanical properties of unidirectional composites. This fracture mode increases porosity of the composite and leads to complete local debonding of fibers and interfacial microvoids. The voids with complete circumferential debonding of the interface increase effective porosity of the composite and lead to macrovoids. Interaction between

interfacial voids and matrix microcracking may result in the wing-shaped macrocracks on both sides of a microvoid. Such voids usually become macrovoids via the damage mechanisms described in the previous section.

The crack-opening mode affects the fatigue limit that is defined by the limiting applied strain below which no crack growth can occur (Talreja 1987). The fatigue limit will be the lowest under the transverse loading normal to the fiber direction. At the maximum off-axis angle, the opening mode of crack growth will be the only active damage mechanism. The mechanical properties of the fiber-matrix interface or the matrix material properties determine the minimum strain required for the initiation of transverse fiber debonding.

3.2 Damage in Cross-Ply Laminates. The fatigue damage mechanisms in cross-ply laminates include interfacial debonding of transverse fibers (in the 90° plies), transverse matrix cracking, individual fiber breakage, interfacial shear failure, and interlaminar fracture (Owen 1974; Bailey and Parvizi 1981; Berglund, Varna, and Yuan 1992). Broutman and Sahu (1969) have shown that debonding of the transverse fibers constitutes the first damage mechanism activated under fatigue loading in cross-ply laminates. The resulting transverse interfacial cracks may interact with the matrix microcracking near the fiber-matrix interphase. This often leads to the bridging of the existing transverse cracks. The macrocracks then grow toward interlaminar interfaces and cause stress concentrations in the interlaminar region. Interlaminar delamination may follow the crack growth, since the most likely initiation sites for delamination are the transverse cracks in the matrix (Crossman et al. 1980; Korczynsky and Morley 1981; Kim and Mai 1991; O'Brien 1993).

The interfacial and transverse cracking in the 90° plies is a progressive type of damage. Their growth has probabilistic nature (Fukunaga et al. 1984). The developed transverse cracks approximately span the thickness and width direction of the 90° layer. The transverse cracking may reach a saturation state (i.e., the characteristic damage state) before the final failure of a composite. Such a network of macrocracks not only creates stress concentrations and the delamination sites, but may also induce the fiber breakage in adjacent 0° plies. Such fracture events have progressive character, as opposed to the breakage of individual weak fibers in the 0° plies, which is a nonprogressive type of failure. The weak-fiber breakage may result in a damage state when the neighboring microvoids start interacting with each other, matrix microcracks or the transverse macrocracks. Such interaction is characteristic for the last stage in the fatigue damage accumulation before the final failure.

It should be noted that when the $[0_n/90_m]_s$ laminates are being loaded, there are two competing fracture modes during the initial stage of loading. The aforementioned matrix and interfacial cracking in transverse direction can be accompanied by the free-edge delamination. It is caused by the interlaminar tensile stress at the free edge (Pipes and Pagano 1970). Wang and Crossman (1980) demonstrated that the free-edge effects are usually small in the $[0/90]_s$ type composites and that edge delamination cannot occur alone. Consequently, Korczynsky and Morley (1981), Crossman and Wang (1982), O'Brien et al. (1982), Kim and Mai (1991), and O'Brien (1993) have been studying the initiation of delamination from existing transverse cracks. Transverse cracking may also cause local longitudinal splitting (Harik et al. 1999).

3.3 Damage in Woven Fiber Composites. The fatigue damage in woven fiber composites begins with the nucleation of numerous cracks during the first cycle of loading (Tanimoto and Amijima 1975). The crack density then gradually reaches a constant value for the characteristic damage state. The cracks first form in the resin area near the fibers perpendicular to the load direction (i.e., transverse fibers). Later, the cracks grow through the resin matrix surrounding the transverse fibers toward the adjacent longitudinal fibers. These cracks may branch off when they reach any material inhomogeneity such as a fiber or fiber-matrix interphase. Depending on the interphasial properties, a propagating crack may be "attracted" or "repelled" by the encountered inhomogeneity (Patton and Santare 1993).

The woven laminates, similar to the commonly used glass/epoxy and graphite/epoxy systems, usually experience matrix cracking under tensile stresses greater than the strength of plies. During the loading process of these relatively brittle matrices, the progressive formation of cracks results in gradual changes in the compliance of the composite. The progressive nucleation of cracks continues until the CDS (i.e., characteristic damage state) is reached in the crack-saturated matrix (Reifsnider 1977). The final crack spacing is the same for cyclic and fatigue loading. It is also independent of load history, environmental conditions, and residual and moisture-induced stresses.

It is important to know whether the transverse matrix cracks remain in the resin phase or propagate into the resin/interphase areas between the transverse fibers. If cracks remain in the resin phase, then there should be no considerable damage and corresponding property degradation in the composite (Tanimoto and Amijima 1975). The matrix cracks may also form parallel to woven fabric lamina. Their length and density increase with an increasing number of loading cycles. These cracks may also reach a steady state as well.

Damage in woven composites and other composite systems can be characterized by a number of methods. The commonly used S-N curves describe the residual strength of composites, which depends on the number of cycles to failure. Talreja (1987) proposed the strain-based fatigue-life diagrams that characterize the residual strain-to-failure vs. number of loading cycles. Talreja's fatigue-life diagrams provide a conceptually useful way of mapping the fatigue damage mechanisms onto a strain-vs.-cycle diagram. The diagrams do not characterize any of the rate-controlling parameters that could be derived only from more quantitative deterministic or statistical models for fatigue damage accumulation.

4. Modeling of Damage Accumulation

The fatigue damage accumulation models should reflect the physics of microscopic damage initiation, the mechanics of crack propagation or void growth within composite materials, and the changes in the macroscopic material damage state. The evolution of damage in laminated composites, which are inhomogeneous and highly anisotropic, is inherently complicated. The finite element methods (Bathe 1982; Zienkiewicz and Taylor 1989; Kaliakin 1996) proved to be powerful tools for most accurate and robust modeling of nonlinear deformation and fracture of multiphase materials (Bogetti, Gillespie, and Lamontia 1994; Bogetti, Hoppel, and Burns 1995; Harik 1997), interfacial fracture (Needleman 1987; Li and Kaliakin 1993; Nath, Fenner, and Galiotis 1996; Harik 1997), evolution of voids (Needleman 1972; Becker et al. 1988) and viscoelastic effects (Brinson and Knauss 1992; Chen, Davila, and Baker 1998). However, there are many difficulties with numerical stability and error analysis of nonlinear finite element simulations (Nochetto 1990; Szabo and Babuska 1991).

