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<th>ACTION</th>
<th>SIGNATURE (Surname), GRADE AND DATE</th>
<th>TO</th>
<th>ACTION</th>
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<td>sig</td>
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<td></td>
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<td>approve</td>
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<th>PHONE</th>
<th>TYPIST'S INITIALS</th>
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<td>DFCS</td>
<td>333-7377</td>
<td>bf</td>
<td>20120301</td>
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SUBJECT: Clearance for Material for Public Release

USAFA-DF-PA**/k/

DATE: 20120227

SUMMARY

1. PURPOSE. To provide security and policy review on the document at Tab 1 prior to release to the public.

2. BACKGROUND.
Authors: Martin Carlisle and Barry Fagin

Title: IRONSIDES: DNS With No Single-Packet Denial of Service or Remote Code Execution Vulnerabilities

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BARRY FAGIN
Professor, Computer Science

Paper for approval
IRONSIDES: DNS With No Single-Packet Denial of Service or Remote Code Execution Vulnerabilities

Martin Carlisle
Barry Fagin

Department of Computer Science
US Air Force Academy
USAF, CO USA
{martin.carlisle, barry.fagin}@usafa.edu

Abstract—We describe the development of IRONSIDES, an implementation of DNS that is provably invulnerable to remote code execution exploits and single-packet denial of service attacks. Our experimental results show it to be over three times as fast as BIND, the most common implementation of DNS.

Keywords—DNS, computer security, network security, denial of service, remote execution, buffer overflow

I. INTRODUCTION

The Internet Domain Name System, or DNS, is an essential component of internet infrastructure. Responsible for turning names into IP addresses, its protocols are running on hundreds of thousands of computers all over the world. Designed originally to solve a problem of scalability during the early days and rapid growth of the ARPAnet, it has by any standard been an incredible success.

This success, however, has come with a price. Because DNS originates in the earliest days of the internet, before security issues were well understood, its most popular implementations are rife with security vulnerabilities. Patches are typically released reasonably quickly after flaws are discovered, but some time lag is inevitable and there is no guarantee that an overworked system administrator will apply the patch in a timely fashion, or even at all. Thus DNS servers around the world can be crashed by hackers, or even worse, taken over by them.

To address this problem, we have developed a DNS server known as IRONSIDES that is provably invulnerable to many of the problems that plague other servers. It achieves this property through the use of formal methods in its design, in particular the language Ada and the SPARK formal methods tool set. Code validated in this way is provably exception-free, contains no data flow errors, and terminates only in the ways that its programmers explicitly say that it can. These are very desirable properties from a computer security perspective.

IRONSIDES is not only stronger from a security perspective, it also performs better than any DNS server we are aware of. It provides one data point showing that one need not trade off reliability for performance in software design.

We begin with an overview of the problem IRONSIDES is designed to solve. We then discuss why we believe the time is ripe for formal methods to play a role in improving the security posture of internet infrastructure software. We describe IRONSIDES, our experimental results, and conclude with a summary and directions for future work.

II. THE NATURE OF THE PROBLEM

A. What is BIND?

BIND stands for the Berkeley Internet Name Domain server. Originally written in 1984, it has been ported to a number of systems and compilers, and has been maintained in the public domain since its inception. According to the Wikipedia entry on DNS, it is the dominant name service software on the internet.

Just how popular is BIND? According to one source, in 2003 BIND handled about 85% of all the internet DNS requests [1]. A more recent survey of over 1 million sampled domains showed that over 75% are running BIND [2]. Thus security problems in BIND would seem to merit the most attention, since they would have the greatest impact. Hackers, of course, know this quite well, and would naturally focus their efforts on BIND. Since BIND is open source, finding its security flaws is not particularly challenging for any experienced hacker.

We note parenthetically that numerous alternatives to BIND are available, including implementations bundled with Microsoft Windows.

B. DNS Security Vulnerabilities

Because the DNS protocols and implementations were created in the very early days of the internet, before security issues were well-understood, virtually all DNS servers running today contain significant security vulnerabilities. The problem is particularly acute in BIND, due to three factors: a) BIND was the first implementation of DNS, b) BIND is written in C, a language with no security features, and c) BIND is open-source, which means security holes can quickly be identified and exploited. To deal with these problems, the latest release of BIND (v9) is a complete rewrite from scratch. It is a significant improvement, but flaws are still being found.
Security problems with BIND are particularly problematic due to its status as the most popular (and free) DNS software on the planet. However, they are by no means limited to BIND. Windows DNS was designed and implemented much later than BIND and is proprietary software, but still has numerous security vulnerabilities.

