Technical Note

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The CEL has developed a microprocessor-based intelligent time clock (ITC) for control of HVAC equipment. The ITC has the capability of operating as a stand-alone controller, or as part of a distributed large-scale Energy Monitoring and Control System (EMCS). The ITC has "intelligence" to monitor actual environmental conditions and to base actual control functions on these data. Evaluation of the ITC has demonstrated (continued)
20. Continued

that such "intelligent" control devices can provide significant energy savings over con-
ventional control devices.
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INTRODUCTION

The Intelligent Time Clock (ITC) was developed as a cost-effective alternative for conventional time clocks with the added capability of operating as a stand-alone Energy Management and Control System (EMCS) device as well as expanding to become an integral part of a base-wide control network. The ITC has the capability to monitor actual environmental conditions and to use this data to determine which control function to perform. Such a device meets the specialized requirements of many Navy buildings for the present as well as for the future.

The prototype ITCs were developed on a contract. This report describes the development of the ITCs, their capabilities and performance.

BACKGROUND

As a result of the energy crisis of 1973, energy conservation targets were established for Navy shore activities. To meet these targets, many large activities are considering installation of computer-ized energy monitoring and control systems (EMCS) for their promise of long-term energy controls with limited manpower resources. The main disadvantage is the high initial cost of these systems.

Considerable work in the area of large scale EMCS has been done, leading to the development of the Inter Agency Guide Specifications for EMCS. However, on a lesser scale, smaller activities where a large EMCS would not be economically feasible, have had to look elsewhere to achieve their conservation goals. In this area, such devices as electromechanical time clocks or demand and cycling controllers have been applied. If properly maintained, conventional time clocks and controllers provide energy savings, but all too often these controls malfunction or lose their effectiveness due to tampering or by setting them for worst case conditions to eliminate complaints. In addition, many of these devices are not designed to be expanded or integrated into a larger EMCS, if one is to be instituted at a later date.

Having identified a need for such a device, the Civil Engineering Laboratory initiated a development program in FY-77 and a contract was awarded for the development of two ITCs. These microprocessor based ITCs would provide energy efficient control of HVAC equipment while maintaining the building's temperature within predetermined limits. They would have the "intelligence" to monitor temperatures, on/off status of equipment, time of day, day of week and would optimally start-up and shut-down the HVAC equipment based on this information.

CURRENT STATUS OF ITC

The ITC is alive and well today, despite considerable delays in its delivery by the contractor. Originally scheduled for delivery in the spring of 1978, the first unit was shipped to CEL in early 1979, almost
a year behind schedule. The delay was due in part to the unavailability of component hardware due to an industry-wide shortage of certain integrated circuit chips, and in part to the overcommitment of contractor personnel to other projects. Another contributing factor was the decision to provide each unit with an ASCII display, a feature which compounded the problems associated with software development.

In evaluating the initial ITC, several significant errors were discovered, requiring the units to be returned to the manufacturers. The contractor completely redid the software and after "thorough testing" shipped the units to CEL in April of 1979. The units failed to operate satisfactorily. Several months passed before the contractor provided software corrections, and by late summer, the ITC was "semi-intelligent." Unfortunately, its operation was now excruciatingly slow, requiring almost an hour to input the 25 control parameters! In addition several more errors were detected in the control routine. By the end of calendar year 1979, while still not correcting all the software bugs, the contractor provided upgraded hardware for the ITC's, replacing most of the wire-wrapped cards with printed circuit boards, and also a fairly comprehensive though outdated software listing. At this time too, CEL, with the purchase of a microprocessor development system, acquired the capability to develop microprocessor software. Thus it was decided, with the ITCs almost 2 years behind schedule and still mired in prolonged delays due to software bugs, to accept delivery of the units and to complete final software modifications in-house at CEL.

By April 1980, after extensive software debugging and rewriting at CEL, the units were operational. One unit was installed in Bldg. 560 at the Civil Engineering Laboratory, Port Hueneme, California, (Figure 1) to control the steam-heating system. The other unit is scheduled to be installed at NWC China Lake, CA.