The patterns of fatigue damage accumulation are influenced by the level of loads relative to the ultimate strength of composite constituents, the rate of loading, and various environmental conditions. The damage accumulation process can be characterized by the loss of stiffness, residual strength, residual strain-to-failure (Talreja 1987), residual fatigue life (Case and Reifsnider 1998), and nondimensional groups of physical parameters (Bridgman 1922). The process of fatigue damage accumulation can be divided into several stages such as initiation of damage, growth of pre-existing defects, noninteractive and interactive evolution of multiple cracks and microvoids, and unstable damage accumulation (Talreja 1987; Reifsnider 1991; Hahn 1979). Each such stage can be described by one or more material damage state (Reifsnider 1994). Significant loads and strain rates associated with the LCF may have considerable effects on each stage of fatigue damage accumulation.

4.1 An Initial Damage State of Composites. The initial macroscopic properties of PMCs depend on the extent of processing-induced damage (e.g., microvoids, cracking, and imperfect interfaces) and environmental effects that constitute an initial damage state (IDS) of a composite (Harik 1997). In most theoretical analyses, the ideal structural state (ISS) is assumed as the initial state of a composite system without any damage. The ISS characteristics include a flawless lay-up, perfect interfacial and interlaminar bonding, uniform fiber radii, negligible fiber waviness, controlled distributions of fibers, absence of microvoids and flaws, negligible residual stresses, and uniform degree of cure (Hull 1981). Variations in constituents properties and manufacturing processes may result in different IDSs for composites having the same ISS. Different IDSs result in the structural states having distinct macroscopic mechanical properties.

In the previous section, various damage evolution patterns are discussed for several types of laminate composites. Most of these patterns involve initiation of transverse interfacial cracks and/or transverse matrix cracking. Interfacial defects and cracking may be also initiated by thermal loads (Sottos 1990) and by material processing (Harik 1997). Such cracking defines the initial damage state of a composite. The stress analyses, which are based on the unconstrained transverse tensile strength of the 90° layer, can predict the onset of transverse cracking (Garret and Bailey 1977; Bailey, Curtis, and Parvizi 1979; and Adams, Bowles, and Herakovich 1986). However, the crack initiation strains predicted by these methods are unrealistically small in the case of thin transverse layers. In practice, the constraining effect of the 0° layers on the transverse crack growth in the 90° is significant. It results in much higher strains required for the onset of transverse cracking.

The fracture mechanics approach, which is based on an energy criterion, is able to describe the thickness effect constraining the crack growth. This method postulates that a microcrack will form when the released energy due to crack propagation is greater than some critical value. This value is called the critical energy release rate. This method is proved to be effective for predicting transverse cracking in brittle thermoset composites. In the case of tough thermoplastic composites, this method is not as effective (Berglund et al. 1992). The ductile aspects of material behavior under finite strain rates can be simulated by various viscous material models (Bingham 1922; Nadai 1950; Harik 1997; Barbat et al. 1997).

Micromechanical analysis of fatigue damage may take into account the initial variations in the microstructural mechanical properties. Manders et al. (1983) and Gao and Reifsnider (1993) introduced micromechanical models that analyze the effect of statistical distributions for the strength of fiber, matrix, and the fiber-matrix interface. The activation of different damage and failure modes is investigated by employing a number of criteria for the onset of fracture and

failure. For different levels of loading, the degradation of mechanical properties and stress redistributions are examined for both monotonic and cyclic loading. These models can be used to carry out parametric studies and sensitivity analyses for various property distributions (Gao and Reifsnider 1993). As a result, this methodology can be useful for structural optimization of composites.

4.2 Micromechanical Analysis of Individual Cracks. Microscopic analysis of damage resolves localized stress and strain concentrations and individual fracture events (Love 1944; Timoshenko and Goodier 1951; Landau and Lifshitz 1986). Many analytical models have been proposed to solve the transverse cracking problem (e. g., Reifsnider 1977; Parvizi and Bailey 1978; Bailey, Curtis, and Parvizi 1979; Flaggs 1985; Dvorak and Laws 1987; Gillespie and Hansen 1996; Akshantala and Talreja 1998). Garret and Bailey (1977) used the shear-lag theory to derive a second-order differential equation for the amount of stress, $\Delta\sigma$, transferred from the 0° ply to the 90° damaged ply:

$$\frac{d^2\Delta\sigma}{d\xi^2} + \phi^2\Delta\sigma = 0, \quad (1)$$

where $\xi = x/t$ and the constant ϕ is given by $\phi^2 = G_{TT}C_1$ where $C_1 = \frac{1}{E_T} + \frac{1}{\lambda E_T}$. Here, G_{TT} , E_T , and E_L are the shear, transverse, and longitudinal moduli, respectively, for the unidirectional composite. In the derivation of the shear-stress transfer coefficient, ϕ , the through-thickness uniformity of the displacement in the transverse plies in x-direction was assumed.

A number of researchers made various improvements to the Garret-Bailey analysis. Manders et al. (1983) extended the Garret-Bailey analysis to include the effects of neighboring microcracks. Ogin and Smith (1987) assumed that the displacement in the 90° plies is parabolic in z , and derived the Garret-Bailey equation with

$$\phi^2 = 3G_{TT}C_1. \quad (2)$$

Han, Hahn, and Croman (1987) obtained the same results. Reifsnider (1977) and Dvorak and Laws (1987) introduced a shear transfer layer between the ply groups, which is characterized by the effective shear stiffness, ϕ , as an adjustable parameter. Reifsnider's analysis yields

$$\phi^2 = \frac{Gt_1C_1}{t_0}, \quad (3)$$

where G is the shear modulus of the shear transfer layer and t_0 is its thickness. In this approach, the shear stiffness, G/t_0 , of the shear stress transfer layer is an unknown parameter that must be determined by fitting experimental data.

The shear-lag method is simple and gives reasonable predictions of stiffness reductions. However, it ignores the shear and through-thickness deformation due to the opening displacement of a transverse crack. Moreover, the shear-lag solution predicts a non-zero shear stress on the transverse crack surfaces, which violates the no-shear boundary condition. Since the shear-lag approach is essentially one-dimensional, it can not provide complete stress distributions.