C. Types of Vulnerabilities

Although there are dozens of security flaws in DNS software, the known ones can be classified into a few distinct types:

- **DOS**: Denial of Service. This flaw means the server can be crashed by a client sending it a specially formatted query. The query is not formatted in a way that the server expects, causing an illegal instruction error, an uncaught exception, or similar event that leads to program termination. This renders domain name service inoperative on the target machine.

- **RCE**: Remote Code Execution. More serious than denial of service, an attacking program sends a non-standard query that diverts execution flow to malicious code supplied by the attacker. The attacker gains the control of DNS on the target machine.

- **Spoofing/cache poisoning**: This enables attackers to inject incorrect information into DNS to misdirect traffic from its correct destination to one selected by the attacker.

- **Protocol weaknesses**: These exploit security defects inherent in the DNS protocol or algorithms themselves.

D. Current Status and Impact of DNS Security Vulnerabilities

Just how serious are DNS security flaws? For BIND, as of this writing an analysis of the security vulnerabilities at http://www.isc.org/advisories shows a total of 45 vulnerabilities. Twenty-four of these are remote denial of service attacks, nine are remote exploitation/execution. The remaining twelve are weaknesses in cryptographic algorithms, the DNS protocol itself, or similar problems with the algorithms themselves rather than their implementation.

The statistics for Windows DNS security flaws are more difficult to determine. However, our examination of published Microsoft Security bulletins from the past five years found eight related to Windows DNS. In reverse chronological order, they are:

- **MS11-058** – two vulnerabilities, one denial of service and one remote exploit
- **MS11-030** – remote code execution
- **MS 09-008** – spoofing vulnerability
- **MS 08-037** – spoofing vulnerability (2)
- **MS 08-020** – spoofing vulnerability
- **MS 07-062** – spoofing vulnerability
- **MS 07-029** – remote exploitation
- **MS 06-041** – remote exploitation vulnerabilities (4)

This gives a total of twelve known security flaws in various versions of Windows DNS.

In principle, these vulnerabilities and those of BIND can be removed by applying the appropriate patches/code updates. In practice, however, updates are not always applied in timely fashion, if ever. More importantly, since there is no claim of formal verification for either of these implementations, it is likely that both contain further as yet unknown security holes for hackers to exploit.

From this point forward, we concern ourselves only with the security and performance of BIND. For a comparison of IRONSIDES with Windows DNS, the reader is referred to [3].

III. FORMAL METHODS AS A SOLUTION

One reason security flaws (or indeed flaws of any kind) exist in software is because our ability to reason about software has lagged far behind our ability to write it. It has long been known that in principle it is possible to prove correctness and security properties of computer programs. But in practice, the difficulties in doing so efficiently have proven extremely challenging.

Attempts to use proof techniques from mathematics in software design belong to the computer science discipline known as formal methods. For most of computing since the days of the internet, the use of formal methods for all but the most trivial of programs has been either impossible or grossly cost-ineffective. The result has meant that most errors are discovered and removed from software during pre-release testing. Further errors are either discovered by users or exploited by the hacker community, with the results being repaired in post-release patches. This describes the current state of most modern security vulnerabilities, and DNS vulnerabilities in particular.

A. Progress in Formal Methods

Fortunately, our ability to automatically prove program correctness has improved significantly. As tools have become more cost-effective and user-friendly, the scope and power of software for which formal methods can be applied has grown dramatically.

For example, research from Microsoft’s SLAM project was incorporated into releases of Windows Vista. Based on a formal methods approach, Vista’s device driver validation module detects if drivers linked to it violate certain interface rules [4]. The next year, Heitmeyer and Jeffords [5] reported the successful use of the SCR requirements model in the Deep Impact probe and International Space Station software. Implementing the Common Criteria for Information Technology Security Evaluation has proven fertile ground for formal methods, as shown by Heitmeyer and others [6].

In 2008, Airbus described its successful use of the SCADE system to automatically generate code from formal specifications in its A340-500/600 aircraft [7]. Sony developed the firmware for its new contactless IC cards using the VDM++ and VDMTools relying on formal methods [8]. More recently still, the Verisoft project, funded by the German Federal Ministry of Education and Research, published claims of proof
of correctness of a real-time operating system known as OLOS, designed for automotive applications [9].