In summary, despite the prolonged delays and the less than exceptional performance of the contractor, the ITCs are operational and have demonstrated that significant energy savings are possible with intelligent control devices.

**ITC Features**

The ITC is based on the National Semiconductor SC/MP microprocessor. It has the capability of 32 analog inputs (for temperature sensing or other analog signal sensing), 64 digital inputs (for sensing on/off conditions), and can control 16 loads. The ITC has a real-time clock, a calendar, and a day-of-week counter, which allows it to automatically recognize weekends.

Holidays can be set from the front panel. The ITC will enter the holiday mode at midnight for the number of days specified, and will automatically revert to its normal schedule upon expiration of the holiday period.

For operation during normally off hours, a manual override for up to 1 hr is provided.

A programmable low-temperature override prevents interior temperatures from dropping below some interior temperature limit (ITL) to protect pipes from freezing.

The ITC utilizes linear thermistors to sense temperatures. To minimize effects of spurious fluctuations in the sensor readings, ITC
measures each sensor at 5 discrete times and then averages these readings to determine the channel temperature for each sensor, the 5 min average temperature.

The ITC can be programmed to monitor up to 5 zones, with each zone being assigned up to a maximum of 6 temperature sensors. For each zone, the ITC calculates a 15 min space-weighted average temperature. This is done by assigning a weight factor to each sensor. The ITC then incorporates the weights in determining the zonal 15 min-space-weighted temperature. Thus zonal decisions are based on a time average as well as a space-weighted average. In most applications then, temperature sensors in colder areas can be weighed proportionally higher in heating applications, while warmer areas can be weighed to have greater influence in cooling applications.

The ITC has the capability of communications over phone lines via an auto-answer/auto-call modem. Communications is in ASCII coding at 300 baud rate. The ITC also has a printer port through which the accumulated data may be printed out.

In addition to analog and digital monitoring, the ITC stores a considerable amount of data. For each channel, it records the current 5 min average temperature, the maximum and minimum temperatures and times of occurrence, the temperatures at start of work (SOW) and at close of work (COW), and the zone profile for the past 24 hr. The ITC monitors the operation of the equipment it controls, recording the cumulative hours of operation and number of ON/OFF transitions of the equipment. This information may be printed out on a local printer or transmitted via phone lines and can be useful in determining building performance. This amount of information may not be required for all situations.

The front panel provides an alphanumeric display for local readout of input and output parameters. Toggle and push-button switches on the front panel are used to program the input parameters. Once the input function is selected, the ITC prompts the operator for the necessary information.

Control Algorithm

The optimized start/stop control algorithm is accomplished by sampling interior and outside air temperature, and using this data to determine when the HVAC system needs to be on or off. The general control algorithm is shown in Figure 2.

To determine optimum start-up time, ITC looks at the interior zone temperatures during a predefined time interval between ETO (earliest turn on) and LTO (latest turn on). If the zone space-weighted temperature is above the upper limit or below the lower limit, the HVAC is turned on. The earlier we are before the time of building occupancy, the wider is the allowable temperature range. The actual slope of the upper- and lower-temperature limits, which will be a function of the particular building and HVAC equipment, essentially being dependent on how long it will take the HVAC equipment to change the interior temperature from some given temperature to meet occupied comfort conditions, is defined by two times (ETO and LTO) and four temperatures (THI, TLI, THF and TLF), which are programmable.

Outside air temperature is sensed and used to determine the optimum shutdown time. The rate at which the building will lose or gain heat is
a function of the temperature gradient between the outside environment and the interior space. With small temperature gradients, the building's interior temperature should not change rapidly, and thus the HVAC can be turned off earlier in the day. Conversely, with large temperature gradients (on very hot or very cold days) the HVAC will have to be kept on longer. ITC monitors outside air temperature and uses this information to determine when in the interval between ESD (earliest shutdown) and LSD (latest shutdown) to turn off the HVAC. The parameters (OHI, OLI, OHF, OLF, ESD and LSD) are programmable from the front panel.