Hashin (1985, 1986) proposed a two-dimensional analysis of the mechanical response in the x - z plane by using the principle of minimum complementary energy in the variational framework. In contrast to the shear-lag models, Hashin's closed-form solution satisfies the no-shear stress boundary condition. It also estimates the interlaminar stresses. The through-thickness variations of the axial normal stresses are assumed to be small. Varna and Berglund (1991, 1992) modified Hashin's variational model to take into account a normal-stress gradient in the 0° layer. However, the stress gradient in the 90° layer was still neglected. All of the aforementioned models describe stress distributions around a transverse crack that spans the whole thickness and the whole width of the transverse layer. The growth process of the transverse crack was not considered. Wang and Crossman (1980) suggested an energy method for the investigation of initiation and growth of transverse cracks and edge delamination in composite laminates. They assumed that a microcrack exists in the 90° layer of the matrix. Conditions for the stable crack growth were investigated in the framework of "effective flaws."

Akshantala and Talreja (1998) proposed a mechanistic model of the evolution of transverse cracking in cross-ply laminates that are subjected to cyclic tension in the longitudinal direction. The unique feature of their model is that it takes into account delamination associated with transverse cracks so the progressive delamination induces further formation of transverse cracks. In the region between transverse cracks, the stresses are estimated by a variational approach, which was shown to yield an accurate solution away from the crack planes. This model allows an effective prediction of the transverse crack density and changes in the macroscopic elastic moduli.

4.3 Analysis of Delamination Growth in PMCs. Composite laminates develop significant interlaminar stresses under axial tension (Pipes and Pagano 1991). Wang and Crossman (1980) pointed out that the free-edge effects are usually small in the composites having $[0/90]_s$ lay-up, so the edge delamination cannot occur alone. Hence, the combined effect of matrix cracking and free edge delamination should be investigated (Salpekar and O'Brien 1991). O'Brien et al. (1982)

have developed an effective test for experimental characterization of the interlaminar fracture toughness of composites and studies of the interlaminar crack growth. Whitcomb (1991) and O'Brien (1993) showed that the initiation of delamination occurs at existing transverse cracks or other sources of material nonhomogeneity. Inclusions may attract or repel a propagating crack so that it may change its path (Patton and Santare 1993).

In the fatigue performance analysis (e.g., MRLife11, see Appendix), delamination can be also assumed to be caused by the interlaminar stresses at a free edge. The strain energy release rate, G , for the interlaminar crack is then estimated by a fracture mechanics approach in conjunction with the laminated plate theory (O'Brien 1991):

$$G = \frac{\varepsilon^2 t}{2} (E_{lam} - E^*), \quad (4)$$

where ε is the strain, t is the thickness of the laminate, and E_{lam} and E^* are laminate moduli before delamination and after total delamination, respectively. The estimate is independent of the delamination length, but it takes into account the thickness of the laminate. This results in the O'Brien-Paris law,

$$\frac{da}{dn} = AG^B, \quad (5)$$

for the interlaminar crack growth from a delaminated edge under fatigue loading. Here, a is the delamination length, n is the number of cycles, and A and B are experimentally determined constants. This model for the interlaminar fatigue crack growth is similar to the Paris law for fatigue crack growth in metals.

4.4 Micromechanical Analysis of Voids. Interfacial debonding, sliding and separation, and interfacial void formation are among interfacial problems that may occur during processing and finite-strain-rate LCF loading. These interfacial problems can later lead to premature failure. Recently these interfacial problems have been studied by a number of researchers (e.g., Xia et al. 1994; Budiansky, Evans, and Hutchinson 1995; Jasiuk and Kouider 1993; and Harik and Cairncross 1999). When such materials are subjected to compressive or extensional loads, interfacial voids may occur by further decohesion of the matrix material from the inclusions (Hashin 1991).

Budiansky, Hutchinson, and Slutsky (1982) investigated the evolution of isolated spherical voids in an infinite linear viscous solid subjected to various bi-axial stresses. The effect of outside pressure on the final shape of such voids was extensively analyzed. Deformation of

spherical cavities has been also studied by Rice, Rudnicki, and Simons (1978) for a class of fluid-infiltrated elastic materials. For viscous materials, Budiansky, Hutchinson, and Slutsky (1982) showed that tension or transverse compression loads lead to elongated ellipsoidal voids. Harik and Cairncross (1999) showed that similar tendencies develop in plane compression flows around cylindrical inclusions, although the deformation of cavities is no longer homogeneous. Needleman (1987) and Lee and Batt (1989) studied formation of interfacial separation and evolution of interfacial voids at rigid inclusions in an elastic-viscoplastic matrix. In particular, it was noted that the shear stiffness parameter of the phenomenologically described interface had insignificant effect on the voids studied. In the case of compression flows around cylindrical particles with perfectly weak interfaces, Harik and Cairncross (1999) showed that the interfacial sliding has rather small influence on the voids as they are formed by predominantly normal interfacial separation. Such voids may grow and collapse (Lee and Dawson 1993; Lee and Mear 1994). The monotonically growing voids may lead to void coalescence (Koplik and Needleman 1988) and unstable failure.

4.5 Continuum Damage Mechanics of Multiple Cracks and Voids. In contrast to the traditional (differential) fracture mechanics, the Continuum Damage Mechanics (CDM) describes the accumulation of multiple cracking or voidage and their effect on the degradation of macroscopic mechanical properties (Kachanov 1958, 1986; Chaboche 1981; Lemaitre 1984, 1992; Krajcinovic 1989; Talreja 1990; Voyiadjis 1998, 1999). Kachanov (1958) was the first to describe the effect of multiple voids on high-temperature creep behavior by introducing an internal damage variable D . Macroscopic effects of damage are described by

$$\frac{\dot{\epsilon}}{\dot{\epsilon}_0} = \left(\frac{\sigma}{\sigma_0(1-D)} \right)^n \quad (6)$$

and

$$\dot{D} = \left(\frac{\sigma}{\sigma_0(1-D)} \right)^p, \quad (7)$$

where n , p , $\dot{\epsilon}_0$, and σ_0 are experimentally determined parameters and σ and ϵ denote unidirectional stress and strain, respectively. The damage variable D is assumed to be a scalar function. Although there is contrary microscopic evidence indicating the directional characteristics of damage, the scalar damage is a useful modeling variable (Kachanov 1958, 1986). This approach is relatively simple, and it can be readily related to the experimental data on

macroscopic mechanical properties. More general models were developed by Lemaitre (1984, 1992), Talreja (1987, 1990, 1996), Krajcinovic (1989), Arnold and Kruch (1991), Voyiadjis and Echle (1998), and Voyiadjis and Park (1999).