We have taken advantage of the recent progress in formal methods to construct and eventually release IRONSIDES, an open-source, provably secure implementation of DNS. We now turn to a discussion of the source language and tool set used, and then discuss its functionality, performance, and security properties.

B. SPARK: A Tool for Creating Provably Correct Programs

The SPARK language and toolset from Praxis Critical Systems Limited is used in the creation of software systems with provable correctness and security properties [10]. SPARK is a subset of Ada, augmented with special annotations. These annotations appear as ordinary comments to Ada compilers, but are visible to SPARK’s pre-processing tools used to validate the software. SPARK is a fairly mature technology and has been used on several projects [11], [12], [13]. Accordingly, given our prior institutional experience with Ada [14], we chose SPARK and Ada as the platform for constructing DNS software that would not be subject to most of the vulnerabilities that afflict DNS implementations currently deployed around the globe.

IV. IRONSIDES: FORMAL METHODS AND DNS

IRONSIDES is an Ada/SPARK implementation of the DNS protocols. Currently, it supports only authoritative name service, but future versions are expected to support recursive queries. We are also in the process of adding support for DNSSEC, the protocol that adds encryption to DNS transaction to further reduce vulnerability to spoofing and other attacks [15]. We expect full support for DNSSEC to be available in a future release.

IRONSIDES consists of a total of 42 Ada files, comprising 6480 lines of text. Of these, 4564 are neither blanks nor comments. Comments include 746 SPARK proof annotations, about a 12% overhead in terms of source lines.

As of this writing, validation of IRONSIDES requires the generation and proof of 6,183 verification conditions, or VCs. These include assertions that variables always remain in type, array bounds are never exceeded, specific pre- and post-conditions of procedures are always true, and so forth. When a VC is proved, it is said to be discharged. Discharge of a VC is accomplished through a multi-stage process using the SPARK automatic theorem proving tools. For the VCs in IRONSIDES, 2,086 were proved by the first stage of the tools, and 4,033 by the second, almost 99%. The remaining 1% of VCs were sufficiently complex to require the use of the Alt-Ergo theorem prover [16], built into SPARK as an option to discharge VCs that the other tools cannot.

Software validation is not considered complete until all VCs are discharged. For IRONSIDES, the complete validation of code through the discharge of all VCs, from their initial generation to the final summary report, takes 3 minutes 6 seconds on an IBM ThinkPad X220 Tablet PC with 8 GB of memory.

As a result of this process, IRONSIDES code is known to be free of uninitialized values, data flow errors (e.g., writes that are never read or values derived from incorrect sources), array bounds errors, and all runtime exceptions. This renders it invulnerable to single-packet denial of service attacks and all remote execution exploits. If IRONSIDES is properly compiled and configured, it cannot be taken over as a result of any external input, no matter when the input arrives and no matter how it is formatted. Also, it cannot be crashed and all its loops are guaranteed to terminate, which renders it invulnerable to denial of service attacks that rely on badly formatted packets. It is, as far as we know, the only DNS server to make these claims.

A. Experimental Results

In this paper we compare the performance of IRONSIDES with BIND the DNS stress testing tool “dnsperf” [17]. Because IRONSIDES is still in its early stages of development, it does not have all of BIND’s features. Any comparison thus needs to take these differences into account. Following the style of [18], we show a comparison of IRONSIDES and BIND in Table I below. Footnotes and parenthetical comments for BIND are omitted to save space.

<table>
<thead>
<tr>
<th>Server</th>
<th>Authoritative</th>
<th>Recursive</th>
<th>Recursion</th>
<th>Slave</th>
<th>Cache</th>
<th>DNSSEC</th>
<th>TSIG</th>
<th>IPv6</th>
<th>Wildcard</th>
<th>Free</th>
<th>Interface</th>
<th>split</th>
</tr>
</thead>
<tbody>
<tr>
<td>BIND</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
<td>Web, command</td>
<td>N</td>
</tr>
<tr>
<td>IRONSIDES</td>
<td>Y*</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>N</td>
<td>Y</td>
<td>N</td>
<td>command</td>
<td>N</td>
</tr>
</tbody>
</table>

*The following resource record types are currently supported: A, AAAA, CNAME, MX, NS, PTR, SOA.