The control algorithm provides the flexibility of handling severe weather conditions as well as mild conditions, accordingly minimizing the HVAC equipment operation while maintaining the required temperature range for normal working hours.

**ITC Hardware**

The ITC is designed around the National Semiconductor SC/MP microprocessor, a rugged but extremely limited unit. Due to its limited features, SC/MP software support is not easily available. It was found during debugging that development of machine language programs for the SC/MP can be difficult and frustrating due to its limited instruction set.

The ITC has three memory cards, each card containing 10K of memory composed of 8K of programmable read only memory (PROM) and 2K of random access memory (RAM). The total memory can be expanded with additional memory cards available only from the contractor. This is due to the unique bus structure used in the prototype ITCs. The 24K PROM space is made up of 4K for the RPL interpreter (a BASIC-like interpreter), 2K for machine language subroutines, and 18K for the RPL programs. Of the 18K of RPL program, approximately 6K are programs relating to the ASCII display, a significant memory overhead for the use of the display. Of the 6K of RAM, less than 4K are used for scratch pad and parameter storage.

The overall hardware of the ITC reflected extremely poor quality control on the part of the contractor. Although both ITCs were supposed to be identical, several cards differed from one unit to the other, and some of the PC cards worked in one unit and not the other. Also several boards operated in one position of the back plane but not another for no apparent reason. The difficulty of hardware debugging, which also included detecting some bad IC chips, was compounded by the woeful lack of documentation. An underrated power supply (rated at 5v, 3a but operating at 4.5a) which caused overheating and intermittent failures was another frustrating problem. In addition, one unit did not have a power supply for its ASCII display. The ITC, although capable of handling 32 analog inputs, 64 digital inputs and 16 digital controls, had connectors for only 16 analog inputs, 32 digital inputs and 8 digital controls. In spite of these hardware deficiencies and in view of the long delays, and problems experienced, we were indeed fortunate to have even two semi-operational units.
ITC Software

The ITC operates with a BASIC-like interpreter, a feature which greatly simplified software development and debugging. With the amount of software, debugging would have been nearly impossible if it was in machine language. Documentation on the software was poor, however the use of the BASIC-like interpreter allowed anyone with some rudiments of programming experience to write and modify control routines of ITC. The ITC software itself was awkward in structure, owing to the many fixes required to correct software bugs. To help alleviate the problem, CEL completely rewrote many of the control subroutines.

Although awkward in structure, the software reflects the basic concept of modular software. With modular software, each control function is contained in a separate module or subroutine. Thus, by additions of more software modules, the control functions of the ITC can be augmented without extensive software modifications.

ITC Field Operation and Monitoring

One ITC was installed on 28 April 1980 in Building 560 at the Civil Engineering Laboratory, Port Hueneme, Ca 93043, to control the steam heating system. Eight temperature sensors were used, seven for interior spaces and one for outside air temperature. A motorized valve in the steam line is controlled based on the space weighted average interior temperature and outside air temperature. The installation is shown in Figure 3. The ITC replaced a mechanical time clock which was set to turn on the steam at 0530 and off at 1230 (seven hours each day.)

The control algorithm that was programmed in at CEL is shown in Figure 4. Since CEL has only a heating system, no cooling, just the lower limit of temperature was implemented with the upper limits set at some arbitrarily high values. With the mild climate at CEL and due to the particular characteristics of Building 560, LTO and ESD were defined to be the same. Thus between ETO and LTO, the ITC will monitor interior temperatures to determine when the heating should be turned on; and between ESD and LSD, it will check to determine when to turn the heat off. If, by LTO, the heat has not been turned on (ITC has determined heating is not required), then the heating system will be off for the entire day, i.e., there is not a period of time when the heating is defined as being "on" as with the general control algorithm (Figure 2).