The damage variable D and the corresponding accumulation of damage can be characterized by the stiffness loss measured during testing (Burr, Hild, and Leckie 1995). In 1984, Ashby and Dyson* established a connection between the damage parameter D and the property deterioration occurring in metals subjected to a high-temperature environment. A functional map linking the operating conditions and various damage mechanisms was constructed. In 1987, Cocks and Leckie* recast these results into the CDM format. In 1991, Hall and Hayhurst* demonstrated how the CDM method can accurately predict the type and growth of internal damage in engineering structures under high-temperature conditions. Arnold and Wilt (1993), Voyiadjis and Echle (1998) developed computational algorithms based on CDM models for deformation, damage accumulation, and lifetime prediction of composites.

In the CDM models, the matrix constitutive properties are locally averaged and determined with respect to the damaged local volume. The effect of transverse cracks is reflected in the constitutive equation via introduction of homogenized effective layers instead of the cracked transverse layers. These models usually provide only in-plane stress components because the stresses are derived from the effective constitutive equations and classical laminate theory. As a result, the out-of-plane stress and interlaminar stresses cannot be determined by the CDM methods. This restricts the effectiveness of the CDM methods, since the interlaminar fracture constitutes a very common failure mechanism that has to be taken into account.

5. Fatigue Life Prediction

Advanced composite materials perform well in weight-critical structural applications. To ensure the weight advantage of laminates, one needs to improve their fatigue performance, as they are prone to delamination failures under fatigue conditions (O'Brien 1991). This is especially important for Army land combat systems that are often subjected to high loads and moderate strain rates under the LCF conditions. In order to improve the mechanical behavior of these composites under any fatigue loading, it is necessary to link their material and structural characteristics to their fatigue life span. Schaff and Davidson (1997a, b) point out that current

* See Burr, Hild, and Leckie (1995).

life prediction models are ineffective for the PMCs. Counterbalancing of this deficiency leads to “overdesigned” structures and large factors of safety, which inevitably result in heavier and more costly structural components. Hence, heavier vehicles have much lower vehicle performance, which translates into reduced mobility.

The development of service life prediction models requires not only understanding of the basic mechanisms of material degradation but also reliable models of damage accumulation and damage effects on the macroscopic mechanical properties (Sendekyj 1990). The presence of high loads and significant strain rates under LCF loading conditions requires nonlinear modeling capabilities. The fatigue life predictions can be based on either the rate of damage accumulation or on the rate of property degradation. These approaches can be characterized as micromechanical or mechanistic and phenomenological or macromechanical, respectively. Micromechanical models quantitatively account for the microstructural effects and progression of damage. Macroscopic phenomenological models are based on macroscopic properties (strength, stiffness, etc). A hybrid approach involving prediction of damage growth and property degradation can also be used.

5.1 Micromechanical Fatigue Models. Micromechanical fatigue models provide a quantitative account for the effects of a particular microstructure and the transient evolution of microscopic damage in composites. Such mechanistic models are independent of lay-ups and type of loading, so they are adaptable to various geometric variations. These models usually require minimal experimentally obtained input. As a result, such models promise to be useful for wide variety of existing and new composite materials. However, the complex nature of fatigue phenomena in highly anisotropic materials poses major challenges for understanding and accurate modeling of the physical processes occurring on the microscopic level.

Gao and Reifsnider (1993) introduced micromechanical models that analyze the effect of statistical distributions for the strength of fiber, matrix, and the fiber-matrix interphase on the macroscopic mechanical properties. The activation of different failure modes is investigated by employing a number of failure criteria. For different levels of loading, the degradation of mechanical properties and stress redistributions are examined for both static and cyclic loading. Dzenis, Joshi, and Bogdanovich (1993) and Dzenis (1996) proposed other micromechanical damage models which may include stochastic effects in damage evolution. These models can be used to carry out parametric studies and sensitivity analyses for various property distributions (Gao and Reifsnider 1992). As a result, this methodology can be useful for structural optimization of composites.

Talreja (1990) suggested a tensorial representation of various damages within a composite material. A given damage entity within volume, V , is assumed to be bounded by a surface, S , with a uniquely defined unit vector, \mathbf{n} . The mechanical influence of each point on the volume, V , is described by a vector, \mathbf{a} . As a result, a second order tensor, \mathbf{d} , can be defined by

$$d_{ij} = \int_S a_i n_j dS \quad (8)$$

If N damage modes are present, then for each α th mode, one may define the damage tensor

$$D_{ij}^\alpha = \frac{1}{V} \sum_{k_\alpha} (d_{ij})_{k_\alpha}, \quad (9)$$

where $\alpha = 1, 2, \dots, N$ and k_α is the number of damage entities in the α th mode. The damage influence vector, \mathbf{a} , can be decomposed into its normal and tangential components. The normal component is of special interest for the transverse matrix cracking. For small strains and low concentrations of damage, the stiffness of the composite material can be easily related to the damage tensor D_{ij} (Talreja 1990). Therefore, the presence of damage affects the initial symmetry properties of the material and its stiffness. Therefore, the degradation of material stiffness can be predicted.

5.2 Phenomenological Fatigue Models. Phenomenological models are effective simulation tools for analyzing macroscopic behavior of composites. The structure of these models may vary from simple empirical or semi-empirical rules to complex concepts rooted in the continuum damage mechanics (Reifsnider 1991; Talreja 1994; Case and Reifsnider 1998; Chamis 1999; Tsai 1999). Macroscopic models are especially promising for specific industrial applications where achieving short-term modeling goals is important. The simpler models tend to be reliable only for a narrow group of composite materials that have many structural similarities. This limitation stems from the fact that the phenomenological models do not quantitatively account for evolution of damage in composites. The more differences between the material's microstructure exist, the more variety in the patterns of damage evolution. Therefore, these structural differences result in the variations in the damage accumulation effects on the macroscopic behavior of composites. The macroscopic effects of typical microstructures can be characterized by comprehensive fatigue testing.

The structure of composite materials may also vary on the ply level. Therefore, the stacking sequence and other characteristics of lay-ups may affect the macroscopic properties of

composites as well. The microstructural effects also include local stress distributions and stress concentrations that vary from one composite to another, even if they have the same microstructure. Such variations result from pre-existing or processing-induced defects, which are also not accounted for in phenomenological models. Local stress distributions may also change as the characteristics of loading change. Hence, simple macroscopic models are sensitive to the type of fatigue loading. This sensitivity of empirical models to the initial microstructure is typical for mathematical modeling of any ill-conditioned physical problem. The effects of typical structural variations can be often evaluated by additional experimental testing. Multiple experiments are also required for fatigue analyses based on the time-temperature superposition hypothesis (Tsai 1999). This dependency on large amounts of experimental input for each type of material, lay-up, and loading is a major disadvantage of all phenomenological models.