Our experimental test bed for comparing BIND and IRONSIDES is shown in Figure 1:
ACE 2600 Workstation

![Diagram of Test Bed for Comparing DNS Implementations]

For the server VM we used Ubuntu 11.0. Testing is done by starting up the DNS server to be tested and then running dnsperf. Only one DNS server, server VM, and client VM are active at any one time.

Since the purpose of the experiment is to measure the computational performance of the server, all VMs are loaded on the same computer, in this case an ACE 2600 Workstation with 8GB of RAM. Using the same computer for client and server eliminates the effect of network latency. `dnsperf` issues queries over the standard DNS port to whichever server is listening. The server in turn responds as appropriate. At the end of a run, the tool generates a performance report.

For each server, we performed three test runs and then averaged the results. The performance of BIND and IRONSIDES is shown below:

![Bar graph of DNS server performance]

B. Analysis

IRONSIDES is over three times faster than BIND on Linux. Given IRONSIDES’ superior security posture, we find these results significant. They show that one need not sacrifice security for performance in software design.

In fact, it should not be that surprising that there are at least some instances in which the use of formal methods can improve performance. Data flow analysis, for example, can identify redundant or ineffective statements that generate unnecessary code. Code that has been proven exception-free no longer needs run-time bounds checking, so that code can be eliminated as well.

On the other hand, there are also cases where total reliance on formal methods negatively impacts performance. Given the current state of the art in formal methods tools, it continues to be appropriate to allow programmers the flexibility to override warnings of unproven properties when they believe the tradeoffs are worth it. This is especially true if they themselves can see that certain properties hold, even when tools cannot make that determination.

For example, DNS queries return data of varying size. The use of dynamically allocated data structures significantly complicates formal analysis, and renders the ability to bound the maximum storage required for a program impossible. For this reason, SPARK requires all data structures to be statically allocated [9]. Thus routines that return varying amounts of data use an output data structure of fixed size, defined at compile-time as a known upper limit.

Data flow analysis of such structures, however, requires that all such storage be explicitly initialized, to ensure that stale data is never passed back and that undefined values are never used. Arrays in SPARK in particular are treated as entire variables. Thus initializing an array in a loop with a statement like \(A(I) := 0\) is considered a dataflow error, because only part of \(A\) is set. Instead, the use of Ada aggregates is required to eliminate dataflow errors.

This “precautionary principle” can have significant performance consequences. If only one entry of an array is filled and returned by a procedure, but 128 entries must be explicitly initialized, this is inefficient and wasteful. Thus in a few cases throughout the code where such things matter, we removed aggregate initialization, with explicit instructions to the tools to ignore all related dataflow errors. We then manually inspected the code to ensure this did not introduce any security vulnerabilities. For example, by keeping a simple index variable to indicate the upper limits of useful data, it can be shown by inspection that undefined or stale data is never read. Employing this optimization improved the performance of IRONSIDES by 29%.

Our experience indicates that allowing users to override formal proof requirements when appropriate is an important feature that current formal methods tools should always support. Since such overriding is optional, users in environments where manual verification of source code is deemed too risky can revert to the original, formally verified source code at some cost in performance.
C. Resistance to Denial of Service Attacks

IRONSIDES is invulnerable to denial of service attacks caused by badly formatted packets that raise exceptions. But terminating a server is not the only way to deny service. If the server can be thrown into an infinite loop, service is just as effectively denied. IRONSIDES is invulnerable to this form of service denial as well, because the tools employed help prove that all of its 85 loops terminate. This is accomplished by using loop invariant assertions to show that loop variables monotonically increase and have an upper bound. This is not accomplished automatically by SPARK, but with appropriate loop assertion annotations added by the programmer SPARK can assist in showing these properties to be true.

For example, consider the code below:

```plaintext
-- Amount Trimmed is used to guarantee we don't end up in an infinite loop
while Answer_Count=0 and Amount_Trimmed<RR_Type.WireStringType'Last and
    Natural(Character'Pos(Current_Name(Current_Name'First)))+1)/=0 and
    Current_Qname_Location <= DNS_Types.QNAME_PTR_RANGE(Output_Bytes) loop
    --# assert Answer_Count=0 and Amount_Trimmed>=0 and
    Amount_Trimmed<RR_Type.WireStringType'Last
    --# and Output_Bytes <= DNS_Types.Packet_Length.Range'Last
    --# and Current_Qname_Location <= DNS_Types.QNAME_PTR_RANGE(Output_Bytes)
    Trim_Name(
      Domainname => Current_Name,
      Trimmed_Name => Trimmed_Name,
      Qname_Location => Current_Qname_Location,
      New_Qname_Location => New_Qname_Location);
    Create_Response_SOA(
      Start_BYTE => Start_BYTE,
      Domainname => Trimmed_Name,
      Qname_Location => New_Qname_Location,
      Output_Packet => Output_Packet,
      Answer_Count => Answer_Count,
      Output_Bytes => Output_Bytes);
    Current_Name := Trimmed_Name;
    Current_Qname_Location := New_Qname_Location;
    Amount_Trimmed := Amount_Trimmed +
    Natural(Character'Pos(Domainname(Domainname'First)))+1);
end loop;
```