In 3 weeks (15 working days) of operation, the ITC turned the steam on for a cumulative time of 25 hr, 30 min, or an average of 2 hr, 22 min per day. This compares favorably with the 7 hr per day that the mechanical time clock would have turned on the steam. During the period, the lowest temperature recorded during working hours was 67°.

Also, in the 3 weeks of ITC control, the amount of natural gas usage by the boiler plant at the CEL complex, decreased on the average 18.6% as compared to the weekly average for the previous 2 months. This decrease is directly attributable to the decrease in steam load due to the shutting off of steam to Building 560. It should be noted that maximum savings obtained from an intelligent control device would occur in the spring and fall when climatic conditions are not severe. Less savings would be expected during the cold winter months.
It is impossible to generalize the specific amount of savings that would be obtained from the installation of an ITC in any particular building. This would be dependent on many conditions such as climate, building characteristics, HVAC properties, actual control performed, etc. However, the programmable nature of the ITC makes it flexible enough for use in a wide range of applications, where it can save significant amounts of energy.

CONCLUSIONS

The ITC project was a pioneer effort to develop a low-cost, fixed-algorithm, "intelligent" control device with the capability of stand-alone operation as well as operation as part of a larger control network. Despite the problems experienced during the contract in getting the prototypes operational, the ITCs are operational today, and have demonstrated that significant energy savings can be achieved over conventional control units.

Particular amounts of savings from the use of an intelligent control device will be dependent on a variety of factors such as weather, building and HVAC characteristics, control function performed, etc. However, the ITC is programmable to allow use in a wide range of applications. In addition, it provides monitoring and data acquisition features which allow the user to iteratively determine the optimum input parameters for any particular applications.

During field evaluation at the Civil Engineering Laboratory, Port Hueneme, CA in the spring of 1980, the ITC provided a savings of 18.6% in natural gas usage while controlling the steam heating system. This savings was achieved over the performance of a conventional mechanical time clock.

An intelligent control device must possess certain features to perform effectively in any control application. It must have a real time clock to do time of day control. In addition, the real time clock should have a backup power capability to operate during power outages. Analog and digital input capability to monitor actual conditions such as temperature, on/off status, are required in addition to digital output control capability (to turn equipment on and/or off). The device must be programmable, to allow application in diverse environments and situations. It must have monitoring and data acquisition capability to allow optimizing of the operation of the device in any particular operation. Documentation on both software and hardware is required, which includes software listing and description, memory and I/O mapping, and hardware schematics. For added flexibility and ease of software modification, software should be modular in nature.

For expansion capability, i.e., to be able to incorporate the device into a large-scale system, additional features are desired. The device should have a standard interface connection such as RS-232, IEEE-488, 20 ma, etc., to be able to communicate with other devices. It should be based on an industry standard microprocessor as the 8080 family, Z-80 family, 6800 family etc., such that software support may be obtained from a variety of sources. Also, for ease of hardware expansion, the device should utilize a recognized industry standard bus, such as the Multi-bus, S-100, etc.
Intelligent control devices such as the Intelligent Time Clock have demonstrated significant energy savings over conventional control devices in many control applications. These devices are the forerunners of single building EMCS. Single building EMCS are being developed to effectively control single buildings or clusters of buildings with the capability of being incorporated into a larger EMCS at a later date.
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Figure 2. Optimized start/stop control algorithm.
Figure 3a. ITC installation at CEL.

Figure 3b. Interior view of ITC.
CONTROL ALGORITHM IMPLEMENTED AT CEL

TURN ON ALGORITHM:
IF INTERIOR TEMP
LOWER LIMIT,
TURN ON HVAC

TURN OFF ALGORITHM:
IF OUTSIDE AIR TEMP
LOWER LIMIT,
TURN OFF HVAC

EARLIEST
TURN-ON
0530

LATEST
TURN-ON
EARLIEST
SHUT-DOWN
0730

LATEST
SHUT-DOWN
1230

Figure 4. Steam-heating system control at CEL.
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