5.2.1 Models Based on Strength and Stiffness. The phenomenological life prediction models characterize the degradation of macroscopic mechanical properties, such as strength, stiffness, etc. The material's strength and stiffness are the primary characteristics of mechanical behavior that could be easily monitored. As a consequence, there are stiffness-based and strength-based models for fatigue life predictions. The fatigue failure of a composite occurs when the current stress applied is equal to (or greater than) its residual strength. It is physically natural to employ this failure criterion in the strength-based fatigue models (Case and Reifsnider 1998; Appendix). These models are often characterized as “wearout” models.

The models, which use the composite's stiffness as their primary variable, additionally require formulation of fundamental failure criteria. Hahn and Kim, O'Brien and Reifsnider, Whitworth and Farrow (Schaff and Davidson 1997a) introduced failure criteria based on the secant modulus. The failure criteria based on the static strain to failure were proposed by Hwang and Han (1986), and Poursartip, Ashby and Beaumont (1986). The stiffness-based fatigue models associated with the aforementioned criteria provide reasonable fatigue life predictions for constant amplitude and/or two-stress amplitude loadings. The degradation rates for the Young's modulus and the strength of composites can be evaluated via experimental testing. The experimentally determined rates can be characterized by such concepts as the fatigue degradation modulus (Hwang and Han 1986) and a factor for degradation of strength (Schaff and Davidson 1997a, b). These fatigue parameters are often used in the phenomenological life prediction models to characterize the degradation of mechanical properties or the residual strength, the remaining fatigue life, etc. It should be emphasized that the rates of material property degradation are important material parameters that should be known during any design process.

For instance, initially stiff composites may have worse fatigue performance than some more compliant composite materials because of their high rates of the modulus degradation.

5.2.2 Statistical Fatigue Models. The residual strength and fatigue life of composites are statistical quantities, in general (Fukunaga et al. 1984; Talreja 1987; Chamis 1999). Two-parameter Weibull functions are commonly used in the strength-based fatigue models to describe the residual strength distribution after arbitrary load history. These functions can also describe the probability of the composite's failure and fatigue life distributions after an arbitrary number of fatigue cycles. The two-parameter Weibull functions are defined by the scale, which represents the 63.2 percentile of the distribution, and the shape, which characterizes the degree of scatter in the statistical data. Both the scale and shape parameters can be determined by experimental testing and the method of maximum likelihood (Talreja 1987).

The shape parameter for strength at zero cycles, $B_f(0)$, must equal the static shape factor, B_s . The shape parameter usually decreases with increasing cycling, as the residual strength distributions become more disperse during fatigue testing (Schaff and Davidson 1997a). The range of values involved in the residual strength distribution becomes wider as the number of fatigue cycles increases. The Weibull scale parameters are defined as the 63.2 percentile of the respective distribution functions. Experimental data on the initial static strength and the residual strength of composites can be represented by the Weibull scale parameters. Schaff and Davidson (1997a, b) developed models for constant amplitude and two-stress amplitude fatigue with a reduced number of experimentally determined parameters. The Schaff-Davidson models are based on the following assumptions:

- environmental and frequency-related effects are negligible,
- the residual strength, $R(n)$, initially equals the static strength, R_0 (it is also assumed to be a monotonically decreasing function of fatigue cycles, $n, n \geq N$),
- the residual strength, $R(n)$, the static strength, R_0 , and the final cycle number, N , are assumed to be the Weibull scale parameters (i.e., they are defined as the 63.2 percentile of their respective distribution functions),
- the Weibull shape parameter, B_f , is a linear decreasing function of fatigue cycles (i.e., the residual strength distribution range of values becomes monotonically wider during fatigue),
- the failure occurs when the residual strength, $R(n)$, equals the peak stress, S_{max} ,

- the stress ratio, $r_s = S_{min}/S_{max}$, is constant during fatigue, and
- the residual strength relation is given by a power law, which is defined by the rate of strength loss, $f(R_0, r_s, S_{max})$, and the strength degradation parameter, v .

The strength degradation parameter v can characterize a wide variety of the degradation rates of material properties under fatigue loading. In the case when $v < 1$, there is a rapid degradation of strength in the beginning of service life. Linear strength degradation corresponds to $v = 1$. The case when $v \gg 1$ is characterized by the “sudden death” behavior. The fatigue life predictions by the Schaff-Davidson model compare well with experimental results for low-high and high-low two-stress amplitude fatigue tests (Schaff and Davidson 1997b). The “cycle mix” effect of the changing loading sequences has been taken into account by introducing a “cycle mix factor” (Schaff and Davidson 1997b). It is a scale parameter used for the degradation of the residual strength during the transition cycles. As a result, the model can be also used to simulate the pulse loading conditions. Probabilistic sensitivity factors can be also used to account for uncertainty in the performance and durability evaluation of composite structures (Chamis 1999).

6. Recommendations for ARL LCF Program

The LCF conditions are unique to many Army land combat systems and are not well understood. Army engineers need to develop a clear physical understanding of LCF and the effects of material microstructure on fatigue damage processes, a methodology for LCF characterization of PMCs, and novel LCF models for optimization of designs and realistic service life prediction of Army combat systems (e.g., gun components, integral armor, rotorcraft applications, etc.). The broad range of fatigue problems encountered in Army structural applications (see section 2) can be addressed only by a comprehensive research and development program. Significant organizational and research efforts should be focused on establishing a knowledge base and infrastructure for a coordinated ARL LCF Program. Such a program will enable ARL engineers to meet current and future Army needs for solutions to numerous fatigue related problems in design and repair of composite structures.

The conceptual framework for the ARL LCF Program has to reflect the Army needs for the design-for-fatigue methodology and robust predictive capabilities for microstructural design optimization and LCF life prediction of structures which have thick sections and complex anisotropic microstructure. In order to develop reliable LCF models, the effects of fiber-matrix interphase and adhesive joints in hybrid composites have to be accounted for. These issues are

unique to mechanics of composite materials and have not been examined in the studies dealing with fatigue of metals. The effects of chemical and hydro-thermal environment on material degradation processes and accumulation of damage also have unique features which are specific to composite materials used by the Army.

6.1 Recommendations for Design-for-Fatigue Research. Section 2.1 includes some recommendations for future research concerning design methodologies, which can be summarized as follows.