Figure 3. Using loop invariants to prove termination

SPARK annotations begin with "--#". Here the annotations are loop invariants that serve as both a postcondition for one part of the loop and as preconditions for the next. In this case the tools prove that Amount_Trimmed is at all times both non-negative and below a constant upper bound. They also show that Amount_Trimmed is not modified elsewhere in the loop. Given these properties and the last line of the loop, we can conclude that Amount_Trimmed is monotonically increasing, therefore the loop terminates.

Note that without the use of this variable and the proof annotations, we could not prove loop termination. This would leave open the possibility for the other termination conditions to never be reached, something that could be exploited under the right circumstances to deny service through an infinite loop.

While IRONSIDES is not completely resistant to packet flooding, neither is any other program. Since it performs significantly better than BIND, however, at a minimum it can handle as much or more flooding. Additionally, IRONSIDES contains two features not related to formal methods designed to make it more resistant to flooding-based denial of service attacks. First, the number of simultaneous TCP connections is limited by a user-tunable parameter. Additionally, IRONSIDES enforces a socket timeout, to prevent an attacker from holding a connection open for a long period of time.

D. Lessons in Humility

Despite the use of formal proofs in the determination of IRONSIDES security properties, a cautionary tale remains in order. It is always worth remembering that the quality of software written in a high level language is only as good as the quality of the compiler that generates code from it. For at least one combination of operating system, compiler, and optimization level, we were able to replicate a case where a fully validated version of IRONSIDES still crashed with an exception, due to a code generation error in the Ada compiler (Free Software Foundation GNAT) shipped with Ubuntu.

Clearly blame for bugs of this nature cannot be laid at the feet of the tools vendors, since they are not responsible for public domain compilers. Nonetheless, the mere existence of such errors is somewhat disturbing. Until formal methods have progressed sufficiently to prove the correctness of compilers
themselves, practitioners should continue to exercise caution in how they compile and test validated software.

It remains true that the use of formal methods and the SPARK tools in particular produced results that are both impressive and humbling. Both the authors are experienced software engineers, having written compilers, introductory programming environments, circuit emulators, and other non-trivial software systems. In addition to over 40 years combined computer science teaching experience, we have consulted for both industry and government.

But despite all our experience and credentials, the formal methods tools we employed caught boundary conditions and potential problems that, while unlikely to arise in practice, were still in principle things we should have detected on our own but did not. These include array subscript overruns, unusual but possible boundary conditions like single-letter domain names, and so forth. Had the tools not flagged these as possible runtime errors, they could have become security flaws similar to those in BIND.

V. CONCLUSIONS AND FUTURE WORK

We began this project concerned about the large number of security vulnerabilities in a vital component of internet infrastructure, the Domain Name System. We had reason to believe that formal methods had progressed to the point where they could now be employed to produce, for the first time, a public-domain version of DNS with proven security properties. We believe we were successful in this objective.

In the course of developing IRONSIDES, we discovered that certain tradeoffs can be made to improve performance at the expense of formal verification assurance. But in general, our work clearly shows that it is absolutely possible to obtain both improved performance and improved reliability in software design, provided security considerations and formal methods are incorporated at the very beginning of the process. IRONSIDES runs over three times faster than BIND under the version of Linux we tested. Unlike BIND, it cannot be subverted or crashed through bad packets.

For a truly fair comparison with BIND, however, we need to incorporate more features into IRONSIDES. In addition to support for DNSSEC, future plans include support for recursive queries, GUI and web interfaces (IRONSIDES is currently command line only) and other more advanced features. Future work could also include testing under more operating systems and testing under actual network loading. Finally, we believe other implementations of internet protocols that suffer from security flaws could benefit from the approach described here.

IRONSIDES is in the public domain, and will be distributed free of charge.

ACKNOWLEDGMENT

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