- Assess the structural stress analysis data on specific Army composite structures in order to identify the critical structural elements, the types of critical loads, and expected damage and failure modes.
- Carry out experimental fatigue testing of specific composite materials used in Army land combat systems. Such experimental characterization would yield S-N curves, residual strength data, stiffness degradation rates, etc.
- Develop methodologies for fatigue life assessment based on either the experimentally determined property degradation rates or phenomenological fatigue life prediction models involving initial damage criteria or one-cycle fracture analysis.
- Implement phenomenological fatigue models into the LAMPAT's structural analysis capabilities. Develop design methodologies that would include an assessment of fatigue performance based on engineering fatigue analysis.
- Develop new phenomenological and micromechanical fatigue modeling capabilities that can account for microstructural effects such as interphasial effects, interfacial damage, stacking sequence effects, etc.
- Evaluate current state-of-the-art fatigue simulation technology such as MRLife simulation code (see Appendix), which is suited for fatigue performance analysis of a wide variety of polymer and ceramic composite systems. The use of MRLife code would accelerate the progress in the design-for-fatigue efforts.
- Assess the possibility of linking the modeling capabilities of MRLife fatigue performance simulation code with the structural analysis capabilities of commercial FEA codes (e. g., ANSYS, ABAQUS, etc.) and with composites-specific postprocessing software programs like LAMPAT.

6.2 Recommendations for the LCF Characterization. Section 2.2 includes some recommendations for future research concerning LCF for the ARL LCF Program, which can be summarized as follows.

- Assess the effect of high loads and various strain rates on the transient stress distributions in critical structural elements of Army composite structures. Characterize the associated nonlinear material behavior and identify expected damage and failure modes.
- Perform experimental fatigue testing of test coupons representing the critical structural elements and carry out detailed nondestructive monitoring of fatigue damage accumulation processes for cyclic loading above 50% of the ultimate strength.
- Develop conceptual maps for physical understanding of the mechanisms and phenomena associated with fatigue-induced failure in PMCs under LCF conditions.
- Evaluate the effects of LCF conditions on typical damage mechanisms and the kinetics of damage accumulation processes.
- Examine evolution of ballistic damage under LCF conditions, develop models for LCF assessment of ballistically damaged PMC structures, and validate these models.
- Develop novel LCF/PVF models accounting for fiber-matrix interphase effects and realistic service life prediction methodology for various Army composite systems.
- Develop a design optimization methodology based on service life prediction capabilities for Army structures under LCF conditions.

6.3 Recommendations for Investigation of Thick-Section Composites. The thick-section PMCs are unique to Army systems and should serve as a focal point for the ARL LCF Program. Section 2.3 includes some recommendations for future studies of thick-section composites, which can be summarized as follows.

- Identify critical thick-section structural elements in Army land combat systems and assess the types of critical loads and expected damage and failure modes. This assessment should be based on the structural stress analysis data for specific Army composite structures.

- Identify similarities and differences in mechanical behavior of the thick-section structures in Army applications and other thick-section homogeneous and heterogeneous structures used in industry. This analysis should be based on existing theoretical and experimental data.
- Select appropriate test fixtures that could be scaled up and used for comprehensive fatigue characterization of the test coupons representing the critical thick-section structural elements of interest to Army.
- Identify nondestructive damage evaluation techniques (e.g., x-rays, computed tomography, acoustic wave scattering, infrared thermal imaging, and embedded fiber optics), which would be appropriate for detailed nondestructive monitoring of fatigue damage accumulation in the thick-section composites.
- Characterize different types of fatigue damage, and their unique features, and determine the dominant fatigue damage mechanisms in the thick-section composites.
- Develop various "damage healing" techniques (e.g., heating of magnetic microscopic particles under loading) for different types of fatigue damage in the thick-section composites, especially for interlaminar delamination.
- Develop conceptual maps describing the accumulation processes of fatigue damage in the thick-section composites under a wide range of loading conditions.
- Identify phenomenological fatigue models that can predict the stiffness degradation rates and fatigue life of the thick-section composites.
- Develop design optimization methodologies that would include an assessment of fatigue performance based on engineering fatigue analysis of the thick-section composite structures.
- Develop new phenomenological and micromechanical fatigue modeling capabilities that can account for microstructural effects in the thick-section structures (e.g., interphasial effects, interfacial damage, stacking sequence effects, etc.).

6.4 Recommendations for Studies of Interphasial Effects on LCF. The ARL LCF Program will help ARL engineers to meet the AAN goals if the full potential of the "material-by-design" approach is realized. Section 2.4 includes some recommendations for research concerning the effects of mechanical properties of the fiber-matrix interphases on LCF behavior of PMCs

and damage accumulation of composite structures. These recommendations can be summarized as follows.

- Develop experimental methodology and an appropriate data reduction scheme for characterization of the fiber-matrix interphase properties around an individual fiber under various strain rates. A new test apparatus called DILA and developed by Tanoglu et al. (to be published) can be employed.
- Develop a physical understanding of the energy absorption mechanisms activated in the interphasial region between a fiber and the matrix (e.g., interfacial debonding, interfacial void growth, fiber push-out, and frictional fiber sliding).
- Characterize the effect of energy-absorbing capabilities of the fiber-matrix interphase on the LCF and ballistic performance of typical Army land combat composite structures.
- Develop models describing various energy-absorbing mechanisms activated in the fiber-matrix interphase and predict the possible effects on the LCF fatigue performance of composites.
- Develop a physical understanding of the matrix toughening mechanisms activated around rubber or thermoplastic particles in the matrix (e.g., interfacial debonding, interfacial void growth, plastic shear localization, and other).
- Develop techniques for "interfacial damage healing" (e.g., heating of magnetic microscopic particles distributed around fibers) for different types of PMCs.
- Develop models describing various matrix toughening mechanisms activated in around particles in the matrix and predict the possible effects on the LCF fatigue performance of composites.

6.5 Recommendations for Studies of Adhesive Joints. Section 2.5 includes some recommendations for investigation of the role of adhesive joints in composites, which can be summarized as follows.

- Identify the adhesive joints between dissimilar composite materials which are critical for ballistic and LCF performance of specific Army land combat systems. This assessment should be based on the structural stress analysis of specific Army structures.

- Develop models describing the effects of adhesive joints on the ballistic damage tolerance of various Army land combat systems.
- Develop phenomenological and micromechanical fatigue models that can describe the LCF mechanics of damaged hybrid structures and predict the LCF performance of damaged composite systems.
- Develop experimental methodology and an appropriate data reduction scheme for characterization of the energy absorption capabilities of various adhesive joints under the strain rates encountered during a ballistic impact or in LCF conditions.
- Select appropriate test fixtures that can be used for fatigue and fracture toughness characterization of the test coupons representing the damaged and repaired structural elements.
- Characterize different types of fatigue damage, damage evolution rates, and determine the dominant fatigue damage mechanisms in the damaged and repaired composites.
- Develop conceptual maps describing the accumulation processes of fatigue damage in the damaged and repaired composites under a wide range of loading conditions.
- Develop phenomenological and micromechanical fatigue models that can be used to predict the stiffness degradation rates and fatigue life of the damaged and repaired composite systems.

6.6 Recommendations for Investigation of Environmental Effects. Section 2.6 includes some recommendations for future studies of environmental effects on composites, which can be summarized as follows.

- Identify the possible ranges of temperatures and humidity levels and types of chemical environment to which typical Army land combat systems may be exposed to during service life.
- Identify typical groups of physical/chemical conditions for various Army systems to determine whether the mechanical fatigue loading and ballistic impacts will be complemented with thermomechanical loads, moisture effects, chemical corrosion, mechanical wear, etc.

- Develop experimental methodology for fatigue testing of composite structures that have been exposed to various environmental conditions.
- Develop experimental testing fixtures for fatigue characterization of composite structures that are being exposed to various environmental conditions.
- Develop models describing the effects of material heterogeneity, re-existing defects and developing interfacial and matrix cracking on the absorption and propagation of moisture.
- Develop models describing the effects of material heterogeneity such as existing defects and developing interfacial and matrix cracking on the degradation of mechanical properties due to the moist or chemically active environment.
- Perform experimental and theoretical characterization of beneficial effects caused by the use of various protective coatings on the reduction of absorption and propagation of moisture.

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Appendix:

Material Performance Simulation Code MRLife

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1. Introduction

The MRLife simulation code¹ is developed by the Materials Response Group (Virginia Polytechnic Institute) for the simulation of performance and fatigue life prediction for composite laminates. The following summary of the code's capabilities is based on the MRLife11 User Manual.¹ As a result, this review is not intended to reflect the current development efforts at Virginia Polytechnic Institute and State University, Blacksburg, VA.

MRLife11 is suited for fatigue analysis of a wide variety of problems. Such problems include delamination and failure of notched and unnotched materials with or without moisture diffusion. The effects caused by thermal loads, creep, stress relaxation and aging can also be accounted for in the analysis. The stacking sequence in a composite may vary and include up to 28 plies. This capability allows one to assess the fatigue performance of 56 plies in a thick symmetric laminate. The reduction in stiffness and strength of each ply is governed separately. The degradation rate equations involve polynomial functions that may be different for each ply

The continuum mechanics representation of stiffness change requires knowledge of the lamina phenomenological constants that characterize the intralaminar damage effects. The continuum damage mechanics parameters depend on the crack spacing evolution among other things. A power law approximates the crack density. Micromechanical calculations of the lamina properties may take into consideration the transversely isotropic properties of different fiber sizings.

2. Micromechanical Modeling

2.1 Evaluation of Mechanical Properties. A concentric cylinder (CC) model of Pagano and Tandon¹ is implemented to analyze the mechanical properties of a long fiber surrounded by a sheath of matrix material. The boundary of the outer cylinder is subjected to average strains ϵ_{ij}^0 . The composite stress field σ_{ij} is determined by the volume averaging of the stress field over the fiber and matrix. The effective elastic moduli are evaluated by setting the strain and expansion strain components equal to zero, excluding one strain component each time. The free-edge effects are not taken into account. The Halpin-Tsai equations provide another approximate scheme for

¹ Case, S. W., and K. L. Reifsnider. *MRLife11 - A Strength and Life Prediction Code for Laminated Composite Materials*. Materials Response Group, Virginia Polytechnic Institute and State University, 1998.

determining the mechanical properties of each lamina along the fiber direction by using the rule-of-mixture approach.

The Young's modulus in the transverse direction can be evaluated by a number of models (e.g., Chamis's model,² Gibson's model, the Halpin-Tsai equations and the CC model). The shear modulus can be estimated by the models of Chamis,² Christensen,³ Gibson,⁴ Halpin and Tsai.⁵ The axial Poisson's ratio is calculated by using either the rule-of-mixtures or the CC model. Thermal and environmental effects are taken into account via the expansion strain. The axial and transverse expansion coefficients, $\alpha_{1,2}$ and $\beta_{1,2}$ are evaluated by the CC model² and by the Schapery model.¹ The effectiveness of all models is demonstrated by comparing the results with the exact solution of Averill and Carman¹ for hexagonally packed fibers.

2.2 The Tensile Strength Models. The tensile strength of polymer matrix composites (PMCs) in the fiber direction is evaluated by the model developed by Gao and Reifsnider.¹ The model is based on the probability analysis carried out by Batdorf.¹ Batdorf considered N fibers surrounded by the matrix material. Damage in the composite system is assumed to involve only the fiber breakage characterized by so-called singlets, doublets, or i -plets. The fiber failures are assumed to conform to a two-parameter Weibull representation. The probability of failure is approximated by employing Reifsnider's formula for the reliability of a fiber having a linear stress variation.¹ As a result, one may estimate the number of i -plets, Q , and construct a schematic diagram for several i -plets as a function of the applied stress. The envelope of intersection points formed defines the set of unstable fiber breakage that lead to the composite failure. The failure stress is given by the lowest load at which any unstable i -plet lies on the envelope formed.

The broken fibers induce stress concentration and interfacial debonding close to the fracture site. In the Gao-Reifsnider model,¹ the stress concentrations and the ineffective lengths for each group of adjacent fiber fractures are predicted by the shear-lag theory. The core of broken fiber(s) is flanked by a layer of unbroken fibers and the outer layer of a homogenized material with effective properties. It is assumed that the core of i broken fibers is approximated by a circular cross section with the Young's modulus determined by the rule-of-mixtures. The degree

¹ Case, S. W., and K. L. Reifsnider. *MRLife11 - A Strength and Life Prediction Code for Laminated Composite Materials*. Materials Response Group, Virginia Polytechnic Institute and State University, 1999.

² Chamis, C. C. "Simplified Composite Micromechanics Equations for Strength, Fracture Toughness, Impact Resistance and Environmental Effects." NASA Technical Memorandum 83696, NASA Lewis Research Center, Cleveland, OH, 1984.

³ Christensen, R. M. Effective Moduli of Cylindrical and Lamellar Systems. *Mechanics of Composite Materials*, pp. 73105. New York, NY: Wiley, 1979.

⁴ Gibson, R. F. *Principles of Composite Material Mechanics*. New York, NY: McGraw Hill, 1994.

⁵ Jones, R. M. *Mechanics of Composite Materials*. New York, NY: Hemisphere Publishing Co., 1975.

of interfacial debonding is defined by a shear parameter, which can represent complete fiber-matrix debonding and elastic-perfectly-plastic behavior. The ineffective length is defined as the distance required for the stress on the adjacent fibers to reach 95% of the far-field stress.

The tensile strength of PMCs in the fiber direction can be also evaluated by Reifsnider's model.¹ This model is also based on the Batdorf's analysis similarly to the Gao-Reifsnider model;¹ however, the failure criterion is modified. Another modification of the Gao-Reifsnider model involves some changes in the approximate geometry calculations and the effective stiffness of the core of broken fibers.¹ The tensile strength of ceramic matrix composites in the fiber direction is evaluated by the model developed by Curtin.¹ In this model, a ceramic matrix is reinforced with uniaxial fibers conforming to the two-parameter Weibull function. The initial elastic properties of the composite are estimated by the rule of mixtures. The load-bearing capacity of the composite is adjusted after matrix cracking and individual fiber breakage, depending on the fiber slip length.

2.3 The Compressive Strength Models. The compressive strength of PMCs in the fiber direction is evaluated by the model developed by Xu and Reifsnider.¹ It employs a beam-on-elastic foundation model to consider the critical load for fiber microbuckling. Interfacial slipping of the matrix is taken into account in this model. The half-wavelengths of buckled fibers are determined by applying the minimum fiber buckling load condition. The cylindrical fibers are approximated by the square beams having the same cross-sectional area. The stiffness of the foundation is determined through an elasticity solution to a foundation model problem.

The compressive strength of PMCs in the fiber direction can be also determined by the model developed by Fleck and Budiansky.¹ This model takes into account the plastic deformation via kink bands. The Ramburg-Osgood relation is employed to model the material nonlinearity. In this model, effects of the initial misalignment and variations in the shear angle are accounted for. The limiting load for fiber crushing can be estimated by the rule of mixtures.

2.4 The Transverse and Shear Strength Models. The transverse tensile strength can be estimated by the model introduced by Gibson.² The model is based on the standard rule of mixtures, so it does not take into account the changes in fiber packing. More complex models,² which are also implemented, can simulate the effects of hexagonal and square packing. The in-plane shear strength can be evaluated by the three analogous models suggested by Gibson.² The

¹ Case, S. W., and K. L. Reifsnider. *MRLife11 - A Strength and Life Prediction Code for Laminated Composite Materials*. Materials Response Group, Virginia Polytechnic Institute and State University, 1998

² Gibson, R. F. *Principles of Composite Material Mechanics*. New York, NY: McGraw Hill, 1994.

Gibson's family of models also provides an estimate for the transverse compression strength. It is also based on the rule of mixtures approach.

3. Methodology of Damage Analysis

In the damage models implemented, several important features of the complex physical behavior of composite systems are taken into account. The damage modeling is carried out for various fatigue loadings, including the influence of creep and aging. The combined effects of the loading conditions considered are characterized by using a set of damage accumulation concepts.

The transverse matrix cracking in laminate composites is described by Talreja's tensorial representation¹ described in section 5.1. In MRLife11, delamination is assumed to be caused by the interlaminar stresses at a free edge. The strain energy release rate, G , for the interlaminar crack is estimated by a fracture mechanics approach in conjunction with the laminated plate theory. The estimate is independent of the delamination length, but it takes into account the thickness of the laminate. The O'Brien-Paris law¹ is employed for the interlaminar crack growth from a delaminated edge under fatigue loading. This model for the interlaminar fatigue crack growth is similar to the Paris law for fatigue crack growth in metals.

To model accumulation of damage, MRLife11 employs a scheme developed by Reifsnider et al.¹ for composites under fatigue loading. It is first postulated that the damage can be characterized by the remaining strength, which is a function of the level of load and a generalized time. The equivalence between different fractions of fatigue life, which correspond to the same reduction in remaining strength under different loads, is also postulated. The remaining fatigue life at the load applied is determined by the amount of generalized time required to reduce the remaining strength to the applied load level. As a result, the effect of changes in loading may be taken into account by adding the respective reductions in remaining strength. Since the strength reduction curves may be nonlinear, the remaining strength and corresponding life prediction calculations are path dependent.

MRLife11 has an extensive library of failure criteria. Once an appropriate criterion for failure is chosen, the normalized remaining strength can be defined as an internal state variable for a damaged material system. The Kachanov's continuity function ψ is the second state variable related to the Helmholtz free energy. A specific damage accumulation process for a particular

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failure mode has its own damage kinetics, which is described by special rate equations (e.g., a power law, etc).

The damage kinetic equations require inputs about the evolution of damage and its effect on the failure of representative material elements. The concepts of representative "critical" and "subcritical" material elements are used to characterize the accumulation of damage within the composite laminate. The 0° plies in a cross-ply laminate represent an example of "critical" elements, while 90° plies represent "subcritical" elements on the ply level. The micromechanical effects can be also incorporated into such framework.

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13. ABSTRACT (Maximum 200 words) Low cycle fatigue (LCF) of laminate composite structures used in Army applications is assessed to identify the key physical phenomena occurring during LCF processes and to determine their main characteristics. Special attention is given to the LCF conditions inherent in Army structures (i.e., high cyclic or pulse loads reaching up to 90% of the ultimate strength in a fraction of a second). A summary of fatigue-related issues in laminate composites employed in Army land combat systems is presented. Analysis indicates that finite strain rate effects are important under LCF conditions and the pulse vibration fatigue (PVF). Fatigue damage mechanisms, evolution patterns of damage, and damage accumulation processes are singled out and thoroughly analyzed as the key mechanical phenomena contributing to the changes in the material damage state and the property degradation under fatigue conditions. Possible correlation between ballistic and LCF performance is discussed. Various models for damage accumulation and fatigue life predictions are reviewed. Recommendations for fundamental research in the areas relevant to the LCF of composite structures are included to establish a conceptual framework for the U.S. Army Research Laboratory (ARL) LCF Program.				
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(Remove this sheet, fold as indicated, tape closed, and mail.)
(DO NOT STAPLE)